

CITY BAZAAR HUB PRIVATE LIMITED

KH No. 24/5 New Seq. No. 00039, Samalka Bound Road Vill., Samalka, Farm No. 16 New Delhi 110061

CIN:U74999DL2016PTC305593

Email: citybazaarhub@yahoo.com

Date: 29.03.2022

To,
The General Manager,
Listing Operations,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 500319

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above captioned subject, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 15,90,000 equity shares of the Target Company, Indian Sucrose Limited, allotted pursuant to conversion of 15,90,000 Fully Convertible Warrants issued at a price of Rs. 23.50/- each on a preferential basis.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,
For and on behalf of Acquirers along with PACs


Kunj Deep Kalra
DIN: 05285059
(Director)
CityBazaar Hub Private Limited

CC:
The Board of Directors
Indian Sucrose Limited
G. T. Road, Hoshiarpur, Mukerian,
Punjab – 144211

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Indian Sucrose Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirers: <ol style="list-style-type: none"> 1. CityBazaar Hub Private Limited 2. Indian Green Revolution Private Limited 3. Highlink Investment Private Limited Persons Acting in Concert (PAC): <ol style="list-style-type: none"> 4. Mr. Dharampal Singh 5. Mr. Umlesh Yadav 6. Mr. Kunal Yadav 7. Yadu Sugar Limited 8. Tiazo Trade Private Limited 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
CityBazaar Hub Private Limited	0	0.00	0.00
Indian Green Revolution Private Limited	0	0.00	0.00
Highlink Investment Private Limited	0	0.00	0.00
PAC	9,290,807	60.09	53.47
Total (a)	9,290,807	60.09	53.47
b) Shares in the nature of encumbrance	9,85,000	6.37	5.67
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
CityBazaar Hub Private Limited	638,298	0.00	3.67
Indian Green Revolution Private Limited	638,298	0.00	3.67
Highlink Investment Private Limited	638,298	0.00	3.67
Total (a+b+c+d)	11,205,701	60.09	64.49
Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
CityBazaar Hub Private Limited	530,000	3.11	3.05

Indian Green Revolution Private Limited	530,000	3.11	3.05
Highlink Investment Private Limited	530,000	3.11	3.05
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
Total (a+b+c+d)	1,590,000	9.32	9.15
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
CityBazaar Hub Private Limited	530,000	3.11	3.05
Indian Green Revolution Private Limited	530,000	3.11	3.05
Highlink Investment Private Limited	530,000	3.11	3.05
PAC	9,290,807	54.49	53.47
Total (a)	10,880,807	63.81	62.62
b) Shares in the nature of encumbrance	9,85,000	5.78	5.67
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
CityBazaar Hub Private Limited	108,298	0.00	0.62
Indian Green Revolution Private Limited	108,298	0.00	0.62
Highlink Investment Private Limited	108,298	0.00	0.62
Total (a+b+c+d)	11,205,701	63.81	64.49
Mode of acquisition /sale	Allotment of equity shares pursuant to conversion of fully convertible warrants allotted on a preferential basis.		
Date of receipt of intimation of allotment of shares	March 26, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 15,46,18,070/- consisting of up-to 15,461,807 Equity Shares of face value of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17,05,18,070/- comprising of up-to 17,051,807 Equity Shares of face value of Rs. 10/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 17,37,67,010/- comprising of up-to 17,376,701 Equity Shares of face value of Rs.10/- each.		

For and on behalf of Acquirers along with PACs

For CITYBAZAR HUB PRIVATE LIMITED
Kunj Deep

Kunj Deep Kalra
DIN: 05285059
(Director)
CityBazaar Hub Private Limited