

Date : 10.02.2022

To,

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Dear Sirs,

Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 1,14,856 Equity Shares (0.3012%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,



Shomna Adlakha
Guardian of Sunayna Sunna Adlakha
[Promoter/Promoter Group]
Add: KD-51, Kavi Nagar, Ghaziabad-201002

Encl. :- As above.

CC: Uttam Sugar Mills Limited, Uttarakhand

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Sunayna Sunna Adlakha Under Guardian Shomna Adlakha		
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :				
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	0	0	0
Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/sold	1,14,856	0.3012%	0.3012%
	b) VRs acquired/sold otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	1,14,856	0.3012%	0.3012%
After the acquisition/Sale, holding of:				
	a) Shares carrying voting rights	1,14,856	0.3012%	0.3012%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL

Shomna Adlakha

	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	1,14,856	0. 3012%	0. 3012%
6.	Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Transmission (Off Market)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.02.2022		
8.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
10.	Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		

Note:

The above shares have been acquired by my daughter, Baby Sunayna Sunna Adlakha, through transmission, who forms part of Promoter / Promoter group of Uttam Sugar Mills Limited and also PAC with Mr. Raj Kumar Adlakha.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Shomna Adlakha
Guardian of Sunayna Sunna Adlakha
Promoter/Promoter Group

Date: 10.02.2022

Place: Delhi

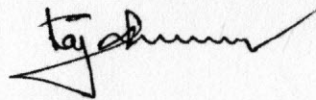
UTTAM SUGAR MILLS LIMITED

Details of Shares held by Promoters/Promoters Group

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Details of Present transactions (3)				Post event holding of shares {Aquisition [(1)+(2)] / sale [(1)-(2)] }	
	Number	% of total share capital	Type of event (Aquisition/ Sale)	Date of event (Aquisition/ Sale)	Number of shares Aquired /sold	% of Share Capital	Number	% of total Share Capital
Raj Kumar Adlakha	1,624,610	4.260	-	-	-	-	1,624,610	4.26
Rajan Adlakha	367,010	0.962	-	-	-	-	367,010	0.96
Ranjan Adlakha	1,492,550	3.914	-	-	-	-	1,492,550	3.91
Uttam Industrial Engineering Private Limited	2,750,000	7.211	-	-	-	-	2,750,000	7.21
Uttam Sucrotech Limited	314,267	0.824	-	-	-	-	314,267	0.82
Lipi Boilers Private Limited	3,515,000	9.217	-	-	-	-	3,515,000	9.22
Balram Adlakha	3,100	0.008	-	-	-	-	3,100	0.01
Ranjana Chopra	373,300	0.979	-	-	-	-	373,300	0.98
Rajni Babbar	139,910	0.367	-	-	-	-	139,910	0.37
Jai Adlakha	4,200	0.011	-	-	-	-	4,200	0.01
Shomna Adlakha	870,410	2.282	-	-	-	-	870,410	2.28
Sonia Adlakha	10	0.000	-	-	-	-	10	0.00
Raj Kumar Adlakha, Karta R.K. & Sons (HUF)	4,104	0.011	-	-	-	-	4,104	0.01
Saieesha Adlakha	166,500	0.437	-	-	-	-	166,500	0.44
Sunayna Sunna Adlakha	-	-	Acquisition*	10.02.2022	114,856	0.301	114,856	0.30
Shubham Sugars Limited	70,240	0.184	-	-	-	-	70,240	0.18
Kumari Shanta	60,000	0.157	-	-	-	-	60,000	0.16
New Castle Finance & Leasing Private Limited	380,650	0.998	-	-	-	-	380,650	1.00
Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743	-	-	-	-	16,301,224	42.74
Total	28,437,085	74.563			114,856	0.301	28,551,941	74.86

* Shares acquired through Transmission

For and on behalf of Promoters/Promoters Group of Uttam Sugar Mills Limited



RAJ KUMAR ADLAKHA, PROMOTER

Place: Delhi

Date: 10.02.2022