



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 11.06.2024

To
The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 of Oasis Securities Limited (BSE Code: 512489)

Ref.: Open Offer to acquire upto 4,81,000 equity shares of Rs. 10/- each at a price of Rs. 91/- per fully paid-up Equity Share (including interest @ 10% p.a. for delay in payment beyond Scheduled Payment Date) of Oasis Securities Limited ('Target Company') representing 26.00% of the Equity & Voting share capital by Mr. Rajesh Kumar Sodhani (Acquirer-1), Mrs. Priya Sodhani (Acquirer-2) and Mr. Gyan Chand Jain (Acquirer-3) (hereinafter collectively referred to as 'the Acquirers')

Dear Sir,

This is with reference to the above please find the Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Oasis Securities Limited (Target Company) which was published on 11th June, 2024 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Pre Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF OASIS SECURITIES LIMITED

("OSL"/"OASIS"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L51900MH1986PLC041499)

Registered Office: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43, Tamarind Lane, Mumbai - 400023.

Phone No.: 022-40463500/01; Email id: admin@oasiscaps.com; Website: www.oasiscaps.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") in respect of Open Offer ("**Offer**") for the acquisition up to 4,81,000 Equity Shares of Rs. 10/- each representing 26.00% of the and voting share capital of the Target Company. The Detailed Public Statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 22nd May, 2023.

- The Offer Price is Rs. 91/- (Rupees Ninety One only) (including interest @ 10% per annum per equity share for delay in payment beyond the scheduled payment date) per equity share payable in cash ("**Offer Price**").
- Committee of Independent Directors ("**IDC**") of the Target Company are of the opinion that the Offer Price of Rs. 91/- (Rupees Ninety One only) (including interest @ 10% per annum per equity share for delay in payment beyond the scheduled payment date) offered by the Acquirers is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 10th June, 2024.
- There has been no competitive bid to this Offer.
- The completion of dispatch of The Letter of Offer ("**LOF**") to all the Public Shareholders of Target Company was completed on 05th June, 2024.
- Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details:
Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 29th May, 2023. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/29989/1 dated July 26, 2023 which have been incorporated in the LOF.

7. Any other material changes from the date of PA: Nil

8. Schedule of Activities:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	15.05.2023	Monday	15.05.2023	Monday
Publication of Detailed Public Statement in newspapers	22.05.2023	Monday	22.05.2023	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	22.05.2023	Monday	22.05.2023	Monday
Last date of filing draft letter of offer with SEBI	29.05.2023	Monday	29.05.2023	Monday
Last date for a Competing offer	12.06.2023	Monday	12.06.2023	Monday
Receipt of comments from SEBI on draft letter of offer	19.06.2023	Monday	26.07.2023	Wednesday
Receipt of approval from Reserve Bank of India*	N.A.	N.A.	27.05.2024	Monday
Identified date**	21.06.2023	Wednesday	29.05.2024	Wednesday
Date by which letter of offer be dispatched to the shareholders	29.06.2023	Thursday	05.06.2024	Wednesday
Last date for revising the Offer Price	05.07.2023	Wednesday	10.06.2024	Monday
Comments from Committee of Independent Directors of Target Company	04.07.2023	Tuesday	10.06.2024	Monday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	05.07.2023	Wednesday	11.06.2024	Tuesday
Date of Opening of the Offer***	06.07.2023	Thursday	12.06.2024	Wednesday
Date of Closure of the Offer	19.07.2023	Wednesday	26.06.2024	Wednesday
Post Offer Advertisement	26.07.2023	Wednesday	03.07.2024	Wednesday
Payment of consideration for the acquired shares	02.08.2023	Wednesday	10.07.2024	Wednesday
Final report from Merchant Banker	09.08.2023	Wednesday	18.07.2024	Thursday

*Refers to the date on which the letter dated May 24, 2024 from the Reserve Bank of India was received by the Target Company, granting the approval for the proposed change in Management and Control of the Target Company to the Acquirer.

**Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoter(s) and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

***The date has been calculated from May 27, 2024, being the date of receipt of Reserve Bank of India's letter dated May 24, 2024 by the Target Company, and based on the letter dated 04th August, 2023, from SEBI where SEBI has granted extension for commencement of the tendering period not later than 12 working days from the date of receipt of RBI Approval.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND MR. GYAN CHAND JAIN**



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NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078; Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com; SEBI Registration No: INM000012243

Place: Mumbai
Date: June 10, 2024

Contact person: Mr. Sarthak Vijlani