

Rekha Jhunjunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date: September 15, 2023

| | |
|--|---|
| To, The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 | To, The Secretary, National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai- 400 051 |
| Scrip Code: 533160 | Scrip Symbol: DBREALTY |

Dear Sir / Madam,

Sub: Disclosure under Regulation 29 (1) of SEBI (SAST) Regulation, 2011

Ref: With reference to the conversion of warrants into equity shares in DB Realty Limited.

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find attached herewith the disclosure in the prescribed format in respect of conversion of warrants into shares making post-conversion combined stake in the company of 5.62% of post-conversion paid-up equity capital of the company.

Please take the same on your record.

Thanking You.

Yours Faithfully,

Rekha
Jhunjunwala

Digitally signed by Rekha Jhunjunwala
DN: c=IN, o=Maharashtra,
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Date: 2023.09.15 16:25:18 +05'30'

Rekha Jhunjunwala

Place: Mumbai

Encl: Disclosure under Regulation 29(1)

C.C. To:

The Company Secretary,
DB Realty Limited
7th Floor, Resham Bhavan,
Veer Nariman Road,
Churchgate,
Mumbai-400 020

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

| | | | | | | | |
|--|--|---|--|-------------|----------------|----------|-----------|
| Name of the Target Company (TC) | DB Realty Limited | | | | | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Rekha Jhunjhunwala Rare Investments (represented through its partner Mrs Rekha Jhunjhunwala) | | | | | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange | | | | | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | | | | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | | | | | |
| a) Shares carrying voting rights. (Mrs. Rekha Jhunjhunwala Holding 50,00,000 shares) | a) 50,00,000 | a) 1.19% | a) 0.997% | | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | b) Nil | b) Nil | b) N. A | | | | |
| c) Voting rights (VR) otherwise than by equity shares | c) Nil | c) Nil | c) N. A | | | | |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC | d) 2,00,00,000 | d) Nil | d) 3.987% | | | | |
| <table border="1"> <tr> <td>Mrs. Rekha Jhunjhunwala</td> <td>1,00,00,000</td> </tr> <tr> <td>RARE Investments</td> <td>1,00,00,000</td> </tr> </table> | Mrs. Rekha Jhunjhunwala | 1,00,00,000 | RARE Investments | 1,00,00,000 | e) 2,50,00,000 | e) 1.19% | e) 4.984% |
| Mrs. Rekha Jhunjhunwala | 1,00,00,000 | | | | | | |
| RARE Investments | 1,00,00,000 | | | | | | |
| e) Total (a+b+c+d) | | | | | | | |

| | | | | | | | |
|---|--|-------------|------------------|-------------|---|---|--|
| <p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired.</p> <table border="1" data-bbox="272 443 776 537"> <tr> <td>Mrs. Rekha Jhunjhunwala</td> <td>1,00,00,000</td> </tr> <tr> <td>RARE Investments</td> <td>1,00,00,000</td> </tr> </table> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | Mrs. Rekha Jhunjhunwala | 1,00,00,000 | RARE Investments | 1,00,00,000 | <p>a) 2,00,00,000</p> <p>b) Nil</p> <p>c) (2,00,00,000)</p> <p>d) Nil</p> <p>e) 0</p> | <p>a) 4.43%</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 4.43%</p> | <p>a) 3.987%</p> <p>b) N. A</p> <p>c) (3.987%)</p> <p>d) N. A</p> <p>e) 0%</p> |
| Mrs. Rekha Jhunjhunwala | 1,00,00,000 | | | | | | |
| RARE Investments | 1,00,00,000 | | | | | | |
| <p>After the acquisition, holding of acquirer along with PAC of:</p> <p>a) Shares carrying voting rights</p> <table border="1" data-bbox="261 825 782 919"> <tr> <td>Mrs. Rekha Jhunjhunwala</td> <td>1,50,00,000</td> </tr> <tr> <td>RARE Investments</td> <td>1,00,00,000</td> </tr> </table> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | Mrs. Rekha Jhunjhunwala | 1,50,00,000 | RARE Investments | 1,00,00,000 | <p>a) 2,50,00,000</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 2,50,00,000</p> | <p>a) 5.62%</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 5.62%</p> | <p>a) 4.984%</p> <p>b) N. A</p> <p>c) N. A</p> <p>d) N. A</p> <p>e) 4.984%</p> |
| Mrs. Rekha Jhunjhunwala | 1,50,00,000 | | | | | | |
| RARE Investments | 1,00,00,000 | | | | | | |
| <p>Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p> | <p>2,00,00,000 Shares have been acquired, pursuant to conversion of warrants into equity shares.</p> | | | | | | |
| <p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p> | <p>N. A</p> | | | | | | |
| <p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.</p> | <p>13th September 2023</p> | | | | | | |
| <p>Equity share capital / total voting capital of the TC before the said acquisition</p> | <p>Rs. 419,57,04,040/- (41,95,70,404 Equity Shares having a face value of Rs. 10 each)</p> | | | | | | |
| <p>Equity share capital/ total voting capital of the TC after the said acquisition</p> | <p>Rs. 444,57,04,040/- (44,45,70,404 Equity Shares having a face value of Rs. 10 each)</p> | | | | | | |
| <p>Total diluted share/voting capital of the TC after the said acquisition</p> | <p>Rs. 501,57,04,040/- (44,45,70,404 Equity Shares having a face value of Rs. 10 each)</p> | | | | | | |

**Rekha
Jhunjhunwala**

Digitally signed by Rekha Jhunjhunwala
DN: c=IN, st=Maharashtra,
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055809a22e3aa37d3706c39e85ec7, o=Personal,
cn=Rekha Jhunjhunwala
Date: 2023.09.15 16:26:31 +05'30'

Mrs. Rekha Jhunjhunwala
Signature of the Acquirer

Place: Mumbai **Date:** September 15, 2023

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.