

# Rana Kapoor

October 3, 2019

**Mr. Shivanand Shettigar**  
**Group Company Secretary**  
**Yes Bank Limited**  
YES Bank Tower, IFC 2, 15<sup>th</sup> Floor  
Elphinstone (W), Senapati Bapat Marg  
Mumbai - 400 013

**The Secretary**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C11, G Block  
Bandra - Kurla Complex  
Bandra (E) Mumbai - 400 051

**The Secretary**  
**BSE Limited**  
Pheroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011**

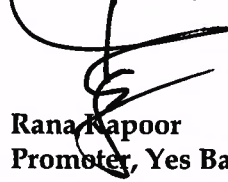
Dear Sir/Madam,

Please find attached the disclosure which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011.

You are requested to please take note of the same on your records.

Thank You,

Yours Sincerely,



**Rana Kapoor**  
**Promoter, Yes Bank Limited**

Encl: As above

CC: Yes Bank Limited

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Yes Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rana Kapoor Yes Capital (India) Private Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,04,25,000	0.80%	-
b) Shares in the nature of encumbrance ( <del>pledge/lien/ non disposal undertaking/ others</del> )	10,00,00,000	3.92%	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>12,04,25,000</b>	<b>4.72%</b>	-



Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	-	-	-
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares <del>encumbered</del> / invoked / <del>released by the acquirer</del>	10,00,00,000	3.92%	-
<b>Total (a+b+c+/-d)</b>	<b>10,00,00,000</b>	<b>3.92%</b>	<b>-</b>
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	2,04,25,000	0.80%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>2,04,25,000</b>	<b>0.80%</b>	<b>-</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market sale by Milestone Trusteeship Services Pvt Ltd subsequent to Invocation of pledge		
Date of acquisition / sale of shares /	1-October-19		

VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,55,03,09,931 equity shares of Rs. 2/ each aggregating Rs 510,06,19,862
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,55,03,09,931 equity shares of Rs. 2/ each aggregating Rs 510,06,19,862
Total diluted share/voting capital of the TC after the said acquisition	2,55,03,09,931 equity shares of Rs. 2/ each aggregating Rs 510,06,19,862

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC



**For Rana Kapoor**  
**Promoter, Yes Bank Limited**

Place: Mumbai

Date: October 3, 2019