

Ref: 1528/STCL/OPT/ST/2022-23

13th June 2022

To

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandar (E) Mumbai – 400 051
CHAMBAL FERTILISERS AND CHEMICALS LIMITED, Gadepan, KOTA, RI-325208.	

Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - CHAMBAL FERTILISERS & CHEMICALS LTD

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares of Chambal Fertilisers & Chemicals Ltd pledged in our favour in capacity as Security Trustee by the Pledgor for the for the benefit of the Lenders.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

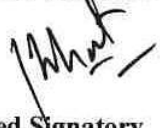
Part-A- Details of the Acquisition

Name of the Target Company (TC)	CHAMBAL FERTILISERS & CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No. STCL is acting as the Security Trustee for the benefit of the Lenders for the loans obtained by the CHAMBAL FERTILISERS & CHEMICALS LTD ("Borrower"). The shares of the Target Company are pledged in favour of STCL by the Pledgor as security for securing the said loans		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) 7,00,000	d) 0.17%	d) 0.17%
e) Total (a+b+c+/-d)	e) 7,00,000	e) 0.17%	e) 0.17%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) 7,00,000	d) 0.17%	d) 0.17%
e) Total (a+b+c+d)	e) 7,00,000	e) 0.17%	e) 0.17%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09-06-2022 (Date of pledge creation)		
Equity share capital / total voting capital of the TC before the said acquisition	41,62,07,852 Equity Shares of Rs. 10/- each aggregating to Rs. 4,16,20,78,520/- (as per BSE shareholding pattern as on dated 10-06-2022)		
Equity share capital/ total voting capital of the TC after the said acquisition	41,62,07,852 Equity Shares of Rs. 10/- each aggregating to Rs. 4,16,20,78,520/- (as per BSE shareholding pattern as on dated 10-06-2022)		
Total diluted share/voting capital of the TC after the said acquisition	41,62,07,852 Equity Shares of Rs. 10/- each aggregating to Rs. 4,16,20,78,520/- (as per BSE shareholding pattern as on dated 10-06-2022)		

For SBICAP Trustee Company Limited


Authorized Signatory

Place: Mumbai

Date: 13/06/2022

