

DFI - 2nd branch
③

Mr. Vinod S. Jhavar

Address: B-803, Lake Castle Society Hiranandani Garens, Powai Mumbai-400076 , Email Id- vsj@dfi.net.in/ vinodjhavar64@gmail.com , Contact No. 9821210040

Date: 20-09-2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

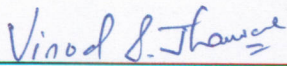
Dear Sir(s),

With reference to the aforesaid subject I, Vinod Jhavar hereby submit disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Vinod Jhavar
(Acquirer)

CC

To,

Dhanlaxmi Fabrics Limited
Bhopar Village, Manpada Road,
Dombivli (East)- 421 204

Encl. a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | Dhanlaxmi Fabrics Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Vinod Sohanlal Jhawar PAC: 1. Vandana Vinod Jhawar 2. Mahesh S. Jhawar 3. Laxmi M. Jhawar 4. Mukul Vinod Jhawar 5. Lalit Vinod Jhawar 6. Rahul Mahesh Jhawar 7. Jhawar Commodities Pvt Ltd 8. Dhanlaxmi Cotex Ltd 9. Promtech Impex Pvt Ltd 10. Ramautar S. Jhawar (Jamnadevi Jhawar Family Trust) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying Voting Rights (VRs) | 4,285,598 | 49.94% | 49.94% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | 0.00 | 0.00% | 0.00% |
| c) Voting rights (VRs) otherwise than by equity shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 4,285,598 | 49.94% | 49.94% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 2,142,908 | 24.97% | 24.97% |
| b) VRs acquired otherwise than by equity shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0.00% | 0.00% |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+/-d) | 2,142,908 | 24.97% | 24.97% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights acquired | 6,428,506 | 74.91% | 74.91% |
| b) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | 0.00% | 0.00% |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | - | 0.00% | 0.00% |
| e) Total (a+b+c+/-d) | 6,428,506 | 74.91% | 74.91% |
| Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.) | Off-market (inter-se transfer) | | |

| | |
|---|------------|
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 19.09.2019 |
| Equity share capital / total voting capital of the TC before the said acquisition | 85811000 |
| Equity share capital / total voting capital of the TC after the said acquisition | 85811000 |
| Total diluted share/voting capital of the TC after the said acquisition | 85811000 |
| <i>Vinod S Jhawar</i> | |

Vinod S Jhawar

Place: Mumbai

Date: 20/09/2019

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding