Date: 12-08-2021

To
General Manager-Listing
Corporate Relationship
Department
BSE Limited
P.J. Towers Dalal Street,
Mumbai-400001
BSE Scrip Code: 539594

To
Listing Division,
Metropolitan Stock Exchange of
India Limited
4th Vibgyor Tower, Opp. Trident
Hotel, Bandra-Kurla Complex,
Mumbai-400098
MSE Symbol: MISHTANN

To
Compliance Officer
Mishtann Foods Limited
C-808, Ganesh Meridian,
Opp Gujarat High Court,
S.G Highway,
Ahmedabad- 380060,
Gujarat, India

Respected Sir,

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Please find enclosed herewith the disclosure under regulation 29(2) OF SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take this on record and acknowledge the receipt.

Thanking You. Yours Faithfully,

RAJESHKUMAR PRABHUDASBHAI PATEL Mandirwali Fali, Pruthvipura, Ankala, Dist: Sabar Kantha, Pruthvipura-383410

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Regulations, 2	2011		
Name of the Target Company (TC)	MISHTANN FOODS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJESHKUMAR PRABHUDASBHAI PATEL		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED METROPOLITAN STOCK EXCHANGE OF IND LIMITED		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t.total share/voting cápital wherever applicable(*)	diluted share/voting capital of
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	2,49,77,972	5%	5%
holding in each category)  e) Total (a+b+c+d)		•	
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer		0.16%	0.16%

Af	fter the <del>acquisition</del> /sale, holding of:					
b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)		4.83%	4.83%		
/ pubi	of acquisition / sale (e.g. open market / off-market ic issue / rights issue / preferential allotment / e transfer etc).	Open Marke	t			
of intin	ate of acquisition / sale of shares / VR or date of receipt f intimation of allotment of shares, whichever is oplicable		12-08-2021 (8,04,692 Equity Shares)			
Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs. 50,00,00,000 divided into 50,00,00,000 equity shares of Re. 1/- each				
Equity s the said	share capital/ total voting capital of the TC after acquisition / sale	Rs. 50,00,00,000 divided into 50,00,00,000 equity shares of Re. 1/- each				
Fotal di acquisit	luted share/voting capital of the TC after the said	Rs. 50,00,00,000 divided into 50,00,00,000 equity shares of Re. 1/- each				

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

RAJESHKUMAR PRABHUDASBHAI PATEL

Mandirwali Fali, Pruthvipura, Ankala, Dist: Sabar Kantha, Pruthvipura-383410

Place: 12-08-2021

Date: Ahmedabad