Corporate Office: Apeejay House, 6th Floor, 3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.

Tel: 022-4302 5555 Fax: 022-2204 0465 Email: helpdesk@sbicaptrustee.com



Ref:841/SBICTCL/LEGAL/JJ/ST/2019-20

Date: May 28, 2019

To **BSE Limited**Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Dear Sir,

## Ref: Atlanta Limited Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

| Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group |  | Atlanta Limited  SBICAP Trustee Company Limited  No |            |            |         |  |           |   |
|---|--|---|------------|------------|---------|--|-----------|---|
|   |  |   |            |            | Name(s  | s) of the Stock Exchange(s) where the shares of TC are | BSE & NSE |   |
|   |  |   |            |            | Details | of the acquisition / disposal-as follows               | Number    | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) |
| Before t  | he acquisition/ sale under consideration, holding of :   |   |            |            |         |  |           |   |
|   | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/   | a) 70,00,000  | a) 8.588%  | a) 8.588%  |         |  |           |   |
| 100   | non-disposal undertaking/ others)  | b) 3,40,32,116                                      | b) 41.757% | b) 41.757% |         |  |           |   |
|   | Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |   |            |            |         |  |           |   |
| e)  | Total (a+b+c+d)  | e) 4,10,32,116                                      | e) 50.346% | e) 50.346% |         |  |           |   |
|   | Details of acquisition/sale  |   |            |            |         |  |           |   |
| a)  | Shares carrying voting rights acquired/sold  | a) 15,969   | a) 0.019%  | a) 0.019%  |         |  |           |   |
| b)  | VRs acquired /sold otherwise than by shares  | a) 15,505   | a) 0.01570 | a) 0.01970 |         |  |           |   |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                |   |            |            |         |  |           |   |
| d)  | Shares-encumbered / invoked/released by the acquirer   |   |            |            |         |  |           |   |
| e)  | Total (a+b+c+/-d)  | e) 15,969   | e) 0.019%  | e) 0.019%  |         |  |           |   |



| After the acquisition/sale, holding of:   |  |                         |                         |  |
|---|--|-------------------------|-------------------------|--|
| <ul> <li>a) Shares carrying voting rights</li> <li>b) Shares eneumbered/pledged with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul> | a) 69,84,031<br>b) 3,40,32,116   | a) 8.569%<br>b) 41.757% | a) 8.569%<br>b) 41.757% |  |
| category) after acquisition e) Total (a+b+c+d)  | e) 4,10,16,147   | e) 50.326%              | e) 50.326%              |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | # Sale in Open Market  |                         |                         |  |
| Date of acquisition / sale of shares /-VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 27-05-2019   |                         |                         |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 8,15,00,000 equity shares of Rs. 2/- each aggregating Rs. 16,30,00,000/- |                         |                         |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 8,15,00,000 equity shares of Rs. 2/- each aggregating Rs. 16,30,00,000/- |                         |                         |  |
| Total diluted share/voting capital of the TC after the said acquisition   | 8,15,00,000 equity shares of Rs. 2/- each aggregating Rs. 16,30,00,000/- |                         |                         |  |

## Note:-

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.





## Note:

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) 4,10,32,116 (i.e. 50.346%) equity shares of Atlanta Limited ('Company') were pledged with SBICAP Trustee Company Limited. On 23-05-2019, the pledge was invoked and 70,00,000 (i.e. 8.588%) Equity shares out of 4,10,32,116 total pledged equity shares were transferred to our Demat account. The necessary disclosure were made under regulation 29(2) for invocation of abovementioned equity shares of the company to stock exchanges on 24-05-2019. Now as disclosed above 15,969 (i.e. 0.019%) equity shares of the Company were sold in open market and hence this disclosure is being made as under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory

Place: Mumbai Date: 28/05/2019