





Ref: GPIL/2023/5111

21st April, 2023

To

1. The Listing Department, The National Stock Exchange of India Ltd, Exchange Plaza, BandraKurla Complex, Bandra (E), MUMBAI – 400051 Email: takeover@nse.co.in The Corporate Relation Department, The BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition of Shares by way of Pledge.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, we would like to inform you that our company has granted inter corporate loan of Rs 35.00 Crores to Prakash Industries Limited which has been secured by way of pledge of 1,75,23,575 Equity Shares of Prakash Industries Limited held by Promoters and Promoters Group along with Person Acting In Concert (PAC) of Prakash Industries Limited, which is 9.79% of the Paid up Capital of Prakash Industries Limited.

The Pledge has been confirmed by our Depository Participant on 19th and 20th April, 2023.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

For Godawari Power And Ispat Limited

Yarra Chandra Rao Company Secretary

CC: Prakash Industries Limited

15 Km Stone, Delhi Road, Hissar -Haryana 125044 Email Id: pilho@prakash.com



An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India
P: +91 771 4082333, F: +91 771 4082234

Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P: +91 771 4082000, F: +91 771 4057601

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Prakash Industries Limited		
Name(s) of the Acquirer/Pledgee/transferor and Persons Acting in Concert (PAC) with the acquirer	Godawari Power And Ispat Limited		
Whether the Acquirer/Pledgee/transferor belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows:-	Number	% w.r.t. total share/voting capital wher- ever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the sale/acquisition under consideration, holding of			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/-lien/-non-disposal undertaking/-others) 	0	0	0
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 			
Total (a+b+c+d)	0	0	0
Details of acquisition/Dsposal/sale a) Shares carrying voting rights acquired/sold			
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) VRs acquired /sold otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold c) Shares property and / involved/spleased by the acquirer. 	17523575	9.79	9.79
e) Shares encumbered / invoked/released by the acquirer	17533575	9.79	9.79
Total $(a+b+c+/d+e)$	17523575	9.79	9.79
After the acquisition/sale, holding of: c) Shares carrying voting rights acquired/sold d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	17523575	9.79	9.79
others) c) VRs acquired /sold otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold e) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+d+e)	17523575	9.79	9.79
Mode of acquisition/sale(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of Shares by way of Pledge in favour of Godawari Power and Ispat Ltd		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-04.2023- Confirmation of Creation of Pledge of 68,18,912 Shares (3.81%) 20-04-2023- Confirmation of Creation of Pledge of 1,07,04,663 Shares (5.98%)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	17,90,81,839Equity Shares of Rs.10/-each as per shareholding pattern as on 31.03.2023		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	17,90,81,839 Equity Shares of Rs.10/-each as per shareholding pattern as on 31.03.2023		
Total diluted share/voting capital of the TC after the said acquisition	17,90,81,839 Equity Shares of Rs.10/-each as per shareholding pattern as on 31.03.2023		

The details of pledgor are attacehd as Annexure - A

Date

: 21.04.2023

Place

: Raipur



Godawari Power And Ispat Limited

Annexure - A

DETAILS OF PLEDGOR

SI NO	NAME OF PLEDGOR	NO OF SAHARE PLEDGE	E % ON PAID	
1	PREMIER FINCAP PRIVATE LIMITD	767000	0.43	
2	ROURKELA STEEL LLP	490600	0.27	
3	SUNVIN TRADING & INVESTMENTS PVT LTD	242312	0.14	
4	UNITY MERCANTILE PVT LTD	251500	0.14	
5	SAMYAK SECURITIES PVT LTD	1500000	0.84	
6	PRIMENET GLOBAL LTD	1525000	0.85	
7	HISSAR TUBES PVT LTD	700000	0.39	
8	PROSPERO SECURITIES PVT LTD	429800	0.24	
9	ESSENTIAL ELECTRONICS PVT LTD	597300	0.33	
A	TOTAL PLEDGE CONFIRMED ON 19.04.2023	6818912	3.81	
10	VISION MERCANTILE PVT LTD	1633363	0.91	
11	VANSHI FARMS PVT LTD	567900	0.32	
12	TOOLS INDIA PVT LTD	900900	0.50	
13	STYLE LEASING & FINANCE PVT LTD	864400	0.48	
14	PRAKASH INDUSTRIAL FINANCE LTD	690000	0.39	
15	EVERSHINE MERCANTILE PVT LTD	1621700	0.91	
16	DHRUV COMMERCE PVT LTD	300500	0.17	
17	FOCUS SECURITIES & CREDITS PVT LTD	1015000	0.57	
18	NEW ERA COMMERCE & SECURITIES PVT LTD	215900	0.12	
19	HI-TECH MERCANTILE (INDIA) PVT LTD	1670000	0.93	
20	GMK BUILDERS PVT LTD	1225000	0.68	
21	PRIME MERCANTILE PVT LTD	315400	0.18	
В	TOTAL PLEDGE CONFIRMED ON 20.04.2023	10704663	5.98	
A+B	TOTAL PLEDGE	17523575	9.79	

Date Place : 21.04.2023 : Raipur



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Godawari Power And Ispat Limited