To, Emkay Global Financial Services Limited The Ruby 7th Floor Senapati Bapat Marg, Dadar (W) Mumbai – 400028

Sub: <u>Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for</u> <u>Creation of encumbrance of shares in terms of Regulation 31(1) of SEBI (Substantial</u> <u>Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of encumbrance of 18,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

Lulia

Prakash Kacholia Promoter

Encl: as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the	Target Compa	ny(TC)					Emkay Global Financial Services Limited						
Names of the stock exchanges where the shares of the target company are listed							BSE Ltd and National Stock Exchange of India Limited						
Date of reporting							22.08.2022						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Mr. Prakash Kacholia						
Details of the	e creation of er	ncumbrance	:										
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares{creation [(2)+(3)]/release [(2)- (3)/invocation [(1)- (3)]]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/no n disposal undertaking/oth ers)	Resons for encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Number	% of total share capital
Prakash Kacholia	47,50,000	19.28%	0	0	Creation	18.08.2022	Pledge	Target Company's Short term working capital requirement	18,50,000	7.508%	ICICI Bank Limited	18,50,000	7.508%

Hullis Prakash Kacholia

Promoter

Place: Mumbai Date: 22,08.2022