

**M MADHUSUDAN RAJU**

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Date: 14.09.2022

To

|   |  |
|---|--|
| <b>The Manager</b><br><b>BSE Limited</b><br><b>P.J. Towers, Dalal Street</b><br><b>Mumbai-400001</b><br><b>(BSE Scrip Code: 538743)</b> | <b>The Manager</b><br><b>The Calcutta Stock Exchange Limited</b><br><b>7, Lyons Range, Murgighata,</b><br><b>Dalhousie, Kolkata,</b><br><b>West Bengal - 700001</b><br><b>(CSE Scrip Code: 036008)</b> |
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Dear Sir,

**Sub: Intimation pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Mudunuru Limited**

**Scrip Code: 538743**

In compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure giving detail of acquisition of 2119110 equity shares of Mudunuru Limited.

This is for your information and record

Thanking You

Yours Faithfully



Madhusudan Raju Mudunuru

Promoter

CC : Mudunuru Limited

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |   |  |
|---|---|---|--|
| Name of the Target Company (TC)   | Mudunuru Limited                        |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Madhusudan Raju Mudunuru                |   |  |
| Whether the acquirer belongs to Promoter / Promoter group   | Yes. Promoter^                          |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited and Calcutta stock Exchange |   |  |
| Details of the acquisition as follows   | Number                                  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of:   |   |   |  |
| a) Shares carrying voting rights  | 1,25,38,351                             | 43.70%  | 43.70%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   |   |   |  |
| c) Voting rights (VR) otherwise than by shares  |   |   |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          |   |   |  |
| e) Total (a+b+c+d)  | 1,25,38,351                             | 43.70%  | 43.70%   |
| Details of acquisition / sale   |   |   |  |
| a) Shares carrying voting rights acquired   | 21,19,110                               | 7.39%   | 7.39%  |
| b) VRs acquired otherwise than by shares  |   |   |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired |   |   |  |
| d) Shares encumbered / invoked / released by the acquirer   |   |   |  |
| e) Total (a+b+c+/-d)  | 21,19,110                               | 7.39%   | 7.39%  |
| After the acquisition / sale, holding of:   |   |   |  |
| a) Shares carrying voting rights acquired   | 1,46,57,461                             | 51.09%  | 51.09%   |
| b) Shares encumbered with the acquirer  |   |   |  |

|  |  |        |        |
|--|--|--------|--------|
| c) VRs otherwise than by shares<br>d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |  |        |        |
| e) Total (a+b+c+d)   | 1,46,57,461  | 51.09% | 51.09% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Acquisition of shares of from non-promoter shareholders pursuant to the public announcement for open offer made on 22-03-2022 leading to open offer under SEBI SAST Regulations 2011 and Purchase pursuant to Share Sale Purchase Confirmation dated 22-03-2022. |        |        |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 13.09.2022   |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 2,86,90,500 equity shares of face value Rs. 2/- per share  |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 2,86,90,500 equity shares of face value Rs. 2/- per share  |        |        |
| Total diluted share/voting capital of the TC after the said acquisition  | 2,86,90,500 equity shares of face value Rs. 2/- per share  |        |        |

^ Pursuant to Open Offer and Regulation 17 of SEBI (SAST) Regulations, 2011

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Madhusudan Raju Mudunuru  
Promoter^

Place: Visakhapatnam  
Date: 14.09.2022

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