



भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date 27.09.2023

To,

The Company Secretary

NMDC LTD.

10 - 3 - 311 / A, Khanij Bhavan, Castle Hills, Masab Tank, Hyderabad, Telangana, 500028

Dear Sir,

Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 .

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

Yours faithfully,

[Signature]
Asstt. Secretary (Investment- Back Office)

Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalai Street, Plot no. C/1, G-Block
Mumbai - 400 001.
 2. NSE Ltd, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.
- Encls: As above



Annexure 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | NMDC LTD. | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer | Life Insurance Corporation of India Central Office, Yogakshema 6 th Floor, Mumbai- 400021. 022-66598626/ 8851 | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE/BSE | | |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 28,19,33,850 | 9.620% | NA |
| b) Voting rights (VR) otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c) | 28,19,33,850 | 9.620% | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 5,87,54,025 | 2.005% | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 5,87,54,025 | 2.005% | |



| | | | |
|---|-------------------------|--------|--|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 22,31,79,825 | 7.615% | |
| Total (a+b+c) | 22,31,79,825 | 7.615% | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc). | MARKET SALE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20.06.2023 – 26.09.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 29,30,60,58,50 .00 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 29,30,60,58,50 .00 | | |
| Total diluted share/voting capital of The TC after the said acquisition/sale. | NA | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Apabi
Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 27.09.2023

