

#### **DUCON INFRATECHNOLOGIES LIMITED**

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC, Wagle Industrial Estate, Thane (W) – 400 604. India
Tel.: 91-22-41122114, Fax 022 41122115 URL: www.duconinfra.co.in
Email: info@duconinfra.co.in, CIN No: L72900MH2009PLC191412

Date: 23<sup>rd</sup> December, 2022

To

BSE Limited		NationalStockExchangeofIndia Limited	
P.J.Towers, Dalal Street,		ExchangePlaza,C-1,Block G,	
	Mumbai-400001.	Bandra Kurla Complex, Bandra (East),	
	ScriptCode-534674	Mumbai-400051	
		Symbol- DUCON	
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## <u>Sub.:</u> <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

This is to inform you that pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the company is in receipt of disclosure from Mr. Pratik Dabhi, in relation to acquisition of shares by way of encumbrance which was created on 21<sup>st</sup> December, 2022.

The above mentioned disclosure has been enclosed herewith for your ready reference.

Please take the same on your records.

Thanking you,

Yours faithfully,

#### For Ducon Infratechnologies Limited

Darshit Digitally signed by Darshit Prakash Parikh Date: 2022.12.23 15:27:54 +05'30'

Darshit Parikh Company Secretary

**Encl as: Above** 

#### **PRATIK DABHI**

#### A/516, BHARBHAT CHS LTD, T.P.S 3, BORIVALI WEST, MUMBAI – 400092

Date: 23<sup>rd</sup> December, 2022

Listing Department,

The National Stock Exchange of India Limited

Plaza, Plot no. C/1, G Block, BandraKurla Complex,

Bandra (E),

Mumbai - 400 051

Manager, CRD

**BSE Ltd** 

PhirozeJeejeebhoy Tower,

Dalal Street,

Mumbai - 400 001.

#### Script Code: NSE - DUCON, BSE-534674

Dear Sir/Madam,

### Sub: <u>Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover)</u> Regulations, 2011

In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby informed the exchange and the Company that I have acquired 3,00,00,000 Equity shares of the company by way of pledge of shares on 21st December, 2022.

The details of encumbrance are attached herewith in Annexure I.

Kindly consider the same and take the above on record.

Yours Faithfully,

Pratik Dabhi

Encl: a/a

CC:

Ducon Infratechnologies Limited, Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane 400604

Bandra (E), Mumbai - 400 051.

# ANNEXURE – I Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Ducon Infratechnologies Limited  Pratik Dabhi  No  BSE Limited  National Stock Exchange of India Limited								
						Details	of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
						conside	the acquisition under eration, holding of acquirer with PACs of:			
						a)	Shares carrying voting rights	0	0	0
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than	68214	0.02%	0.02%						
	by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0 68214	0.02%	0.02%						
e)	Total (a+b+c+d)	00214	0.0270	0.0270						
a)	of acquisition Shares carrying voting rights acquired	0	0	0						
b)	VRs acquired otherwise than by equity shares	О	0	0						
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0	0						

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<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-</li> </ul>	30000000	11.54%	11.54%		
disposal undertaking/ others)					
e) Total $(a+b+c+/-d)$	30000000	11.54%	11.54%		
After the acquisition, holding of acquirer along with PACs of:			11.57,7		
<ul> <li>Shares carrying voting rights</li> </ul>	0	0	0		
<li>b) VRs otherwise than by equity shares</li>	0	0	0		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	o		
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> </ul>	30068214	11.56%	11.56%		
e) Total (a+b+c+d)	30068214	11.56%	11.56%		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc.)	Encumbran	ce of Shares	1		
Salient features of the securities acquired	N.A.				
including time till redemption, ratio at					
which it can be converted into equity					
shares, etc.					
Date of acquisition of/date of receipt of	21.12.2022				
allotment of shares/VR/warrants/converti					
ble securities/any other instrument that					
entitles the acquirer to receive shares in					
he TC.					
equity share capital / total voting capital	259940469 equity shares of Re. 1 each aggregating Rs.				
f the TC before the said acquisition/sale	259940469				
quity share capital/ total voting capital of ne TC after the said acquisition	259940469 equity shares of Re. 1 each aggregating Rs. 259940469				
otal diluted share/voting capital of the C after the said acquisition	259940469 equity shares of Re. 1 each aggregating Rs. 259940469				

Note- \* For the purposes of this regulation, shares taken by way of encumbrance shall be treated as an acquisition.

<sup>\*</sup>And shares given upon release of encumbrance shall be treated as a disposal and disclosure shall be made accordingly in such form as may be specified

