Elevation Capital VI FII Holdings Limited

Company No. 150976 C1/GBL (Incorporated in the Republic of Mauritius) Apex House, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: FS/JM/YAS

(Please quote our reference in your reply)

14 June 2023

By email and/or fax

BSE Limited

P.J. Towers, Dalal Street Mumbai – 400001

Email: Corp.relations@bseindia.com

Fax: 022-2272-3121/1278

National Stock Exchange of India Ltd.

Exchange Plaza Bandra-Kurla Complex Bandra East, Mumbai 400051

bandia Last, Mullibai 40005 i

Email: takeover@nse.co.in | vipulr@nse.co.in |tchari@nse.co.in

TCNS Clothing Co. Ltd

119, New Manglapuri,

W House, Mandi Road, Sultanpur - Mehrauli,

New Delhi, Delhi, 110030

Email: investors@tcnsclothing.com | piyush.asija@tcnsclothing.com

Dear Sir/Madam

Disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Code: 541700

ISIN: INE778U01029 Scrip Name: TCNSBRANDS

Unit: TCNS Clothing Co. Ltd

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange.

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For Apex Financial Services (Mauritius) Limited Secretary

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TCNS Clothing Co. Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ELEVATION CAPITAL VI FII HOLDINGS LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	3,316,180	5.37%	5.37%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	3,316,180	5.37%	5.37%
Details of acquisition /sale			
a) Shares carrying voting rights acquired /sold	1,257,814	2.04%	2.04%
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA

d) Shares encumbered/ invoked/ released by acquirer	NIL	NA	NA	
e) Total (a+b+c+/-d)	1,257,814	2.04%	2.04%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	2,058,366	3.33%	3.33%	
b) Shares encumbered with the acquirer	NIL	NA	NA	
c) VRs otherwise than by shares	NIL	NA	NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA	
e) Total (a+b+c+d)	2,058,366	3.33%	3.33%	
Mode of acquisition/sale (e.g. open market/off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET			
Date of acquisition/sale of shares/ VR or date of receipt of allotment of shares whichever is applicable	13 June 2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 123,447,336/- COMPRISING OF 61,723,668 EQUITY SHARES OF FACE VALUE OF RS.2/- EACH			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 123,447,336/- COMPRISING OF 61,723,668 EQUITY SHARES OF FACE VALUE OF RS.2/- EACH			
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 123,447,336/- COMPRISING OF 61,723,668 EQUITY SHARES OF FACE VALUE OF RS.2/- EACH			

For and on behalf of ELEVATION CAPITAL VI FII HOLDINGS LIMITED

Director

Signature of the acquirer/seller / Authorised Signatory

Place: Mauritius Date: 14.06.2023