## ARM INFRA & UTILITIES PRIVATE LIMITED

18<sup>th</sup> Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013 Tel: + 91 22 71061234 CIN: U45400MH2013PTC244266

July 24, 2020

## **BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

## National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

Ref: Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/release/invocation of pledge of the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For ARM Infra & Utilities Private Limited

Ashok Sanghavi Authorised Signatory

Encl: As above.

CC: Zee Media Corporation Limited

14th Floor, A Wing, Marathon Futurex,

N. M. Joshi Marg, Lower Parel,

Mumbai - 400 013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) Name of the Target Company (TC) Zee Media Corporation Limited NSE /BSE Name of the stock exchanges where the shares of the target company are listed Date of Reporting 24th July, 2020 Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released ARM Infra & Utilities Private Limited Details creation of encumbrance : Name of Promoter Promoter Holding in the Promoter holding Details of Event pertaining to encumbrance (3) Post event holding of (s) or PACs with already encumbered (2) encumbered shares target company(1) him \* {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]} % of total No of Shares No of Shares % of total Date of creation Type of Reasons for No of Shares % of Name of the No of Shares % of total Type of share share event invocation encumbranc encumbrance total entity in whose share Capital favor shares Capital (creation/rel release of share capital ease encumbrance (pledge/lien capital encumbered invocation) /non disposal undertakin g/other) ARM Infra & 8,80,59,103 15-Jul-20 Collateral 2,26,26,000 Indusind 13.90 18.70 8,80,57,167 18.70 Invocation Pledge 4.81 6,54,31,167 Utilities Private Bank Limited for Loan Limited ARM Infra & 6,54,33,103 13.90 6,54,31,167 13.90 6,54,31,167 13.90 Utilities Private Limited 25 FPS Media 7.34.99.592 15.61 7.30.95.139 15.53 7.30.95.139 15.53 Private Limited

Primat	23,635	0.01											
Infrapower &													
Multiventures													
Private Limited													
(formerly													
known as Prime			-	-	-		-	-	-	-	-	-	-
Publishing													
Private Limited)													
Sprit Infrapower	260	0.00											
& Multiventures													
Private Limited													
(formerly													
known as Sprit			_	_	_	_	_	_	_	_	_	_	_
Textiles Private													
Limited)													
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Place : Mumbai Ashok Sanghavi

Date : 24th July, 2020 Signature of the Authorised Signatory

<sup>\*</sup>The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.