

June 8, 2021

To,

Department of Corporate Services, <b>BSE Limited</b> 4 <sup>th</sup> Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The listing compliance department, <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex Bandra (E) Mumbai - 400 051	<b>Mr. Lalit Narayan Mathpati</b> Company Secretary & Compliance Officer <b>RattanIndia Power Limited</b> A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi, Delhi, 110037
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**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	RattanIndia Power Limited (“ <b>Company</b> ”)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Visra ITCL (India) Limited (“ <b>Visra</b> ”) (In our capacity as Debenture Trustee and Security Trustee) IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	1,67,43,25,277	31.18%	29.13%
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
<b>Total (a+b+c+d)</b>	<b>1,67,43,25,277</b>	<b>31.18%</b>	29.13%
<b>Details of acquisition/ Sale</b>			
a) Shares carrying voting rights acquired/ sold	-----	-----	-----
b) VRs acquired/sold otherwise than by shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-----	-----	-----
d) Shares encumbered/ <del>invoked</del> /released by the acquirer	43,03,24,169	8.01%	7.49%
<b>Total (a+b+c+d)</b>	<b>43,03,24,169</b>	<b>8.01%</b>	7.49%

Registered office:

The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Tel +91 22 2659 3535  
Fax: +912226533297  
Email: mumbai@vistra.com  
[www.vistratcl.com](http://www.vistratcl.com)

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

<b>After the acquisition/ sale holding of:</b>			
a) Shares carrying voting rights	-----	-----	-----
b) Shares encumbered with the acquirer	2,10,46,49,446	39.19%	36.62%
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
<b>Total (a+b+c+d)</b>	<b>2,10,46,49,446</b>	<b>39.19%</b>	<b>36.62%</b>
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge date: June 04, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	5,37,01,05,860 equity shares (As per the Shareholding pattern available on BSE website for the quarter ended March 2021)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	5,37,01,05,860 equity shares (As per the Shareholding pattern available on BSE website for the quarter ended March 2021)		
Total diluted share/voting capital of the TC after the said acquisition	574,74,88,660 equity shares(Confirmed by the Company vide email on June 08, 2021)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The Diluted capital of the Company as depicted in the above table, is INR 5747,48,86,600/- divided into 574,74,88,660 equity shares of face value INR 10/- each, assuming the Conversion of (a) 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) having face value of Rs. 10 each (b) issuance of equity shares against 4,62,800 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company.

**Note:**

43,03,24,169 equity shares of the Company have been pledged with Vistra on the above mentioned date in the capacity as Debenture Trustee and Security Trustee to secure Debentures issued and term loan facility availed by RattanIndia Power Limited.

*The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.*

**For Vistra ITCL (India) Limited**



**Authorised Signatory**

**Place: Mumbai**

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