

**FROM,
HEMANT SHAH
PARASMAL SHAH HUF
BHAVNABEN SHAH
HEMANT SHAH HUF
KAMINI H SHAH**

To,
AKM CREATIONS LTD
C-110, G/F BholaNath Nagar,
Shahdara, New Delhi, Delhi - 110032.
India.

To,
Listing Compliance
BSE Ltd
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai- 400001

Date: 18.01.2023

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

With reference to the above subject, We hereby submit the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations, 2011, for acquisition of 5,00,000 Equity Warrants of face value Rs. 10/- each, representing 8.32% of the total diluted share capital of the AKM CREATIONS LIMITED (Target Company) on 16th January, 2023 pursuant to preferential allotment.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You
For and on behalf of the
Acquirers/Authorised Signatory


Mr. HEMANT SHAH

Place: Mumbai

Date: 18.01.2023

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	AKM CREATIONS LTD (FORMERLY KNOWN AS AKM LACE AND EMBROTEX LTD)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HEMANT SHAH PARASMAL SHAH HUF BHAVNABEN SHAH KAMINI H SHAH HEMANT SHAH HUF		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	90,000	2.99%	1.50%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired other than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5,00,000	0.00%	8.32%

d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total(a+b+c+/-d)	5,00,000	0.00%	8.32%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	90,000	2.99%	1.50%
b) VRs other than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,00,000	0.00%	8.32%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total(a+b+c+d)	5,90,000	2.99%	9.82%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment/inter-set transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of these securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant is convertible into one fully paid equity shares of Rs. 10/- each.		
Date of acquisition of /date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16 th January, 2023		
Equity share capital/total voting capital of the TC before the said acquisition	Rs 3,01,21,750/- (30,12,175 Equity Shares of Rs. 10/- each)		
Equity share capital/total voting capital of the TC after the said acquisition	Rs 3,01,21,750/- (30,12,175 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs 6,01,21,750/- (60,12,175 Equity Shares of Rs. 10/- each)		