

# VEERAM SECURITIES LIMITED

(Formerly Known as Veeram Ornaments Limited)

Reg. Office: Ground & First Floor, 7, Natvarshyam Co Op Ho S Ld Opp. Orchid Park, Ramdevnagar  
Road, Sattelite, Ahmedabad 380051 GJ IN

**CIN:** L65100GJ2011PLC064964 **Email Id:** [info@veeramornaments.com](mailto:info@veeramornaments.com) **Mo.No.**9925266150

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Date: 01.04.2020

To The Compliance Department BSE Limited, P.J Towers, Dalal Street, Mumbai-40001	To RO Jewels Limited 202, Shri Virkala Complex, M.G. Haveli R Manekchowk Co. Op Bank, Manekchowk Ahmedabad Gujarat 380001
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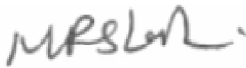
Dear Sir,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.**

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 relating to Purchase of 165000 equity shares of M/S RO JEWELS LIMITED.

Please take the same on your record.  
Thanking You,

**For Veeram Securities Limited**





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**Authorised Signatorys**

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## ANNEXURE-1

### Format of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### PART-A Details of Acquisition

Name of the Target Company (TC)	RO Jewels Limited		
Name(s) of the Acquirer and person acting in concern(PAC) with acquirer	Veeram Securities Limited		
Whether the acquirer belongs to promoter/promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition as follows	Number	% wrt total share/voting capital wherever applicable(*)	% wrt total dilute share/voting capital of the TC(*)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,20,000	4.24	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	----	-----	----
c) Voting Rights (VR) otherwise than by equity shares			----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)			-----
<b>e) Total (a+b+c+d)</b>	<b>1,20,000</b>	<b>4.24%</b>	<b>NA</b>
<b>Details of Acquisition</b>			
a) Shares carrying voting rights acquired	45,000	1.59%	NA
b) VR acquired otherwise than by equity shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument	-----	-----	-----

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that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-----	-----	
<b>e) Total (a+b+c+d)</b>	45,000	1.59%	NA
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	165000	5.83%	NA
b) VR otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
<b>e) Total (a+b+c+d)</b>	1,65,000	5.83%	NA
Mode of Acquisition (eg open market/public issue/right issue/preferential allotment/ inter-se transfer/ encumbrance, etc)	Open Market		
Salient features of the securities acquired including time till redemption, Ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	31 <sup>st</sup> March, 2020		
Equity Share capital/ total voting capital of the TC before the said acquisition	Rs. 2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each		
Equity Share capital/ total voting capital of the TC before the said acquisition	Rs. 2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each		
Total diluted Share/ voting capital of the TC before the said acquisition	NA		

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**Signature of the acquirer/Authorised Signatory**

**Place: Ahmedabad**

**Date: 01.04.2020**

**Note:**

(\* Total share capital/voting capital to be taken as per the latest filing done by the company to the stock Exchange Regulation 31 of SEBI (LODR) Regulations, 2015.

(\* Diluted Share/ Voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(\* Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.