

Date: February 4, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 051

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra E, Mumbai 400 051

PVR Limited
61, Basant Lok
Vasant Vihar
New Delhi 110 057

Sir/ Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Berry Creek Investment Ltd and Gray Birch Investment Ltd in respect of sale of equity shares of PVR Limited

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended please find enclosed the requisite disclosure.

Request you to kindly take note and do the needful.

Yours sincerely,

For Berry Creek Investment Ltd



Name: Sharmila Baichoo
Designation: Director
Place: Port Loius, Mauritius

For Gray Birch Investment Ltd



Name: Sharmila Baichoo
Designation: Director
Place: Port Loius, Mauritius

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Name of the Target Company (TC)	PVR Limited		
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer -seller	Gray Birch Investment Ltd and Berry Creek Investment Ltd Gray Birch Investment Ltd and Berry Creek Investment Ltd are affiliates of Warburg Pincus LLC and are persons acting in concert with respect to the TC.		
Whether the acquirer seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition sale under consideration, holding of :			
a) Shares carrying voting rights			
Gray Birch Investment Ltd	31,79,230 equity shares of ₹ 10 each	5.24%	5.24%
Berry Creek Investment Ltd	38,49,373 equity shares of ₹ 10 each	6.34%	6.34%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer seller to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
d) Voting rights (VR) otherwise than by shares	-	-	-
Total (a+b+c+d)	70,28,603 equity shares of ₹ 10 each	11.57%	11.57%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold			
Gray Birch Investment Ltd	9,72,487 equity shares of ₹ 10 each	1.60%	1.60%
Berry Creek Investment Ltd	11,77,513 equity shares of ₹ 10 each	1.94%	1.94%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer -seller	-	-	-

Total (a+b+c+/-d)	21,50,000 equity shares of ₹ 10 each	3.54%	3.54%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Gray Birch Investment Ltd	22,06,743 equity shares of ₹ 10 each	3.63%	3.63%
Berry Creek Investment Ltd	26,71,860 equity shares of ₹ 10 each	4.40%	4.40%
b) VRs otherwise than by shares			
	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	-	-	-
d) Shares encumbered with the acquirer seller			
	-	-	-
Total (a+b+c+d)	48,78,603 equity shares of ₹ 10 each	8.03%	8.03%
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 3, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	6,07,28,572 equity shares of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	6,07,28,572 equity shares of ₹ 10 each		
Total diluted share/voting capital of the TC after the said acquisition-disposal	6,07,28,572 equity shares of ₹ 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Berry Creek Investment Ltd



Name: Sharmila Baichoo
Designation: Director
Place: Port Louis, Mauritius

For Gray Birch Investment Ltd



Name: Sharmila Baichoo
Designation: Director
Place: Port Louis, Mauritius
