## Ashok B Jain

Jains House, 8/9, Suyog Colony, Jalgaon - 425001

19.10.2023

To, BSE Ltd., Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001. FaxNo.022– 22723121/22722037(Day) 022-22721072 (Night) Email: corp.relations@bseindia.com To, The Manager Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Fax No. : 022-26598237/38 Email: takeover@nse.co.in

## Ref : Code No. 500219 (BSE) and JISLJALEQS (NSE) Re: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Enclosed herewith please find disclosure dated 19.10.2023 under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to:

 i) Pledge of 4,86,62,950 Ordinary Equity Shares of Target Company i.e. Jain Irrigation Systems Ltd., held in the name of Jalgaon Investments Pvt.Ltd., in favour of Catalyst Trusteeship Ltd., on behalf of Alpha Alternatives Structure Credit Opportunities Fund and Pinkstone Ventures LLP on 16<sup>th</sup> October, 2023.

Please receive the above in order, take on record and acknowledge.

Thanking you, Yours faithfully,

Ashok B Jain Representative of Promoter's Group of Jain Irrigation Systems Ltd

CC to : Compliance Officer & Company Secretary, Jain Irrigation Systems Ltd., Jain Plastic Park, N H No. 6, Bambhori, Jalgaon - 425001

## Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/

release of encumbrance, in terms of Regi	ulation 31(1) and	31(2) of SEE	BI (Substan	tial Acquisition o	f Shares and	d Takeovers)	Regulations, 20	011						
Name of the Target Company(TC)	Jain Irrigation Systems Ltd (JISL)													
Names of the stock exchanges where the sha	t BSE LtD													
company are listed	National Stock Exchange of India Ltd													
Date of Reporting	19.10.2023													
Name of the promoters or PAC on whose Shares encumbrance		a Jalgaon Investments Pvt. Ltd												
has been created/released/invovked														
Details of the creation/invocation/release of encumbrances		Pledge of 4	,86,62,950	Ordinary Equity S	Shares of Jai	in Irrigation S	systems Ltd hel	d by Jalgaon Inve	estments Pvt. L	td in favour of	Catalyst 7	Trusteeship Ltd on b	ehalf of	
		Alpha Alter	natives Str	ucture Credit Op	portunities F	und and Pinl	stone Ventures	s LLP			-	-		
		-											-	
Name of the Promoter (s) or PACs with Promoters H		lolding in the	e Target	Promoters Hold	ling already	Details of events pertaining to encumbrances 3							Post event holding of 4	
him		1		2										
	Number of	% of Total	% w.r.t.	No of Shares	% of Total	Type of	Date of	Type of	Reason of	No of Shares	% <b>o</b> f	Name of entity in	No. of Shares	% of Total
	Shares	Share Capital	diluted Share Capital		Share Capital	event (Creation/re lease/invoc	creation/invoc ation/release of	encumbrances/ Pledge/Lien/non disposal	encumbrance s		Total Share Capital	whose favour shares encumbered		Share Capital
			Capital				encumbrance s	•			e apria			
Shri Ashok Bhavarlal Jain	10,21,295	0.15	0.15	-	-	-	-	-		-	-	-	-	-
Smt. Jyoti Ashok Jain	4,81,500	0.07	0.07	-	-	-	-	-		-	-	-	-	-
Arohi Ashok Jain (N/G Shri Ashok B Jain)	2,73,565	0.04	0.04	-	-	-	-	-		-	-	-	-	-
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	0.01	-	-	-	-	-		-	-	-	-	-
Shri Anil Bhavarlal Jain	7,77,500	0.12	0.11	-	-	-	-	-		-	-	-	-	-
Smt. Nisha Anil Jain	38,750	0.01	0.01	-	-	-	-	-		-	-	-	-	-
Athang Anil Jain	1,32,760	0.02	0.02	-	-	-	-	-		-	-	-	-	-
Amoli Anil Jain (N/G Shri Anil B Jain)	3,15,320	0.05	0.05	-	-	-	-	-		-	-	-	-	-
Ashuli Anil Jain (N/G Shri Anil B Jain)	1,37,950	0.02	0.02	-	-	-	-	-		-	-	-	-	-
Shri Ajit Bhavarlal Jain	15,25,015	0.23	0.22	-	-	-	-	-		-	-	-	-	-
Smt. Shobhana Ajit Jain	4,65,745	0.07	0.07	-	-	-	-	-		-	-	-	-	-
Abhedya Ajit Jain	89,635	0.01	0.01	-	-	-	-	-		-	-	-	-	-
Abhang Ajit Jain (N/G Shri Ajit B Jain)	50,000	0.01	0.01	-	-	-	-	-		-	-	-	-	-
Shri Atul Bhavarlal Jain	8,39,790	0.13	0.12	-	-	-	-	-		-	-	-	-	-
Smt. Bhavana Atul Jain	10,000	0.00	0.00	-	-	-	-	-		-	-	-	-	-
						-	16.10.2023	Pledge	Security given	1,76,69,000	2.65	Catalyst		
Jalgaon Investments Pvt. Ltd		18.26	17.75	2,23,52,050	3.35	-	16.10.2023	Pledge	for loan taken by Promoter entity	1,37,80,209	2.06	Trusteeship Ltd (Security Trustee)	7,10,15,000	
	12,18,73,036					-	16.10.2023	Pledge		78,82,741	1.18			10.64
						-	16.10.2023	Pledge		93,31,000	1.40			
JAF Products Pvt. Ltd.	1,41,00,000	2.11	2.05	-	-	-	-	-	1	-	-	-	-	-
Cosmos Investments Private Ltd	3,21,46,600	4.82	4.68	2,93,23,723	4.39	-	-	-		-	-	-	2,93,23,723	4.39
Total	17,43,28,461	26.12	25.38	5,16,75,773	7.74	-	-	-		4,86,62,950	7.29	-	10,03,38,723	15.03

Date: 19.10.2023 Place: Jalgaon

Ashok B Jain Representative of Promoters Group of Jain Irrigation Systems Ltd