PKA PROJECTS PRIVATE LIMITED

CIN: U31909DL1998PTC096307

Regd Office: 29/15, Ground Floor, Back Side, East Patel Nagar New Delhi 110008 Email ld: pkaprojects@gmail.com

Dated: 28.09.2022

To,
The Company Secretary
Rama Paper Mills Limited
4th Km Stone, Najibabad Road, Kiratpur,
Distt. Bijnor, Uttar Pradesh – 246731

To,
The Corporate Relations
BSE Limited
Mumbai

Reg: Rama Paper Mills Limited

Scrip Code: 500357

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Promoter of the Target Company for release of encumbrance of shares

Dear Sir,

We, PKA Projects Private Limited hereby attach the disclosure as required to be made under the captioned regulation.

You are requested to take the same on your records and oblige.

Thanking you

Yours truly,

For PKA Projects Rrivate Limited

SANJEEV KUMAR DIXIT

Director

DIN: 07494143

Encl:

Format for Disclosure

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company(TC)

Rama Paper Mills Limited

Names of the stock exchanges where the shares of the target company are listed

Bombay Stock Exchange

Date of reporting

28.09.2022

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

PKA Projects Private Limited

Details of the creation of encumbrance:

| Name of the promoter (s) or PACs with him* | holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] | |
|--|-----------------------------------|--------------------------|---|--------------------------|---|--|--|----------------------------|---------|--------------------|--|--|---|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | |
| PKA Projects Private Limited | 273,764 | 2.83 | 273,764 | 2.83 | Release | 28.09.2022 | Pledge | Third Party Pledge | 273,764 | 2.83 | Shapoorji Pallonji Finance Pvt. Ltd. | 0 | 0 |



Signature of the Authorized Signatory

Place: Delhi

Date: 28.09.2022

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.