SNEHA ENCLAVE PVT. LTD.

CIN: U70101WB1996PTC081001

Regd. Office:

687, Anandapur, E.M. Bypass, 2nd Floor Kolkata - 700 107, Ph.: 6613 6264 E-mail: panemamics@emamigroup.com

Date: 12.09.2022

The Secretary

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra(E) Mumbai – 400 051

The Secretary

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

The Company Secretary

Emami Limited 687, Anandapur EM Bypass Kolkata – 700 107

Dear Sir,

Sub: <u>Disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith disclosure in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,

For Sneha Enclave Private Limited

Santinath Paul

(Authorised Signatory)

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata Encl: a/a

| Distance to de December 1997 | 1 2 1 2 1 | | | | | | | | | | September/01/2022-23 | | | |
|---|-----------------------------------|--------------------------------|------------------------------|-----------------------------|---|--|---|--|---------------------------|--------------------------|---|--|-----------------------------|--|
| Disclosure by the Promoter (s) to | the Stock Exchanges and | d to the Target | Company for pledge | & release of share | es, in terms of Reg | gulation 31(1) & 31(2 | 2) of SEBI (Substantial Acq | uisition of Shares and Tak | eovers) Regulations, 2011 | | | | | |
| | | | | | | | | | | | | | | |
| | | Name of the Tar | rget company (TC) | | | | Emami Limited | | | | | | | |
| | Names of the Stock Exc | changes where t | the shares of the targe | et company are li | sted | | National Stock Exchange o | f India Limited | | | | | | |
| | | | | | | | BSE Ltd. | | | | | | | |
| | | Date of | f reporting | | | | 12-09-2022 | | | | | | | |
| Name | of the promoter or PAC | on whose share | s encumbrance has be | een created/relea: | sed/ invoked | | Sneha Enclave Private Lin | nited | | | | | | |
| Details of the creation/invocation/ | release-of encumbrance: | | | | | | | | | 9 | | | | |
| Name of thePromoter (s) or PACs with him(*) | Promoter holding in company (1 | | Promoter holdin encumbere | | | | Detail | s of events pertaining to en | cumbrance (3) | | | Post event holding of encum {creation (2)+(3)] / releas invocation [(2)-(3 | elease [(2)-(3)] / | |
| | Number | % of total Share Capital | Number | % of total Share Capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of Encumberance (Pledge/Lein/ Non disposal/Undertaking /Others) | Reason for release | Number | % of share capital | Name of the entity in whose favour shares encumbered | Number | % of Total share capital | |
| Sneha Enclave Private Limited | 9,86,67,956 | 22.37 | 3,84,14,579 | 8.71 | Creation | 08-09-2022 | Pledge of shares | Pledge of Shares as per agreement with lender | 33,34,000 | 0.76 | IL&FS Infrastructure Debt Fund (Lender) IDBI Trusteeship Services Ltd. (Trustee) | 4,17,48,579 | 9.46 | |
| Sneha Enclave Private Limited | 9,86,67,956 | 22.37 | 4,17,48,579 | 9.46 | Release | 08-09-2022 | Release of shares | Release of Shares as per agreement with lender | 90,000 | 0.02 | Deutsche Investments India Pvt. Ltd.(Lender) | 4,16,58,579 | 9.44 | |
| Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited') | 10,57,20,226 | 23.96 | 3,87,20,385 | 8.78 | Release | 08-09-2022 | Release of shares | Release of Shares as per agreement with lender | 1,60,000 | 0.04 | Deutsche Investments India Pvt. Ltd.(Lender) | 3,85,60,385 | 8.74 | |
| Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited') | 10,57,20,226 | 23.96 | 3,85,60,385 | 8.74 | Release | 08-09-2022 | Release of shares | Release of Shares as per agreement with lender | 1,50,000 | 0.03 | Infina Finance Pvt Ltd (Lender) | 3,84,10,385 | 8.71 | |
| Suraj Finvest Private Limited (Formerly known as 'Sneha Gardens Private Limited') | 10,57,20,226 | 23.96 | 3,84,10,385 | 8.71 | Release | 09-09-2022 | Release of shares | Release of Shares as per agreement with lender | 3,00,000 | 0.07 | DCB Bank Limited (Lender) | 3,81,10,385 | 8.64 | |
| Sneha Enclave Private Limited | 9,86,67,956 | 22.37 | 4,16,58,579 | 9.44 | Release | 12-09-2022 | Release of shares | Release of Shares as per agreement with | 7,00,000 | 0.16 | Indusind Bank Limited (Lender) | 4,09,58,579 | 9.28 | |

lender

For Sneha Enclave Private Limited

Kolkata Kolkata

Santinath Paul (Authorised Signatory)

Place: Kolkata Date: 12.09.2022

Annexure "A"

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Promoter (s) or PACs with him(**) | Promoter holdir | ig in the targ | et company (1) | Promoter h already encun | | D | etails of events] | Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)]] / invocation [(2)-(3)]] | | | | |
|---|------------------|----------------|--------------------------------------|-----------------------------|--------------------------------|---|---|---|---------------|-----------------------------------|------------------|--------------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| ADITYA VARDHAN AGARWAL | 1,34,668 | 0.0305 | 0.0305 | - | - | - | - | - | - | - | - | - |
| USHA AGARWAL | 1,73,096 | 0.0392 | 0.0392 | - | _ | _ | _ | | | | | |
| RADHE SHYAM AGARWAL | 1,95,000 | 0.0442 | 0.0442 | _ | _ | _ | _ | | | - | - | - |
| HARSHA VARDHAN AGARWAL | 1,10,266 | 0.0250 | 0.0250 | _ | _ | _ | _ | | | | _ | - |
| VIHAN VARDHAN AGARWAL | 1,72,000 | 0.0390 | 0.0390 | _ | _ | _ | _ | | | - | - | - |
| RITU GOENKA | 4,54,930 | 0.1031 | 0.1031 | _ | _ | _ | _ | | | - | _ | - |
| SOBHNA AGARWAL | 6,30,000 | 0.1428 | 0.1428 | _ | _ | _ | _ | | | - | - | - |
| JYOTI AGARWAL | 4,88,000 | 0.1106 | 0.1106 | _ | _ | _ | | | | - | - | - |
| AVISHI SUREKA | 14,00,000 | 0.3174 | 0.3174 | - | _ | _ | | | | - | - | - |
| SHRUTI GOENKA | 1,96,130 | 0.0445 | 0.0445 | _ | _ | _ | | | - | - | - | - |
| INDU GOENKA | 2,69,700 | 0.0611 | 0.0611 | _ | _ | _ | | | _ | - | - | - |
| NIKUNJ GOENKA | 2,65,000 | 0.0601 | 0.0601 | _ | _ | _ | | | - | - | _ | - |
| SAROJ GOENKA | 2,15,240 | 0.0488 | 0.0488 | _ | _ | _ | _ | | - | - | - | - |
| MANSI AGARWAL | 1,50,000 | 0.0340 | 0.0340 | _ | _ | _ | | | - | - | - | - |
| NIMISHA GOENKA | 2,44,000 | 0.0553 | 0.0553 | _ | | _ | - | | - | - | - | - |
| MANISH GOENKA | 1,42,196 | 0.0322 | 0.0322 | - | _ | _ | | | _ | - | - | - |
| SHREYA GOENKA | 2,30,000 | 0.0521 | 0.0521 | _ | _ | _ | | | _ | - | - | - |
| VIDISHREE AGARWAL | 80,000 | 0.0181 | 0.0181 | _ | | _ | _ | | _ | - | _ | - |
| VIDULA AGARWAL | 80,000 | 0.0181 | 0.0181 | _ | _ | _ | _ | | | | - | - |
| JAYANT GOENKA | 1,56,254 | 0.0354 | 0.0354 | - | _ | _ | | E CYTE | | | - | - |
| RASHMI GOENKA | 1,21,400 | 0.0275 | 0.0275 | _ | - | _ | _ | For SNEF | A ENCL | AVE PVI | LTD. | - |
| SANTOSH GOENKA | 1,15,640 | 0.0262 | 0.0262 | _ | _ | _ | - | | × | Only - | _ | - |
| SUSHIL KUMAR GOENKA | 1,09,900 | 0.0249 | 0.0249 | _ | - | - | _ | | Director / A | uznorised S | gnatory | - |
| RICHA AGARWAL | 93,222 | 0.0211 | 0.0211 | - | _ | _ | | - | _ | - | - | - |
| JYOTI GOENKA | 48,776 | 0.0111 | 0.0111 | | | | | - | - | 3 | - | - |

| Name of the Promoter (s) or PACs with him(**) | Promoter holdin | g in the targ | et company (1) | Promoter h already encur | | D | etails of events p | Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | | | | |
|---|------------------|---------------|--------------------------------------|-----------------------------|--------------------------------|---|---|--|------------------|-----------------------------------|------------------|--------------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| MOHAN GOENKA | 61,900 | 0.0140 | 0.0140 | - | - | | - | - | - | - | - | - |
| RACHNA BAGARIA | 2,70,000 | 0.0612 | 0.0612 | - | - | - | - | - | | - | - | - |
| YOGESH GOENKA | 2,45,400 | 0.0556 | 0.0556 | - | - | - | , - | - | - | - | _ | - |
| REHA GOENKA | 2,40,000 | 0.0544 | 0.0544 | - | - | - | - | - | - | - | - | - |
| PUJA GOENKA | 1,69,398 | 0.0384 | 0.0384 | - | - | - | | - | - | /- | - | - |
| ADITYA VARDHAN AGARWAL, KARTA(HUF) | 2,04,278 | 0.0463 | 0.0463 | - | - | - | - | _ | - | - | - | _ |
| HARSH VARDHAN AGARWAL, KARTA (HUF) | 1,72,000 | 0.0390 | 0.0390 | - | - | - | - | - | - | - | - | _ |
| MOHAN GOENKA, KARTA (HUF) | 1,74,000 | 0.0394 | 0.0394 | - | - | - | - | - | - | - | - | - |
| MANISH GOENKA, KARTA (HUF) | 1,74,000 | 0.0394 | 0.0394 | - | - | - | - | - | - | - | | - |
| SUSHIL KUMAR GOENKA, KARTA (HUF) | 1,74,000 | 0.0394 | 0.0394 | - | - | - | _ | - | _ | - | _ | _ |
| PRASHANT GOENKA | 1,90,000 | 0.0431 | 0.0431 | - | - | - | - | - | - | - | _ | _ |
| ASHISH GOENKA | 1,30,000 | 0.0295 | 0.0295 | - | - | - | - | _ | - | _ | - | - |
| LAXMI DEVI BAJORIA | 1,43,000 | 0.0324 | 0.0324 | - | - | - | - | 4 - | _ | - | - | _ |
| PRASHANT GOENKA, KARTA (HUF) | 74,000 | 0.0168 | 0.0168 | - | - | - | - | - | - | | - | - |
| JAYANT GOENKA, KARTA (HUF) | 74,000 | 0.0168 | 0.0168 | - | - | - | - | - | - | - | | - |

For SNEHA ENCLAYE PUT. LTD

Director / Authorised Signatory

| Name of the Promoter (s) or PACs with him(**) | Promoter holdin | Promoter h already encun | | D | etails of events p | Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | | | | | | |
|---|------------------|-----------------------------|--------------------------------------|---------------|--------------------------------|--|---|--|------------------|-----------------------------------|------------------|--------------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| ASHISH GOENKA, KARTA (HUF) | 74,000 | 0.0168 | 0.0168 | - | - | - | - | - | - | - | - | - |
| MADAN LAL AGARWAL | 60,000 | 0.0136 | 0.0136 | - | - | - | - | - | - | _ | _ | _ |
| PRADEEP AGARWAL | 31,150 | 0.0071 | 0.0071 | - | | _ | _ | _ | | _ | _ | _ |
| KUSUM AGARWAL | 36,300 | 0.0082 | 0.0082 | - | - | - | _ | _ | _ | _ | | _ |
| DIVYA AGARWAL | 26,000 | 0.0059 | 0.0059 | - | - | - | - | _ | _ | - | | _ |
| SANGITA AGARWAL | 26,000 | 0.0059 | 0.0059 | - | - | _ | - | - | _ | _ | | _ |
| SHUBHAM AGARWAL | 24,460 | 0.0055 | 0.0055 | - | - | _ | - | - | - | - | _ | _ |
| ABHISHEK AGARWAL | 24,000 | 0.0054 | 0.0054 | - | - | - | - | - | _ | - | | _ |
| DHIRAJ AGARWAL | 16,750 | 0.0038 | 0.0038 | - | - | _ | - | - | _ | - | | _ |
| VISHAL AGARWAL | 8,200 | 0.0019 | 0.0019 | - | - | _ | - | - | - | _ | _ | _ |
| SUMANGAL AGARWAL | 8,200 | 0.0019 | 0.0019 | - | - | - | - | - | - | - | | _ |
| EMAMI PAPER MILLS LTD | 9,33,000 | 0.2115 | 0.2115 | - | - | - | - | - | - | _ | - | _ |
| MIDKOT INVESTMENTS PRIVATE LIMITED | 31,17,160 | 0.7066 | 0.7066 | - | - | - | - | - | _ | - | _ | - |
| EMAMI FRANK ROSS LIMITED | 10,000 | 0.0023 | 0.0023 | - | - | - | - | _ | _ | _ | _ | _ |
| AMITABH GOENKA | 5,71,496 | 0.1295 | 0.1295 | _ | - | _ | _ | _ | - | | - | _ |
| AMITABH GOENKA, KARTA (HUF) | 74,000 | 0.0168 | 0.0168 | - | - | - | - | - | - | - | - | _ |
| SMRITI AGARWAL | 3,34,000 | 0.0757 | 0.0757 | - | - | _ | _ | _ | _ | | | _ |
| RACHANA GOENKA | 3,17,700 | 0.0720 | 0.0720 | - | - | _ | _ | _ | _ | | _ | |

For SNEHA ENCLAVE PVT. LTD.

Director / Authorised Signatory

| Name of the Promoter (s) or PACs with him(**) | Promoter holdin | Promoter l already encun | U | De | etails of events p | Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | | | | | | |
|---|------------------|-----------------------------|--------------------------------------|---------------|--------------------------------|--|---|---|------------------|-----------------------------------|------------------|--------------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| SACHIN GOENKA | 7,17,000 | 0.1625 | 0.1625 | - | - | - | - | - | _ | _ | - | - |
| SASHWAT GOENKA | 5,80,000 | 0.1315 | 0.1315 | - | - | - | - | - | _ | - | - | _ |
| VIBHASH VARDHAN AGARWAL | 5,73,478 | 0.1300 | 0.1300 | - | - | - | - | - | - | - | - | - |
| MANAN GOENKA | 5,65,000 | 0.1281 | 0.1281 | - | - | - | - | - | _ | _ | _ | _ |
| DARSH GOENKA | 5,65,000 | 0.1281 | 0.1281 | - | - | - | - | - | _ | _ | _ | _ |
| ADVAY GOENKA | 5,54,000 | 0.1256 | 0.1256 | - | - | - | - | - | _ | _ | _ | |
| REYANSH GOENKA | 4,07,750 | 0.0924 | 0.0924 | - | - | - | - | - | _ | _ | _ | _ |
| DEVARSH GOENKA | 4,07,750 | 0.0924 | 0.0924 | - | - | - | - | - | - | _ | _ | _ |
| RADHE SHYAM GOENKA | 3,92,076 | 0.0889 | 0.0889 | - | - | - | - | - | _ | _ | _ | _ |
| RAJ KUMAR GOENKA | 2,97,964 | 0.0675 | 0.0675 | - | _ | _ | _ | _ | _ | _ | _ | _ |
| ROHIN RAJ SUREKA | 5,000 | 0.0011 | 0.0011 | - | - | - | _ | _ | _ | _ | _ | |
| PRITI A SUREKA | 1,51,04,702 | 3.4239 | 3.4239 | - | - | - | - | _ | - | _ | _ | _ |
| CHIKKY GOENKA | 3,71,700 | 0.0843 | 0.0843 | - | - | - | _ | _ | _ | _ | _ | |

For Sneha Enclave Private Limited

Santinath Paul (Authorised Signatory)