

March 21, 2023

The Secretary BSE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051.
Script Code No. 531595	Company Code CGCL

Dear Sir,

Reg.: Disclosure under Sub Regulation 2 of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, this is to inform you that, we as a shareholder along with Persons Acting in Concert (PAC) of the Capri Global Capital Limited (TC) acquired **1,28,85,289** Equity Shares of TC within the promoter group, the said shares were offered on Rights basis and were allotted on March 16, 2023.

The total Promoter holding of the Target Company prior to this acquisition was **13,12,42,538** Equity Shares (**74.64%**) and total Promoter holding of the Target Company after this acquisition is **14,41,27,827** Equity Shares (**69.91%**).

The details of the relevant Information are attached herewith in the prescribed format.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED

ASHOK KUMAR AGARWAL
DIRECTOR
DIN: 00350728

CC:
Capri Global Capital Limited
502, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel
Mumbai -400013.

Capri Global Holdings Private Limited

(CIN: U74110MH1995PTC095112)

Regd. Off: 1B, 1st Floor, Court Chambers,35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai – 400020.

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Capri Global Capital Limited			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Capri Global Holdings Private Limited (Acquirer) Rajesh Sharma (PAC & Trustee of JJR Family Trust) Jahnavi Sharma (PAC) Jinisha Sharma (PAC) Raghav Sharma (PAC) Ramesh Chandra Sharma (PAC)			
3. Whether the acquirer belongs to Promoter/Promoter group	Yes			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited(NSE)			
5. Details of the acquisition / disposal as follows	Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>				
a) Shares carrying voting rights	Capri Global Holdings Private Limited	8,53,41,703	48.53	48.53
	Rajesh Sharma	400	0.00	0.00
	Jahnavi Sharma	100	0.00	0.00
	Jinisha Sharma	100	0.00	0.00
	Raghav Sharma	100	0.00	0.00
	Ramesh Chandra Sharma	100	0.00	0.00
	Rajesh Sharma (Trustee of JJR Family Trust)	4,59,00,035	26.10	26.10
		13,12,42,538	74.64	74.64
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares-		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	NIL	NIL
e) Total (a+b+c+d)	Total	13,12,42,538	74.64	74.64

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<u>Details of acquisition/sale</u>	Acquisition of Equity shares on rights basis	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
a) Shares carrying voting rights acquired/ (sold)	Capri Global Holdings Private Limited	1,28,84,211	6.25	6.25
	Rajesh Sharma	600	0.00	0.00
	Jahnavi Sharma	100	0.00	0.00
	Jinisha Sharma	100	0.00	0.00
	Raghav Sharma	100	0.00	0.00
	Ramesh Chandra Sharma	178	0.00	0.00
	Rajesh Sharma (Trustee of JJR Family Trust)	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL
c) VRs acquired /sold otherwise than by shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
e) Total (a+b+c+d)		1,28,85,289	6.25	6.25
<u>After the acquisition/sale, holding of:</u>				
a) Shares carrying voting rights	Capri Global Holdings Private Limited	9,82,25,914	47.65	47.65
	Rajesh Sharma	1000	0.00	0.00
	Jahnavi Sharma	200	0.00	0.00
	Jinisha Sharma	200	0.00	0.00
	Raghav Sharma	200	0.00	0.00
	Ramesh Chandra Sharma	278	0.00	0.00
	Rajesh Sharma (Trustee of JJR)	4,59,00,035	22.27	22.27

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	Family Trust)			
		14,41,27,827	69.91	69.91
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL
c) VRs otherwise than by shares		NIL	NIL	NIL
e) Total (a+b+c+d)		14,41,27,827	69.91	69.91
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of equity shares issued on rights basis by the Target Company			
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/03/2023			
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	17,58,37,055 Equity Shares			
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	20,61,52,844 Equity Shares			
10. Total diluted share/voting capital of the TC after the said-acquisition/sale.	20,61,52,844 Equity Shares			

Note:

The total Promoter holding of the Target Company prior to this acquisition was **13,12,42,538** Equity Shares (**74.64%**) and total Promoter holding of the Target Company after this acquisition is **14,41,27,827** Equity Shares (**69.91%**).

For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED

ASHOK KUMAR AGARWAL
DIRECTOR DIN: 00350728

Date : 21.03.2023

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