

**Date: May 30, 2019**

**To,**

The General Manager,  
Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street, Fort,  
Mumbai - 400 001.

The General Manager,  
Department of Listing  
**National Stock Exchange of  
India Ltd.**  
Exchange Plaza, Plot no. C/1,  
G Block, Bandra-Kurla  
Complex Bandra (East),  
Mumbai - 400 051.

**The Compliance Officer  
Industrial Investment Trust  
Limited**  
Regd Off: Raja Bahadur  
Mansion, 2<sup>nd</sup> Floor, 28, Bombay  
Samachar Marg, Fort, Mumbai -  
400 001.

**Scrip Code: 501295**

**Sub:** Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

**Dear Sir/ Madam,**

We being Acquirer have purchased 4,00,000 shares of Industrial Investment Trust Limited on 29<sup>th</sup> May, 2019 at average price of Rs. 75/- per share and on the same date 1,00,000 shares were purchased by one of our PACs, Systematix Corporate Services Limited.

In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith disclosure as required from the Acquirer and its PACs.

Kindly take on your records and acknowledge the receipt of the same.

Thanking you

Yours Truly,

**For Systematix Capital Services Private Limited**

  
**Nikhil Khandelwal**  
Managing Director  
DIN: 00016387




Encl: as above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part A- Details of the Acquisition			
Name of the Target Company (TC)		INDUSTRIAL INVESTMENT TRUST LIMITED	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer- Systematix Capital Services Private Limited PACs - Systematix Corporate Services Limited, Systematix Shares and Stocks (India) Limited and Mr. Chandra Prakash Khandelwal	
Whether the acquirer belongs to Promoter/Promoter group		No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited and National Stock Exchange of India Ltd.	
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
<b>a) Shares carrying Voting Rights (VRs)</b>			
Systematix Capital Services Pvt. Ltd.	500,000	3.92%	2.22%
Systematix Corporate Services Ltd.	-	0.00%	0.00%
Systematix Shares and Stocks (India) Ltd. Mr. Chandra Prakash Khandelwal	30,711 13,102	0.24% 0.10%	0.14% 0.06%
<b>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)</b>			
<b>c) Voting rights (VRs) otherwise than by equity shares</b>			
<b>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</b>			
<b>e) Total (a+b+c+d)</b>		<b>543,813</b>	<b>4.26%</b>
<b>2.41%</b>			
<b>Details of acquisition</b>			
<b>a) Shares carrying voting rights acquired</b>			
Systematix Capital Services Pvt. Ltd.	400,000	3.13%	1.77%
Systematix Corporate Services Ltd.	100,000	0.78%	0.44%
<b>b) VRs acquired otherwise than by equity shares</b>			
<b>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</b>			
<b>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)</b>			
<b>e) Total (a+b+c+d)</b>		<b>500,000</b>	<b>3.92%</b>
<b>2.22%</b>			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
<b>a) Shares carrying voting rights acquired</b>			
Systematix Capital Services Pvt. Ltd.	900,000	7.05%	3.99%
Systematix Corporate Services Ltd.	100,000	0.78%	0.44%
Systematix Shares and Stocks (India) Ltd. Mr. Chandra Prakash Khandelwal	30,711 13,102	0.24% 0.10%	0.14% 0.06%
<b>b) VRs acquired otherwise than by equity shares</b>			
<b>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</b>			
<b>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)</b>			
<b>e) Total (a+b+c+d)</b>		<b>1,043,813</b>	<b>8.17%</b>
<b>4.63%</b>			
Mode of acquisition (e.g. open market/public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)		Open Market	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Equity Shares	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares		29th May, 2019	
Equity share capital/ total voting capital of the TC before the said acquisition		Rs. 12,77,00,000	
Equity share capital/ total voting capital of the TC after the said acquisition		Rs. 12,77,00,000	
Total diluted share/voting capital of the TC after the said acquisition		Rs. 22,54,75,500	



Systematix Capital Services Private Limited



Director/ Authorised Signatory

Signature of acquirer / Authorised Signatory

Place: Mumbai

Date: 30.05.2019

Notes:

(1) All the percentage has been calculated based on the shareholding pattern as of 31st March, 2019 filed by the company.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.