EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED CIN-U72502DL2008PTC177301

The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: <u>Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Dear Sir,

Please find enclosed herewith disclosures, in prescribed format, under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 for acquisition of 9,72,000 Equity Shares of Re. 1/- each on June 26, 2023 and 40,100 Equity Shares of Re. 1/- each on June 27, 2023.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: June 27, 2023

CC: Company Secretary Paisalo Digital Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | Paisalo Digital Limited | | |
|---|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | EQUILIBRATED VENTURE CFLOW (P) LTD. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/ votin g capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 4,95,42,120 | 11.0333 | 11.0333 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) {3,30,000 Warrants convertible into 33,00,000 Equity Shares of Re. 1/- each.} | - | - | - |
| e) Total (a+b+c+d) | 4,95,42,120 | 11.0333 | 11.0333 |
| | | | |
| Details of acquisition/sale | 10.10.100 | 0.005.4 | 0.005.4 |
| a) Shares carrying voting rights acquired/ sold | 10,12,100 | 0.2254 | 0.2254 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+/-d) | 10,12,100 | 0.2254 | 0.2254 |
| | | | |

| After the acquisition/sale, of: | | | |
|---|--|---|-------------|
| a) Shares carrying voting rights | 5,05,54,220 | 11.2587 | 11.2587 |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 5,05,54,220 | 11.2587 | 11.2587 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | June 26, 2023 and June 27, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | | 990/- divided into 4 of Re. 1/- each | 4,90,21,990 |

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Place : Delhi Date : June 27, 2023 Part-B***

Name of the Target Company:

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|-------------------------------------|
| EQUILIBRATED VENTURE CFLOW (P) LTD. | Yes | AADCB4322L |

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Place : Delhi Date : June 27, 2023