

ABHISHEK SINGHANIA

Through e-mail

24.12.2020

**BSE Limited**

Corporate Relationship Department.

1<sup>st</sup> Floor, New Trading Ring,

Rotunga Building,

P.J. Towers,

Dalal Street, Fort,

Mumbai – 400 001

E-mail-corp.relations@bseindia.com; corp.comm@bseindia.com

**The Company Secretary,**

Jaykay Enterprises Ltd.

Kamla Tower

Kanpur - 208 001

E-mail-prabhat.mishra@jkcement.com

Name of the Target Company(TC): Jaykay Enterprises Ltd.(JKEL)

Scrip Code-BSE-500306

**Re: Disclosures under Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sirs,

Please find enclosed herewith disclosure pursuant to the provision of Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 for indirect acquisition, on **22.12.2020**, by me from Smt. Kavita Yadupati Singhania, Executor of WILL of Late Shri Yadupati Singhania, a Promoter of TC, of 44,62,142 equity shares (i.e. 12.016% of total equity shares) of Jaykay Enterprises Ltd., being held by J. K. Traders Ltd. ("JKTL"), one of Promoters' Group Company by way of transmission.

The transaction involved transmission of 6,05,510 equity shares (i.e. 62.99 % of Total equity shares) of J. K. Traders Ltd. ("JKTL"), a Promoters' Group Company holding 44,62,142 equity shares (i.e. 12.016% of total equity shares) of Jaykay Enterprises Ltd., to me, being a beneficiary of the last WILL and testament of Late Shri Yadupati Singhania, from Smt. Kavita Yadupati Singhania Executor of last WILL and Testament of Late Shri Yadupati Singhania, natural Promoter of TC. I already held 2,65,531 equity shares i.e. 27.61 % of total equity share capital of

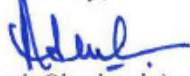


J. K. Traders Ltd. Thus after this transaction my holding of Equity Share Capital of J. K. Traders Ltd. shall be 8,70,927 equity shares i.e. 90.60 % of total Equity Share Capital. Hence the disclosures are in connection with indirect acquisition of 44,62,142 equity shares (i.e. 12.016% of total equity shares) of Jaykay Enterprises Ltd.

This may be taken on record.

Thanking you,

Yours faithfully,

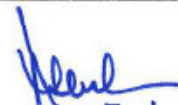


(Abhishek Singhania)


Encl. - Disclosure under Regulation 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Jaykay Enterprises Ltd. (JKEL)(“Target Company”)
2.	Name of the acquirer(s)	Ablishek Singhania
3.	Name of the stock exchange where shares of the TC are listed.	BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>The transaction involved indirect acquisition, by way of transmission, of 44,62,142 equity shares (i.e. 12.016% of total equity share capital of M/s. Jaykay Enterprises Ltd. by me from Smt. Kavita Yadupati Singhania, executor of the last WILL and testament of Late Shri Yadupati Singhania, a Promoters’ Group company of the Target company (TC). The aforesaid equity shares of TC were indirectly acquired by me, by transmission conforming to Law, being a beneficiary of the last WILL and testament of Late Shri Yadupati Singhania , through acquisition of 6,05,510 equity shares i.e. 62.99 % of total equity share capital of J. K. Traders Ltd., a Promoters’ Group Company of TC. I already held 2,65,531 equity shares i.e. 27.61 % of total equity share capital of J. K. Traders Ltd. Thus after this transaction my holding of Equity Share Capital of J. K. Traders Ltd. shall be 8,70,927 equity shares i.e. 90.60 % of total Equity Share Capital.</p> <p>The transaction comprised indirect inter-se transfer/transmission of equity shares of JKEL between Promoters’ Group/ Persons Acting in concert (PACs) by way of transmission.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”).
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NOT REQUIRED



7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller/ Executor of last WILL and Testament of Late Shri Yadupati Singhania, natural Promoter of TC	Smt. Kavita Yadupati Singhania		NOT APPLICABLE	
	b.	Date of acquisition	22.12.2020			
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	44,62,142			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	12.016 %			
	e.	Price at which shares are proposed to be acquired / actually acquired.	Not Applicable			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Acquirer				
		Abhishek Singhania-indirect acquisition	NIL	NIL	44,62,142	12.016
	b	Seller/ Executor				
		Smt. Kavita Yadupati Singhania - in the capacity of Executor of WILL of Late Shri Yadupati Singhania	44,62,142	12.016	NIL	NIL

  
 (Abhishek Singhania)  
 Acquirer

Place : Kanpur

Date : 24.12.2020