

January 25, 2024

To
Listing Department **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Fort, Mumbai 400 001

Security ID: COROENGG; Script Code: 533167

Sub: Open Offer by Accord Distillers & Brewers Private Limited, Teyro Labs Private Limited, Jam Hotels and Resorts Private Limited and Mr. Sundeep Anand Jegath Rakshagan (hereinafter collectively referred to as "Acquirers") to acquire upto 84,68,244 Equity shares of ₹ 10/- each for cash ("Offer Shares") to the Public shareholders of Coromandel Engineering Company Ltd ("Target Company") in accordance with the SEBI SAST Regulations – Corrigendum to Letter of Offer

Dear Sir/Madam,

With reference to the captioned subject the Acquirers had made Public Announcement dated September 29, 2023 and published a Detailed Public Statement ("DPS") dated October 8, 2023, which has been published in the Newspapers on October 9, 2023 as per Regulation 14 (3) of the SEBI (SAST) Regulations for the Open Offer to acquire the Offer Shares from the Public Shareholders of the Target Company. The Letter of Offer ("LOF") was emailed / dispatched to shareholders on January 9, 2024

In this regard Acquirers have made a Corrigendum dated January 24, 2024 ("Corrigendum 3") to LOF, which has been published in the following Newspapers (same in which DPS was published) on January 25, 2024 as per SEBI (SAST) Regulations:

Sr No.	News Papers	Language	Editions
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Navshakti	Marathi	Mumbai Edition
4.	Makkal Kural	Tamil	Chennai Edition

We are enclosing herewith a copy of the Corrigendum 3, pursuant SEBI SAST Regulations.

Kindly take the enclosed Corrigendum 3 on record and disseminate the same on your website.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Hitesh Doshi	Senior Vice President	+91 9870255325	hiteshdoshi <i>d</i> -fortress.co.in

Yours Faithfully,

For Fortress Capital Management Services Private Limited

**Authorised Signatory** 

Place: Mumbai Encl: As Above

### CORRIGENDUM 3 TO THE LETTER OF OFFER DATED JANUARY 5, 2024 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

## COROMANDEL ENGINEERING COMPANY LIMITED

CIN: L74910TN1947PLC000343

Registered and Corporate Office: Parry House, V Floor, 43, Moore Street, Chennai - 600 001, India
Tel: +91 44 25301700 | Email: coromandelengg@cec.murugappa.com | Website: www.coromandelengg.com

Open Offer for Acquisition of up to 84,68,244 fully paid-up Equity Shares of face value of Rs.10/- each, representing 25.48% of the Voting Share Capital of Coromandel Engineering Company Limited ("Target Company") from the Public Shareholders of the Target Company by Accord Distillers & Brewers Private Limited (Acquirer 1), Teyro Labs Private Limited (Acquirer 2), Jam Hotels and Resorts Private Limited (Acquirer 3) and Mr. Sundeep Anand Jegath Rakshagan (Acquirer 4) (hereinafter collectively referred to as "Acquirers"), pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations ("Offer" or "Open Offer").

This Corrigendum 3 ("Corrigendum 3") is being issued by Fortress Capital Management Services Private Limited ("Manager" or "Manager to the Open Offer") on behalf of the Acquirers pursuant to and in accordance with Regulation 18(7) of SEBI SAST Regulations in respect of the Offer.

This Corrigendum 3 should be read in continuation with the:

- Public announcement dated September 29, 2023 ("PA")
- Detailed public statement October 8, 2023 published in Financial Express (all editions), Jansatta (all editions), Navshakti (Mumbai edition) and Makkal Kural (Chennai edition) on October 9, 2023 ("DPS").
- Draft letter of offer dated October 16, 2023 ("DLOF")
- iv) Corrigendum dated October 26, 2023 published (in newspapers in which DPS was published) on October 27, 2023 ("Corrigendum 1")
- v) Corrigendum 2 dated December 31, 2023 published (in newspapers in which DPS was published) on January 1, 2024 ("Corrigendum 2")
- vi) Letter of offer dated January 5, 2024 ("LOF")
- vii) Pre-Offer Advertisement cum Corrigendum dated January 14, 2024 published (in newspapers in which DPS was published) on January 15, 2024 ("Pre-Offer Advertisement cum Corrigendum")

This Corrigendum 3 is being published in newspapers in which the DPS was published

All capitalised terms not defined herein shall have the same meaning, as specified in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- The Government of Maharashtra had declared January 22, 2024 as a public holiday under the Negotiable Instrument Act, 1881, and it was also a public holiday for SEBI and BSE on January 22, 2024. As per Regulation 18(8) SEBI (SAST) Regulations, Open Offer shall remain open for ten working days, hence the date of closure of the Tendering Period is being extended by one working day from Tuesday, January 30, 2024 to Wednesday, January 31, 2024.
- Revised schedule of activities:

Schedule of Activity as per LOF has been amended and the revised schedule of activities pertaining to the Open Offer is set out below:

Sr No.	Name of Activity	Original Schedule of activities (Day and Date) (as disclosed in DLOF)	Revised Schedule of activities (Day and Date)
1.	Open Offer Tendering Period Commenced on ("Offer Opening Date ")	Tuesday, Janu	ary 16, 2024
2.	Date of closure of the Tendering Period ("Offer Closing Date")	Tuesday, January 30, 2024	Wednesday, January 31, 2024
3.	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Shareholders of the Target Company	Monday, February 12, 2024	Tuesday, February 13, 2024 #
4.	Last date for filing the post- Offer report with SEBI	Tuesday, February 20, 2024	Wednesday, February 21, 2024 *
5.	Last date for publication of post-Offer public announcement in the newspapers in which DPS was published	Tuesday, February 20, 2024	Wednesday, February 21, 2024 *

<sup>\*</sup> Action set out may be completed prior to their corresponding dates subject to compliance of the SEBI (SAST) Regulations.

- Acquirer 1, Acquirer 2, Acquirer 3 and its directors and Acquirer 4 accept full responsibility, jointly and severally, for the information contained in this Corrigendum 3, and
  undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer.
- This Corrigendum 3 would also be available on SEBI's website (www.sebi.gov.in).

#### Manager to the Open Offer

# **∝FORTRESS**

Fortress Capital Management Services Private Limited

Address: Daryanagar House, 69, Maharishi Karve Road, Marine Lines, Mumbai - 400 002, India Tel. No.: (91 22) 2200 7973 | Contact Person: Mr. Hitesh Doshi | Email: hiteshdoshi@fortress.co.in

CIN: U67120MH2004PTC145815 | Website: www.fortresscapital.in.

SEBI Registration No.: INM000011146

#### For and behalf of the Acquirers

Acquirer No 1	Acquirer No 2	Acquirer No 3	Acquirer No 4
sd/-	sd/-	sd/-	sd/-
Accord Distillers & Brewers Private Limited	Teyro Labs Private Limited	Jam Hotels and Resorts Private Limited	Mr. Sundeep Anand Jegath Rakshagan

Date: January 24, 2024 Place: Chennai