



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 29.03.2022

To,
The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 of Mewat Zinc Limited (BSE Code: 513496)

Ref.: Open Offer to acquire upto 10,14,770 equity shares of Rs. 10/- each at a price of Rs. 10/- per fully paid-up Equity Share of Mewat Zinc Limited ('Target Company') representing 25.37% of the fully paid -up equity and voting share capital by Mr. Gopal Zanwar (Acquirer-1), Mr. Kiran Shamsundar Zanwar (Acquirer-2) and Mr. Mayur Shrikant Zanwar (Acquirer-3) (hereinafter referred to as "the Acquirers")

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Mewat Zinc Limited (Target Company) by Acquirers which was published on 29th March, 2022 in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Navshakti (Marathi Daily) Mumbai edition.

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

MEWAT ZINC LIMITED

(CIN: L27204DL1991PLC046120) ("MZL" /TARGET COMPANY"/"TC")

Registered Office: 1/24, Bansi House, Asaf Ali Road, New Delhi, Delhi, 110002 Phone No. +91-11-23234316

Email: mewatzinc@gmail.com Website: www.mewatzinc.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Gopal Zanwar (Acquirer-1), Mr. Kiran Shamsundar Zanwar (Acquirer-2) and Mr. Mayur Shrikant Zanwar (Acquirer-3) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/DCR2/P/OW/12348/2022 dated 24th March, 2022 in respect of Open Offer ("Offer") for the acquisition up to 10,14,770 Equity Shares of Rs. 10/- each representing 25.37% of the total equity and voting share capital of the Target Company at a price of Rs. 10/- per share. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions) and Navshakti - Marathi Daily (Mumbai edition) on 14th February, 2022.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

ACTIVITY	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	07.02.2022	Monday	07.02.2022	Monday
Publication of Detailed Public Statement in newspapers	14.02.2022	Monday	14.02.2022	Monday
Submission of Detailed Public Statement to BSE, CSE, Target Company & SEBI	14.02.2022	Monday	14.02.2022	Monday
Last date of filing draft letter of offer with SEBI	21.02.2022	Monday	17.02.2022	Thursday
Last date for a Competing offer	08.03.2022	Tuesday	08.03.2022	Tuesday
Receipt of comments from SEBI on draft letter of offer	15.03.2022	Tuesday	24.03.2022	Thursday
Identified date*	17.03.2022	Thursday	25.03.2022	Friday
Date by which letter of offer be dispatched to the shareholders	25.03.2022	Friday	04.04.2022	Monday
Last date for revising the Offer Price	31.03.2022	Thursday	07.04.2022	Thursday
Comments from Committee of Independent Directors of Target Company	30.03.2022	Wednesday	06.04.2022	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company	31.03.2022	Thursday	07.04.2022	Thursday
Date of Opening of the Offer	01.04.2022	Friday	08.04.2022	Friday
Date of Closure of the Offer	18.04.2022	Monday	25.04.2022	Monday
Payment of consideration for the acquired shares	02.05.2022	Monday	10.05.2022	Tuesday
Final report from Merchant Banker	10.05.2022	Tuesday	18.05.2022	Wednesday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. GOPAL ZANWAR, MR. KIRAN SHAMSUNDAR ZANWAR AND MR. MAYUR SHRIKANT ZANWAR



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SEBI Registration Number: INM000012243

Contact Person: Mr. Sarthak Vijlani

Place: Mumbai

Date: March 28, 2022