

August 11, 2023

The BSE Limited 1 st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Maharashtra corp.relations@bseindia.com Security Code No.: 532884	The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 Maharashtra takeover@nse.co.in Security Code No.: REFEX	CC: The Company Secretary Refex Industries Limited Ground Floor, Bascon Futura IT Park, New No. 10/2, Old No. 56L, Venkat Narayana Road, T Nagar, Chennai – 600 017 Tamil Nadu cscpliance@refex.co.in
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RE: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Subject: Acquisition of 72,530 (0.33%) shareholding of Refex Industries Limited from open market.

Dear Sir(s)/ Madam,

In terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby submit the disclosure in the prescribed format w.r.t. **acquisition of 72,530 (0.33%) shareholding by Sherisha Technologies Private Limited (formerly SunEdison Energy India Private Limited) [CIN: U74999TN2010PTC074345] ("STPL")**, one of the Promoters of **Refex Industries Limited ("Target Company")**, from open market.

Pre and Post Acquisition Shareholding:

S. No.	Name of the Promoter	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Acquisition Holding		No. of Equity shares acquired	Post- Acquisition Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1.	Sherisha Technologies Private Limited	Promoter	1,05,58,381	47.76	72,530 (0.33%)	1,06,30,911	48.09

You are requested to take the above information on records and disseminate the same on your respective websites.

Thanking you.

Yours faithfully,

For Sherisha Technologies Private Limited (Promoter)
(formerly SunEdison Energy India Private Limited)



Ankit Poddar
 Company Secretary
 ACS-25443



Encl.: Disclosures under Regulation 29(2) of the SEBI SAST Regulations.

Sherisha Technologies Private Limited
 (Formerly SunEdison Energy India Private Limited)
 A Refex Group Company

CIN: U74999TN2010PTC074345

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	Refex Industries Limited CIN: L45200TN2002PLC049601		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sherisha Technologies Private Limited CIN: U74999TN2010PTC074345		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,05,58,381	47.76	47.76
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1,05,58,381	47.76	47.76
Details of acquisition			
a) Shares carrying voting rights acquired	72,530	0.33	0.33
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	72,530	0.33	0.33
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,06,30,911	48.09	48.09
b) Shares encumbered with the acquirer			
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquisition	--	--	--
e) Total (a+b+c+d)	1,06,30,911	48.09	48.09



Mode of acquisition (e.g., open market / public issue / rights issue/ preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 11, 2023
Equity share capital / total voting capital of the TC before the said acquisition	2,21,07,024 equity shares of face value INR 10 each, amounting to INR 22,10,70,240/-
Equity share capital/ total voting capital of the TC after the said acquisition	2,21,07,024 equity shares of face value INR 10 each, amounting to INR 22,10,70,240/-
Total diluted share/voting capital of the TC after the said acquisition	2,21,07,024 equity shares of face value INR 10 each, amounting to INR 22,10,70,240/-

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of the SEBI Listing Regulations, 2015 – The total paid-up equity share capital of the Target Company is as on August 10, 2023.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sherisha Technologies Private Limited (Promoter)
(formerly SunEdison Energy India Private Limited)



Ankit Poddar
Company Secretary
ACS-25443

Date: August 11, 2023
Place: Chennai

