



Date: 05th September, 2022

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax: 91-22-22721919

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the "Disclosure Form" required to be submitted by Promoter(s) under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 related to creation as well as release of pledge of Equity Shares of Jubilant Foodworks Limited held by Jubilant Consumer Private Limited during the period from 29th August, 2022 to 02nd September, 2022 (both inclusive).

This is for your kind information and record.

Thanking you,
Yours faithfully,
For Jubilant Consumer Pvt. Ltd.

(Monika Gurwala)
Company Secretary



CC:
The Compliance Officer
Jubilant Foodworks Ltd.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Consumer Private Limited

Registered Office :
A-42, Sector 80, Noida - 201304,
Gautam Buddha Nagar, UP, India
Tel: +91 120 7102901
CIN: U52590UP2008PTC043689
Email: corporate.enpro@jepl.com
www.jubilantconsumer.com

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)
 Jubilant FoodWorks Limited - ISIN INE797F01020
 Name of the Stock Exchanges where the shares of the Target Company are listed
 National Stock Exchange of India Limited and BSE Limited
 Date of reporting
 05.09.2022
 Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked
 Jubilant Consumer Private Limited
 Details of the creation of encumbrance:

Name of the Promoter(s) or PAC(s) with him	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)				Details of events pertaining to encumbrance * (3)					Post event holding of encumbered shares {creation (2)+ (3)/release (2)-(3)/invocation(2)-(3)}	
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered **		Number
Jubilant Consumer Private Limited	27,67,32,415	41.94%	51,00,000	0.77%	Creation	29.08.2022	Pledge	Towards security for the loan availed by Jubilant Consumer Private Limited	46,00,000	0.70%	Bajaj Finance Limited	97,00,000	1.47%
Jubilant Consumer Private Limited	27,67,32,415	41.94%	97,00,000	1.47%	Release	02.09.2022	Pledge	Towards security for the loan availed by Jubilant Consumer Private Limited	50,80,000	0.77%	Standard Chartered Capital Limited	46,20,000	0.70%

For Jubilant Consumer Private Limited


 (Company Secretary)
 Date : 05.09.2022



(*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
 (**) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.