

Date: December 03, 2019

From:

M/s Jashodaben Commodities
802, Dwarkesh Business Hub,
Survey No 126 1 Opp Visamo society
Motera, Ahmedabad, Ahmedabad, Gujarat, 380005

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H
Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,

**Sub: Disclosures under Regulation 29(1) and 29(2) of SEBI (SAST)
Regulations, 2011**

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, I, Mr. Jayesh Kanubhai Thakkar M/s Jashodaben Commodities LLP, hereby submit Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.



Jayesh Kanubhai Thakkar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | M/s. Gokul Agro Resources Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: M/s. Jashodaben Commodities LLP PAC: 1. Mr. Jayesh Kanubhai Thakkar 2. Mr. Kanubhai Jivatram Thakkar 3. Mrs. Manjulaben Kanubhai Thakkar 4. Mr. Dharmendrasinh Rajput 5. M/s. Profitline Securities Pvt Ltd | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited | | |
| Details of the acquisition/sale as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding: | | | |
| a) Shares carrying voting rights | | | |
| - M/s Jashodaben Commodities LLP | 78,75,000 | 5.97 | 5.97 |
| - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure) | 8,68,20,106 | 65.83 | 65.83 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 9,46,95,106 | 71.80 | 71.80 |

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| | | | |
|--|---|--------------|--------------|
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | 65,75,000 | 4.99 | 4.99 |
| b) VRs acquired otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbrance/ invoked/ released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 65,75,000 | 4.99 | 4.99 |
| After the acquisition/sale, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| - M/s Jashodaben Commodities LLP | 1,44,50,000 | 10.96 | 10.96 |
| - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure) | 8,02,45,106 | 60.84 | 60.84 |
| b) Shares encumbered with the acquirer/seller | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 9,68,24,772 | 71.80 | 71.80 |
| Mode of Acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Acquisition of shares from Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of allotment of shares whichever is applicable | 03.12.2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 26,37,90,000/- divided into 131895000 shares of Rs. 2/- each | | |
| Equity share capital / total voting capital of the TC after the said acquisition/ sale | Rs. 26,37,90,000/- divided into 131895000 shares of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 26,37,90,000/- divided into 131895000 shares of Rs. 2/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Jayesh Kanubhai Thakkar

Place : Ahmedabad

Date : 03.12.2019

Annexure: Shareholding of acquirer / seller and PAC

| Shareholding details | Before the proposed transaction | | Details of Acquisition/(Sale) | | After the proposed transaction | |
|---------------------------------|---------------------------------|-----------------------------------|-------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC |
| Name of the Acquirer: | | | | | | |
| Jashodaben Commodities LLP | 78,75,000 | 5.97% | 65,75,000 | 4.99 | 1,44,50,000 | 10.96% |
| Name of the PAC: | | | | | | |
| Balvantsinh Chandansinh Rajput | -- | -- | -- | -- | -- | -- |
| Bhikhiben Balvantsinh Rajput | -- | -- | -- | -- | -- | -- |
| Dharmendrasinh Rajput | 9,17,704 | 0.70% | -- | -- | 9,17,704 | 0.70% |
| Profitline Securities Pvt. Ltd. | 91,87,500 | 6.97% | (65,75,000) | (4.99) | 26,12,500 | 1.98% |
| Jayesh Kanubhai Thakkar | 1,38,88,614 | 10.53% | -- | -- | 1,38,88,614 | 10.53% |
| Manjulaben Kanubhai Thakkar | 2,99,17,500 | 22.68% | -- | -- | 2,99,17,500 | 22.68% |
| Kanubhai Jivatram Thakkar | 3,29,08,788 | 24.95% | -- | -- | 3,29,08,788 | 24.95% |
| TOTAL | 9,46,95,106 | 71.80% | -- | -- | 9,46,95,106 | 71.80% |

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