

September 06, 2023

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400001

Dear Sir(s)

**Sub: Submission of the post offer advertisement for acquisition of up to 1,87,12,577 (One Crore Eighty Seven Lakhs Twelve Thousand Five Hundred And Seventy Seven) fully paid up equity shares of face value of INR 2 (Indian Rupees two only) each, representing 29.00% (twenty nine percent) of the Expanded Share Capital of TCNS Clothing Co Ltd (“Target Company”) by Aditya Birla Fashion & Retail Limited (“Acquirer”) conditional upon a minimum level of acceptance of at least 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) equity shares representing 20.19% (twenty point one nine percent) of the Expanded Share Capital (“Open Offer”)**

This is in regard to the aforesaid Open Offer and in continuation of our letter dated July 27, 2023 whereby we had submitted the final letter of offer to BSE Ltd.

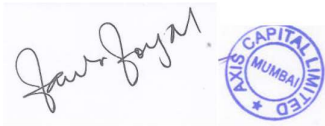
In this regard, please find enclosed a copy of the post offer advertisement dated September 5, 2023, which was published on September 6, 2023 in the Financial Express (English – All editions), Jansatta (Hindi – All editions) and Navshakti (Marathi – Mumbai edition).

All capitalised terms not defined herein shall have the same meaning, as specified in the Letter of Offer.

We request you to take the same on your records and upload it on your website for dissemination to the public.

Yours faithfully

**For Axis Capital Limited**



**Gaurav Goyal**  
**Senior Vice President**

Axis Capital Limited  
(Erstwhile “Axis Securities and Sales Limited”)  
SEBI Merchant Regn No.:MB/INM000012029  
Member Of: BSE Ltd. & National Stock  
Exchange of India Ltd., Mumbai.  
CIN No. U51900MH2005PLC157853

Corporate Office  
Axis House, C-2, Wadia International Centre,  
P.B Marg, Worli, Mumbai - 4000 025  
Tel No.: 022-43251199 Fax No.: 022-43253000  
www.axiscapital.co.in

Registered Office  
Axis House, 8<sup>th</sup> Floor, Wadia International Centre,  
Pandurang Budhkar Marg, Worli, Mumbai - 400 025



**AXIS CAPITAL**



This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.



# KOSAMATTAM FINANCE LIMITED

CREDIT RATING : "IND A-/Stable", by  
India Ratings & Research Private Limited ("India Ratings")

Our Company was incorporated on March 25, 1987, as "Standard Shares and Loans Private Limited", a private limited company under the Companies Act, 1956 with a certificate of incorporation issued by Registrar of Companies, Kerala at Kochi ("RoC"). The name of our Company was changed to "Kosamattam Finance Private Limited" pursuant to a resolution passed by the shareholders of our Company at the EGM held on June 2, 2004 and a fresh certificate of incorporation dated June 8, 2004 issued by the RoC. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated November 11, 2013, the name of our Company was changed to "Kosamattam Finance Limited" and a fresh certificate of incorporation was issued by the RoC on November 22, 2013. Our Company has obtained a certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India ("RBI") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company has obtained a full fledged money changers license bearing license number FE. KOC.FFMC.40/2006 dated February 07, 2006 issued by the RBI which is valid up to February 28, 2025. Our Company holds a Certificate of Registration dated May 28, 2014 bearing Registration Number IN-DP-CDSL-717-2014 issued by the SEBI to act as Depository Participant in terms of Regulation 20 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996. Further, our Company holds a Certificate of Renewal Registration dated March 28, 2022 bearing registration number - CAO179 issued by the IRDAI to commence/carry business in the capacity of a Corporate Agent (Composite) under the Insurance Regulatory and Development Authority Act, 1999, valid up to March 31, 2025. For details of changes in our name and registered office, see "History and Certain Other Corporate Matters" on page 128 of the prospectus dated September 05, 2023 ("Prospectus").

Registered Office: Kosamattam City Centre, Floor Number 4th & 5th, T.B Road, Kottayam - 686001, Kerala, India; Tel: +91 481 258 6400  
Company Secretary and Compliance Officer/Contact Person: Sreenath P; E-mail: cs@kosamattam.com; Tel: +91 481 258 6506  
Chief Financial Officer: Annamma Varghese C.; E-mail: cfo@kosamattam.com; Tel: +91 481 258 6451  
Corporate Identity Number: U65929KL1987PLC004729; Permanent Account Number: AACCK4277A; Website: www.kosamattam.com

**PUBLIC ISSUE BY KOSAMATTAM FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), AT PAR, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 10,000 LAKHS, AGGREGATING UP TO ₹ 20,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON- CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR.**

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus dated September 05, 2023.

Tenor	20 months	24 months	30 months	36 months	39 months	48 months	54 months	88 months
Nature	Secured							
Options	I	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)							
In Multiples, of	1 NCD under the minimum application							
Face Value of NCDs (₹/NCD)	₹1,000							
Issue Price (₹/NCD)	₹1,000							
Mode of Interest Payment/Redemption	Through various options available							
Coupon (%) (per annum)	NA	8.75	NA	9.25	NA	10.00	NA	NA
Coupon Type	Fixed							
Redemption Amount (₹/NCD) for NCD Holders	1,146.00	1,000.00	1,236.00	1,000.00	1,333.00	1,000.00	1,500.00	2,000.00
Redemption Premium/Discount	Nil							
Effective Yield (%) (per annum)	8.52	9.11	8.85	9.65	9.25	10.47	9.43	9.91
Put and Call Option	Not Applicable							
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.							

Our Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs. Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

## ISSUE OPENS ON

### FRIDAY, SEPTEMBER 8, 2023

## ISSUE CLOSES ON

### FRIDAY, SEPTEMBER 22, 2023\*\*

\*\* This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of three Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or the Committee thereof subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which Pre-Issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, see "General Information - Issue Programme" on page 46 of the Prospectus.

### ASBA\*

Simple, Safe, Smart way of Application!!!

\* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, see "Issue Procedure" on page 205 of the Prospectus.

**Mandatory in Public Issues of Non-Convertible Securities from October 01, 2018. No cheque will be accepted.**

UNIFIED PAYMENTS INTERFACE

**UPI - NOW available in ASBA for Retail Individual Investors ("RIs")\*\***

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI: Now available in ASBA for Retail Individual Investors ("RIs") through UPI one can submit bids for an application value of 5 lakhs rupees only. RIs can apply for upto 10 lakhs applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\* ASBA has to be availed by all the investors. UPI may be availed by RIs. For details on the ASBA and UPI Process, please refer to the details given in application form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 205 of the Prospectus.  
\*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. HDFC Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in

**Information required under Section 30 of Companies Act, 2013 and the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:**  
**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page 128 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 310 of the Prospectus.

**Liability of Members:** Limited by shares  
**Amount of share capital of the Company as at the date of the Prospectus:** The Authorised Share Capital of the Company is ₹ 5,50,00,00,000 divided into 50,00,00,000 Equity Shares of face value of ₹ 10 each and 50,00,00,000 Preference Shares of face value of ₹ 1,000 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 2,22,13,95,020 divided into 22,21,39,502 Equity Shares of face value of ₹ 10 each.

**Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing of the Memorandum of Association:** Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹ 1,000 each by them at the time of signing of Memorandum of Association: K. P. Jose-1 Equity Share and K. P. Rajan-1 Equity Share.

**PROMOTERS OF THE COMPANY:** (i) Mathew K. Cherian, (ii) Laila Mathew, and (iii) Jiju Saiju Varghese. For further details, see "Our Promoters" on page 143 of the Prospectus.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has obtained 'in-principle' approval for this Issue from BSE vide their letter dated September 04, 2023. BSE shall be the Designated Stock Exchange for this Issue.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited.

**DISCLAIMER CLAUSE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

**DISCLAIMER CLAUSE OF RBI:** The Company is having a valid certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

**DISCLAIMER CLAUSE OF INDIA RATINGS:** All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: https://www.indiaratings.co.in/rating-definitions. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

**CREDIT RATING:** The NCDs proposed to be issued under this Issue have been rated "IND A-/Stable", by India Ratings & Research Private Limited ("India Ratings") for an amount up to ₹20,000 lakhs vide its letter dated August 10, 2023. The rating of NCDs by India Ratings indicates that securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decisions. The rating given by India Ratings is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The rating provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 315 of the Prospectus, for the rationale for the above rating.

**GENERAL RISKS:** Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the investors must rely on their own examination of our Company and the Issue, including the risks involved. Specific attention of the investors is invited to "Risk Factors" on page 18 of the Prospectus and "Material Developments" on page 147 of the Prospectus, before making an investment in such Issue. These risks are not, are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. This document has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), Reserve Bank of India ("RBI"), the RoC, or any stock exchange in India.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: Kosamattam Finance Limited Tel: +91 481 258 6400; Lead Manager: SMC Capitals Limited, Telephone: +91 22 66481818 and offices of Syndicate Member: SMC Global Securities Limited, Tel: +91 11 66623300/991064499/9810059041, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.kosamattam.com, of the Lead Manager at www.smc.capitals.com, of the BSE at www.bseindia.com and of the SEBI at www.sebi.gov.in.

**PUBLIC ISSUE ACCOUNT BANK, BANKER TO THE ISSUE, SPONSOR BANK AND REFUND BANK:** HDFC Bank Limited  
UPI: Retail Individual Bidders can also Bid through UPI mechanism

**Note:** All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 05, 2023.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SMC Capitals Limited</b> A-401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400 063, Maharashtra, India Tel: +91 22 6648 1818 E-mail: kfi.ncd@smccapitals.com Website: www.smc.capitals.com Contact Person: Satish Mangulkar/Bhavin Shah SEBI Registration No: INM000011427	 <b>Vistra ITCL (India) Limited</b> The IL&FS Centre, Plot C-22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 2659 3333 Email: itco.complianceofficer@vistra.com Investor Grievance Email: itco.complianceofficer@vistra.com Website: www.vistraitcl.com Contact Person: Jatin Chonani SEBI Registration Number: IND00000578	 <b>Kfin Technologies Limited</b> Selenium Tower B, Plot No - 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India. Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: kosamattam.ncd@kfinitech.com Investor grievance e-mail: einward_ris@kfinitech.com Website: www.kfinitech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221	 <b>India Ratings &amp; Research Limited</b> Workhardt Towers, 4 <sup>th</sup> Floor, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Tel: +91-22-4000 1700 Email: info@indiaratings.co.in Website: www.indiaratings.co.in SEBI Registration No: IN/CRA/002/1999	<b>Sreenath P. Kosamattam Finance Limited</b> Kosamattam City Centre, Floor Number 4 <sup>th</sup> & 5 <sup>th</sup> , T.B Road, Kottayam - 686001, Kerala, India Tel: +91 481 258 6506 E-mail: cs@kosamattam.com Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders or interest on application money, etc.

\*Vistra ITCL (India) Limited, by its letter dated August 25, 2023, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Issue. For further details, see "General Information - Debenture Trustee" on page 40 of the Prospectus.  
A copy of the Prospectus shall be delivered to the RoC, in terms of section (4) of Section 26 of the Companies Act, 2013 along with the requisite endorsed/certified copies of all requisite documents. For further details, see "Material Contracts and Documents for Inspection" beginning on page 310 of the Prospectus.

**Disclaimer:** Kosamattam Finance Limited is subject to market conditions and other considerations, proposing a public issue of Secured, Redeemable, Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI (for record purposes). The Prospectus is available on the website of our Company at www.kosamattam.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.smc.capitals.com. All investors proposing to participate in the public issue of NCDs by Kosamattam Finance Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled "Risk Factors" beginning on page 18 of the Prospectus for risk in this regard.

Place: Kottayam  
Date: September 5, 2023

For Kosamattam Finance Limited  
Sd/-  
Mathew K. Cherian  
Chairman and Managing Director  
(DIN : 01286073)

**LEMON TREE HOTELS LIMITED**  
(CIN: L74899DL1992PLC049022)  
Regd. Office: Asst No. 6, Aerocity Hospitality District, New Delhi - 110037  
Tel. No. : 011 - 4605 0101; Fax No.: 011 - 4605 0110  
Website: www.lemontreehotels.com  
Email: sectdept@lemontreehotels.com

## NOTICE OF THE 31st ANNUAL GENERAL MEETING (AGM) - REMOTE E-VOTING INFORMATION

- This to inform that further to the Notice published on August 31, 2023 in Financial Express and Jansatta about the conduct of AGM of the Company through video conference/ other audio visual means on Wednesday, September 27, 2023 at 03.00 P.M., shareholders are hereby informed that National Securities Depository Limited ("NSDL"), for and behalf of the Company, have e-mailed the Integrated Report for the Financial Year 2022-23 along with the Notice of the AGM on Monday, September 4, 2023 to all those shareholders whose e-mail address is registered with the Company/ depositories.
- The Integrated Report along with the Notice convening AGM is also available on the website [www.evoting.nsdl.com](http://www.evoting.nsdl.com), [www.lemontreehotels.com](http://www.lemontreehotels.com), [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).
- All the members are hereby informed that remote e-voting commences on Saturday, September 23, 2023 at 09.00 a.m and ends on Tuesday, September 26, 2023 at 5.00 p.m. The remote e-voting facility will not be allowed beyond the said date and time. NSDL will disable the remote e-voting module after that. The cut-off date for determining entitlement of electronic voting is Wednesday, September 20, 2023. The members who have cast their vote through remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.
- Any person, who acquires shares of the Company and becomes member of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. Wednesday, September 20, 2023 may obtain the login ID and password by sending an email to [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) by mentioning their folio No./DP ID and Client ID. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote.
- In case of any queries/grievances pertaining to remote e-voting (before the AGM and during the AGM), you may refer to the Frequently Asked Questions ("FAQs") for Shareholders and e-voting user manual for Shareholders available in the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or contact Pallavi Mhatre -Senior Manager at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or call at 022 - 4886 7000 and 022 - 2499 7000.

For Lemon Tree Hotels Limited  
Sd/-  
Nikhil Sethi  
AVP Legal & Group Company Secretary

Place : New Delhi  
Date : 5<sup>th</sup> September, 2023

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

## TCNS CLOTHING CO. LIMITED

Registered Office: 119, New Mangalpur, W House Mandi Road, Sultanpur, Mehrauli, New Delhi - 110030;  
Tel: 011-42193193; Website: <https://www.tcnscllothing.com>; CIN: L99999DL1997PLC090978

OPEN OFFER FOR ACQUISITION OF UP TO 1,87,12,577 (ONE CRORE EIGHTY SEVEN LAKHS TWELVE THOUSAND FIVE HUNDRED AND SEVENTY SEVEN) FULLY PAID UP EQUITY SHARES ("OFFER SHARES") OF TCNS CLOTHING CO. LIMITED ("TARGET COMPANY") OF FACE VALUE OF INR 2 EACH, REPRESENTING 29.00% (TWENTY NINE PERCENT) OF THE EXPANDED SHARE CAPITAL FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ADITYA BIRLA FASHION AND RETAIL LIMITED ("ACQUIRER"), CONDITIONAL UPON A MINIMUM LEVEL OF ACCEPTANCE OF AT LEAST 1,30,27,826 (ONE CRORE THIRTY LAKHS TWENTY SEVEN THOUSAND EIGHT HUNDRED AND TWENTY SIX) EQUITY SHARES REPRESENTING 20.19% (TWENTY POINT ONE NINE PERCENT) OF THE EXPANDED SHARE CAPITAL PURSUANT TO AND IN ACCORDANCE WITH REGULATIONS 3(1), 4 AND 19 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER").

This post-offer advertisement ("Post Offer Advertisement") is being issued by Axis Capital Limited, the manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirer in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011.

- This Post Offer Advertisement should be read in continuation of, and in conjunction with:
- the public announcement in connection with the Open Offer, made by the Manager to the Open Offer on behalf of the Acquirer, dated May 5, 2023 ("PA");
  - the detailed public statement dated May 11, 2023 ("DPS") with respect to the Open Offer which was published on May 12, 2023 in all editions of Financial Express (English), Jansatta (Hindi), and Navshakti (Marathi - Mumbai edition) by the Manager to the Open Offer on behalf of the Acquirer;
  - the letter of offer dated July 26, 2023 in connection with the Open Offer ("LOF"); and
  - the pre-offer advertisement cum corrigendum dated August 5, 2023 ("Pre-Offer Advertisement cum Corrigendum") with respect to the Open Offer which was published on August 7, 2023 in all editions of Financial Express (English), Jansatta (Hindi), and Navshakti (Marathi - Mumbai edition) by the Manager to the Open Offer on behalf of the Acquirer.
- Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the LOF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

Sr. No.	Particulars	Proposed in the Offer Document/LOF	Actuals
1.	Name of the Target Company	TCNS Clothing Co. Limited	
2.	Name of the Acquirer and PAC	Acquirer: Aditya Birla Fashion and Retail Limited PAC: There are no persons acting in concert with the Acquirer for the purposes of the Open Offer	
3.	Name of the Manager to the Open Offer	Axis Capital Limited	
4.	Name of the Registrar to the Open Offer	Link Intime India Private Limited	
5.	Offer Details:		
	(a) Date of Opening of the Open Offer	August 8, 2023 (Tuesday)	
	(b) Date of Closure of the Open Offer	August 23, 2023 (Wednesday)	
6.	Date of Payment of Consideration	August 31, 2023 (Thursday)	
7.	Details of Acquisition :		

Sr. No.	Particulars	Proposed in the Offer Document/LOF	Actuals
7.1	Offer Price	INR 503	INR 503
7.2	Aggregate number of shares tendered	1,87,12,577 <sup>(1)</sup>	4,17,45,900 <sup>(2)</sup>
7.3	Aggregate number of shares accepted	1,87,12,577 <sup>(1)</sup>	1,87,12,577 <sup>(3)</sup>
7.4	Size of the Open Offer (Number of shares multiplied by offer price per share)	INR 941,24,26,231 <sup>(1)</sup>	INR 941,24,26,231
		Number	% of Expanded Share Capital
7.5	Shareholding of the Acquirer before SPA/ PA	Nil	Nil
7.6	Shares acquired by way of SPA <sup>(4)</sup>	1,41,95,748	22.00%
7.7	Shares acquired under the Open Offer	Upto 1,87,12,577 <sup>(1)</sup>	29.00%
7.8	Shares acquired after Detailed Public Statement	Nil	Nil
7.9	Post Open Offer shareholding of Acquirer <sup>(5)</sup>	3,29,08,325	51.00%
7.10	Pre Open Offer shareholding of the Public <sup>(1)</sup>	4,46,49,370	69.20%
	Post Open Offer shareholding of the Public	3,16,17,802 <sup>(3)</sup>	49.00%

- Notes:
- Assuming full acceptance under the Open Offer.
  - Out of 4,17,45,900 Equity Shares tendered, 4,17,45,900 Equity Shares were in dematerialized form and Nil Equity Shares were in physical form.
  - Out of 4,17,45,900 Equity Shares tendered, 4,17,45,900 Equity Shares were validly tendered in the Open Offer. Out of such 1,87,12,577 Equity Shares validly tendered and accepted, 1,87,12,577 Equity Shares were in dematerialized form and Nil Equity Shares were in physical form.
  - Assuming full acceptance under the Open Offer. The Acquirer has not yet completed the acquisition of the Sale Shares under the SPA and the same will be completed within the time period stipulated under the SPA in compliance with Regulation 22(3) of the SEBI (SAST) Regulations.
  - Assuming the completion of acquisition of the Sale Shares under the SPA.
  - The Pre Open Offer shareholding of the public is based on the shareholding (from beneficiary position data) as of July 21, 2023 and includes 50,000 Equity Shares which were fully paid-up and allotted, but awaited listing/trading approval as of the date of LOF and holders of ESOP that are vested as of the 10<sup>th</sup> (Tenth) working day from the closure of the Tendering Period of the Open Offer.
  - Computed assuming the entire 29.00% of the Expanded Share Capital is tendered and accepted in the Open Offer.
  - Public shareholding includes 56,81,009 Equity Shares, representing 8.80% of the Expanded Share Capital, held by the existing promoter/ promoter group of the Target Company, which will be classified as public shareholding post the Open Offer, in accordance with the SPA and applicable law.
8. In relation to the disclosures relating to the Target Company and the Sellers, the Acquirer has relied on the information provided by the Target Company and the Sellers or as available in public domain and has not independently verified the accuracy of details of the Target Company or the Sellers. Subject to the aforesaid, the Acquirer and its Directors, severally and jointly, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirer under the SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement is available on the websites of SEBI, NSE and BSE, and at the registered office of the Target Company.

**MANAGER TO THE OPEN OFFER**

  
**AXIS CAPITAL**  
 Axis Capital Limited  
 1<sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India  
 Tel: +91 22 4325 2183  
 Fax: +91 22 4325 3000  
 E-mail: tccl.openoffer@axiscap.in  
 Contact Person: Mr. Pavan Naik  
 SEBI Registration No.: INM000012029

**REGISTRAR TO THE OPEN OFFER**

  
**LINK Intime**  
 Link Intime India Private Limited  
 C 101



**बैंक ऑफ महाराष्ट्र**  
Bank of Maharashtra  
www.boimr.com

**ऋण निगरानी विभाग**

प्रधान कार्यालय: "लोकमंगल", 1501, शिवाजी नगर, पुणे - 411 005.  
Tel.: 020- 225614249 E-mail: gmcremon@mahabank.co.in

**टीईवी फर्म/ कंपनी/ संगठन को पंनेल में शामिल करने के लिए आरएफपी**

बैंक ऑफ महाराष्ट्र, प्रधान कार्यालय, 'लोकमंगल', 1501, शिवाजीनगर, पुणे-411005 उन फर्मो/कंपनियों/ संगठनों से निर्धारित प्रारूप में आवेदन आमंत्रित करता है, जो टीईवी स्टडी कर रहे हैं और बैंक के उधार खातों की टीईवी स्टडी करने के लिए अपनी फर्म/ कंपनी/ संगठन को पंनेल में शामिल करने के इच्छुक हैं। पात्रता मानदंड तथा अन्य नियमों और शर्तों के विवरण के साथ प्रारूप बैंक की वेबसाइट [www.bankofmaharashtra.in](http://www.bankofmaharashtra.in) से 'खरीद समाचार' के अंतर्गत प्राप्त किया जा सकता है।

सीलबंद लिफाफामें में विधिवत भरा हुआ आवेदन पत्र जिस पर 'टीईवी फर्म/ कंपनी/ संगठन को पंनेल में शामिल करने के लिए आवेदन' लिखा हो, उपरोक्त पते पर 20 सितंबर, 2023 को या उससे पहले इस कार्यालय में पहुंच जाना चाहिए। आवेदन की स्कैन की गई प्रति [narayan.saha@mahabank.co.in](mailto:narayan.saha@mahabank.co.in), [cmcremon\\_ho@mahabank.co.in](mailto:cmcremon_ho@mahabank.co.in) पर भेजी जानी चाहिए।

**मुद्राप्रबंधक ऋण निगरानी**

**South West Pinnacle**

**साउथ वेस्ट पिनैकल एक्सप्लोरेशन लिमिटेड**  
संसाधन पं: L13203HR2006PLC049480

पंजीकृत एवं कॉर्पोरेट कार्यालय: भूलत, प्लॉट नंबर 15, सेक्टर-44, गुजराम-122003  
फोन: +91 124 4235400; ईमेल: [investors@southwestpinnacle.com](mailto:investors@southwestpinnacle.com)  
वेबसाइट: [www.southwestpinnacle.com](http://www.southwestpinnacle.com)

17वीं वार्षिक आम बैठक की सूचना और बुक क्लोजर, रिक्तार्थ तिथि, रिमोट ई-वोटिंग और अंतिम लाभांश के संबंध में जानकारी

**एतद्द्वारा नोटिस दिया जाता है कि:**

- एजीएम की सूचना में निर्धारित साधारण और विशेष व्यवसाय के लेन-देन के लिए मेसर्स साउथ वेस्ट पिनैकल एक्सप्लोरेशन लिमिटेड ("कंपनी") के सदस्यों को 17वीं वार्षिक आम बैठक (एजीएम) शुक्रवार, 29 सितंबर, 2023 को अपराह्न 02:00 बजे (भा.मा.स.) केवल वोटिंग कोन्फ्रेंसिंग ("वीसी") सुविधा/अन्य ऑडियो विजुअल साधनों ('ओवीएम') के माध्यम से आयोजित की जाएगी।
- पंजीकृत कार्य मंत्रालय द्वारा जारी परिपत्र संख्या 10/2022, 02/2022 और परिपत्र संख्या 21/2021, 02/2021, 20/2020; 17/2020; 14/2020 और कॉर्पोरेट कार्य मंत्रालय ('इसकेटी') द्वारा जारी अन्य परिपत्रों ('सामूहिक रूप से' 'पर्याप्त परिवार' के रूप में संदर्भित) और सेबी के परिपत्रों दिनांक 5 जनवरी, 2023, 13 मई, 2022, 15 जनवरी, 2021 और 12 मई, 2020 (सामूहिक रूप से 'सेबी संकुल' के रूप में संदर्भित) के साथ पठित सेबी (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम 2015 ('सूचीबद्धता विनियम') के अनुसार एजीएम वीसी/ओवीएम के माध्यम से आयोजित की जा रही है और कंपनी ने वित्तीय वर्ष 2022-23 की एकीकृत वार्षिक रिपोर्ट के लिंक के साथ 17वीं एजीएम की सूचना मंगलवार, 05 सितंबर, 2023 को केवल इलेक्ट्रॉनिक मोड के माध्यम से, केवल उन सदस्यों को, जिनके ई-मेल पते कंपनी या रजिस्ट्रार और शेयर ट्रांसफर एजेंट/डिपॉजिटरी के साथ पंजीकृत हैं, भेज दी है। एजीएम के नोटिस के भीतक प्रस्ताव भेजने की आवश्यकता को एमएसटी परिपत्रों और सेबी परिपत्रों के माध्यम से समाप्त कर दिया गया है।
- इसके अतिरिक्त, अन्य बातों के साथ-साथ वित्तीय वर्ष 2022-23 की कंपनी की एकीकृत वार्षिक रिपोर्ट, 17वीं एजीएम की सूचना और व्याख्यात्मक विवरण कंपनी की वेबसाइट [www.southwestpinnacle.com](http://www.southwestpinnacle.com) और नेशनल स्टॉक एक्सचेंज का जिस पर कंपनी के शेयर सूचीबद्ध हैं यानी वेबसाइट [www.nseindia.com](http://www.nseindia.com) पर भी उपलब्ध हैं। इसकी एक प्रति नेशनल सिंडिकेटेड डिपॉजिटरी लिमिटेड ("एनएसडीएल") की वेबसाइट [www.evoting.nsdl.com](http://www.evoting.nsdl.com) पर भी उपलब्ध है।
- कंपनी अधिनियम 2013 की धारा 108 के साथ पठित यथासंशोधित कंपनी (प्रबंधन और प्रशासन) नियम 2014 के नियम 20, भारत के कंपनी सचिवों के संस्थान द्वारा सामान्य बैठक और निश्चयन पर जारी सचिवालय मानक-2 तथा सेबी (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 के विनियम 44 के अनुपालन में, कंपनी नेशनल सिंडिकेटेड डिपॉजिटरी लिमिटेड (एनएसडीएल) की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सूचना में उल्लिखित साधारण वार्षिक और विशेष व्यवसाय के संबंध में एजीएम से पहले और उसके दौरान अपने सदस्यों को 'रिमोट ई-वोटिंग' और 'ई-वोटिंग' सुविधा प्रदान कर रही है। सभी सदस्यों को सूचित किया जाता है कि:

- वीसी/ओवीएम के माध्यम से भाग लेने और भीतक रूप में शेयर रखने वाले सदस्य या जिन्होंने अपना ई-मेल पता पंजीकृत नहीं किया है और ई-वोटिंग के माध्यम से अपना वोट डाल सकते हैं, सहित एजीएम से पहले या उसके दौरान रिमोट ई-वोटिंग की प्रक्रिया के लिए निम्न 17वीं एजीएम की सूचना के भाग के प्रथम कोटा की जा रही है।
  - रिमोट ई-वोटिंग मंगलवार, 26 सितंबर, 2023 को सुबह 9:00 बजे भा.मा.स. से शुरू होगी।
  - रिमोट ई-वोटिंग गुरुवार, 28 सितंबर, 2023 को शाम 5:00 बजे भा.मा.स. पर समाप्त होगी।
  - इलेक्ट्रॉनिक माध्यम से या एजीएम में मतदान की पात्रता निर्धारित करने की कट-ऑफ तिथि शुक्रवार 22 सितंबर, 2023 है।
- कोई भी व्यक्ति, जो कंपनी के शेयरों का अधिग्रहण करता है और एजीएम की सूचना के प्रेषण के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी 22 सितंबर, 2023 तक शेयर धारण करता है, [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति पहले से ही ई-वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो मौजूदा यूजर आईडी और पासवर्ड का उपयोग वोट डालने के लिए किया जा सकता है। कोई व्यक्ति जो कट-ऑफ तिथि के अनुसार सदस्य नहीं है, उसे एजीएम की सूचना को केवल जानकारी के उद्देश्य से मानना चाहिए।
- vii. सदस्य ध्यान दें कि: क) रिमोट ई-वोटिंग माईवुट को एनएसडीएल द्वारा मतदान के लिए उक्त तिथि और समय के बाद निष्काट कर दिया जाएगा और एक बार सदस्य द्वारा एक संकल्प या वोट डालने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी; ख) एजीएम के दौरान ई-वोटिंग प्रणाली की सुविधा भी उपलब्ध कराई जाएगी; ग) वे सदस्य जिन्होंने एजीएम से पहले रिमोट ई-वोटिंग नहीं अपना वोट डाला है, वे भी एजीएम में शामिल हो सकते हैं लेकिन एजीएम में अपना वोट दोबारा डालने के हकदार नहीं होंगे; और घ) कोई व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लाभांश स्वामियों के रजिस्टर में कट-ऑफ तिथि तक दर्ज किया गया है, केवल वे ही एजीएम से पहले/उसके दौरान रिमोट ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होंगे।

- viii. किसी भी प्रश्न के मामले में, आप [www.evoting.nsdl.com](http://www.evoting.nsdl.com) के डाउनलोड अनुभाग में उपलब्ध Frequently Asked Questions ("FAQs") पर Shareholders तथा e-voting user manual for Shareholder देख सकते हैं या ईमेल द्वारा एनएसडीएल से [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) पर संपर्क कर सकते हैं।

- ix. इन सदस्यों को एजीएम से पहले या उसके दौरान साहायता की आवश्यकता है, वे एनएसडीएल से [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) / 1800 1020 990 और 1800 224 430 पर संपर्क कर सकते हैं या कंपनी से [investors@southwestpinnacle.com](mailto:investors@southwestpinnacle.com) पर संपर्क कर सकते हैं।
- x. इसके अलावा, कंपनी के निदेशक मंडल ने रिमोट ई-वोटिंग प्रक्रिया की जांच के साथ-साथ एजीएम के दौरान निष्पक्ष और पारदर्शी तरीके से मतदान करने के लिए मेसर्स केकेएच एंड एसोसिएट्स, कंपनी सचिव के प्रोफराइटर श्री कृष्ण कुमार सिंघ को नियुक्त किया है। रिमोट ई-वोटिंग और एजीएम के दौरान वोटिंग का परिणाम एजीएम के समापन के 48 घंटे के भीतर घोषित किया जाएगा। क्यूटिंगआउट की रिपोर्ट के साथ घोषित परिणाम कंपनी की वेबसाइट [www.southwestpinnacle.com](http://www.southwestpinnacle.com) पर और नेशनल स्टॉक एक्सचेंज की वेबसाइट, जिस पर कंपनी के शेयर सूचीबद्ध हैं यानी [www.nseindia.com](http://www.nseindia.com) पर भी उपलब्ध होंगे।

- xi. बुक क्लोजर, रिक्तार्थ तिथि और अंतिम लाभांश के भुगतान के संबंध में विवरण क) अधिनियम की धारा 91 और सेबी विनियमों के विनियम 42 के अनुसार, 17वीं एजीएम और वित्तीय वर्ष 2022-23 के अंतिम लाभांश के भुगतान के उद्देश्य से सदस्यों का रजिस्टर और कंपनी की शेयर हस्तांतरण पुस्तकें शनिवार, 23 सितंबर, 2023 से शुक्रवार, 29 सितंबर, 2023 (दोनों दिन शामिल) तक बंद रहेंगी।

- xii. कंपनी ने बौद्ध द्वारा अनुसूचित वित्त वर्ष 2022-23 के लिए प्रति इक्विटी शेयर 0.50 रुपये प्रति इक्विटी शेयर का अंतिम लाभांश प्राप्त करने के लिए कंपनी के सदस्यों की पात्रता निर्धारित करने के उद्देश्य से, 22 सितंबर, 2023 को, 'रिक्तार्थ तिथि' के रूप में निर्धारित किया है। उक्त लाभांश यदि आगामी वार्षिक आम बैठक में अनुमोदित किया जाता है, तो उन सदस्यों को भुगतान किया जाएगा जिनके नाम शुक्रवार, 22 सितंबर, 2023 को व्यावसायिक घंटों के अंत में सदस्यों के रजिस्टर/लाभांश स्वामियों सूची में दर्ज होंगे।
- xiii. संबंधित परिपत्रों के अनुसार, उन सदस्यों को लाभांश का भुगतान इलेक्ट्रॉनिक माध्यम से किया जाएगा जिन्होंने अपने बैंक खाते का विवरण अपडेट किया है और लाभांश वोट/डिमांड ड्राफ्ट/चेक पंजीकृत करने पर भेजे जाएंगे।

- xiv. डीमैट शेयरधारकों के लिए ई-मेल के स्थायी पंजीकरण के लिए (डीमैट फॉर्म में कंपनी की 100% स्वयंभारिता के रूप में)। यह स्ट्रेट किया जाता है कि ई-मेल पते के स्थायी पंजीकरण के लिए, सदस्यों से अनुरोध है कि वे डिपॉजिटरी पार्टिसिपेंट द्वारा निर्धारित प्रक्रिया का पालन करके संबंधित डिपॉजिटरी पार्टिसिपेंट (सीपी) के साथ डीमैट होल्डिंग्स का अपना ई-मेल पता पंजीकृत करें। डीमैट शेयरधारकों के लिए ई-मेल पते के अस्थायी पंजीकरण लिए-कंपनी के सदस्य जिनके पास डीमैट फॉर्म में कंपनी के इक्विटी शेयर हैं, और जिन्होंने ई-मेल पते पंजीकृत नहीं किए हैं, वे लिंक [https://web.linkintime.co.in/EmailReg/Email\\_Register.html](https://web.linkintime.co.in/EmailReg/Email_Register.html) पर क्लिक करके अपने नाम वताएं अनुसार पंजीकरण प्रक्रिया का पालन करके अस्थायी रूप से लिंक इन्टायम इंडिया प्राइवेट लिमिटेड के साथ अपने ई-मेल पते पंजीकृत करना सकते हैं। सदस्यों से अनुरोध है कि वे भाग, डीपीआईडी, क्लाइंट आईडी/पीन, मोबाइल नंबर और ई-मेल आईडी जैसे विवरण प्रदान करें और सीएमएल, पीन, आधार कार्ड और फॉर्म आईएसआर-1 की इमेज पीडीएफ या जेपीईफ प्रारूप में (1 एमबी तक) अपलोड करें। शेयरधारकों का विवरण जमा करने पर शेयरधारकों को एक ओटीपी प्राप्त होगा जिसे सत्यापन के लिए लिंक में दर्ज करना होगा।

- xv. सदस्य ध्यान दें कि वित्त अधिनियम, 2020 द्वारा संशोधित आयरकर अधिनियम, 1961 के अनुसार, लाभांश आय शेयरधारकों के हाथों में 01 अप्रैल, 2020 से कर योग्य होगी और कंपनी को शेयरधारकों को देय लाभांश पर निर्धारित दरों पर स्रोत पर कर की कटौती करनी होगी। अधिकांश जानकारी के लिए, कृपया उन संचार को देखें जो पहले ही सदस्यों को भेजा गया था और एनएसडी की वेबसाइट और कंपनी की वेबसाइट यानी [www.southwestpinnacle.com](http://www.southwestpinnacle.com) पर भी उपलब्ध हैं।
- xvi. कंपनी को लागू उचित विदेशी/होम टैक्स दर निर्धारित करने में सक्षम बनाने के लिए फॉर्म 10एफ/15जी/15एए, धारा 196, 197ए के तहत दर्तावैज, एफपीआई पंजीकरण प्रमाणपत्र, टैक्स रजिस्ट्री प्रमाणपत्र, लोअर टैक्स प्रमाणपत्र और अन्य फॉर्म/दर्तावैज आदि 15 सितंबर, 2023 को या उससे पहले लिंक <https://web.linkintime.co.in/formsreg/submition-of-form-15g-15h.html> पर अपलोड किए जा सकते हैं। ऐसे मामले में जहां दर्तावैजों की प्रति (जैसे, पीन कार्ड, पंजीकरण प्रमाण पत्र, आदि) प्रदान की जानी है, प्रतिनिधि शेयरधारक या उसके अधिकृत हस्ताक्षरकर्ता लाभ स्व-सत्यापित होनी चाहिए। 15 सितंबर, 2023 के बाद प्राप्त कर दर निर्धारण/कटौती के संबंध में किसी भी संचार पर विचार नहीं किया जाएगा।
- xvii. सदस्यों से अनुरोध है कि वे एजीएम की सूचना में दिए गए सभी नोटिस और विशेष रूप से एजीएम में शामिल होने के निर्देश, रिमोट ई-वोटिंग या एजीएम में वोटिंग के माध्यम से वोट डालने के तरीके को ध्यान से पढ़ें।

**बौद्ध के आदेशानुसार**  
साउथ वेस्ट पिनैकल एक्सप्लोरेशन लिमिटेड  
ह./-  
विकास नंदन  
अध्यक्ष और प्रबंध निदेशक  
स्थान: गुजराम  
दिनांक: 05.09.2023  
डीआरएन-00049217

**COURT NOTICE**  
(U/o 5 rule 20 CPC)

In The Court Of Ms. Renuka Kalra Civil Judge (Junior Division)-18, Jalandhar Anand Brothers, Street No.19, Tej Mohan Nagar, Basti Shekh Road, Jalandhar, Through Its Partner Bhushan Anand Aged 57 Years Through His Special Power Of Attorney Sh. Amit Aged 24 Years Assiant Accountant Vs. 1. M/s Ramdev Sports And Gents Wear, Old Bus Stand Bank Road, Gadag-582110-Karnataka Through Its Prop Mr. Bharat Kumar Bagadaji Rajpurohit 2. Mr. Bharat Kumar Bagadaji Rajpurohit Prop M/s Ramdev Sports And Gents Wear, Old Bus Stand Bank Road, Gadag-582110-Karnatak alongwith interest de for recovery of rs. 12,97,91- alongwith intrest as prayed for CNR NO: PBJL02-002128-2022 Next Date: 19-09-2023 Publication Issued To: 1. M/s Ramdev Sports And Gents Wear, Old Bus Stand Bank Road, Gadag-582110-Karnataka Through Its Prop Mr. Bharat Kumar Bagadaji Rajpurohit 2. Mr. Bharat Kumar Bagadaji Rajpurohit 3. 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