July 07, 2020

| BSE Limited | National Stock Exchange of | JSW Holdings Limited |
| :--- | :--- | :--- |
| Phiroze Jeejeebhoi Tower | India Ltd. | Village Vasind, Taluka |
| Dalal Street | Exchange Plaza, 5th Floor, Plot | Shahapur, Thane, |
| Mumbai-400001 | No. C/1, G-Block, Bandra | Maharashtra-421604 |
| Fax:022-22722082/61/41 | Kurla Complex, Bandra (E) |  |
| E-mail- | Mumbai-400051 |  |
| corp.relations@bseindia.com | Fax: 022-26598237-38 |  |
|  | E-mail: takeover@nse.co.in |  |

## Subject: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

In terms of the provisions of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and discrepancy mail received from your good office dated July 03, 2020, we, OP] Trading Private Limited [CIN: U51909GJ2014PTC078520], being Promoter Group entity of JSW Holdings Limited [CIN: L67120MH2001PLC217751], hereby furnish the revised details of Creation of pledge on shares of JSW Holdings Limited held by us as per the prescribed format enclosed herewith along with the revised reason of encumbrance as "To Create Security for Loan".

Kindly acknowledge the receipt of the same.

Thanking You.

Yours Faithfully

## For OPJ Trading Private Limited



Sarat Kishore Panda
Director
DIN: 02457596

Encl.: As mentioned above

| Disclosure to the Stock Exchanges and to the Target Company for Encumbrance of shares/Invocation of encumbrance/Release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Name of the Target Company (TC) |  |  |  |  |  |  |  | JSW HOLDINGS LIMITED |  |  |  |  |  |
| Names of the Stock Exchanges where the shares of the Target Company are listed |  |  |  |  |  |  |  | BSE Ltd. <br> National Stock Exchange of India Ltd. |  |  |  |  |  |
| Date of Reporting |  |  |  |  |  |  |  | March 25, 2020 |  |  |  |  |  |
| Name of the Promoter or PAC on whose shares encumbrance has been released/created/invoked |  |  |  |  |  |  |  | OPJ Trading Private Limited (CIN: U51909GJ2014PTC078520) |  |  |  |  |  |
| Details of the Creation/release/ of encumbrance: |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Name of the Promoter <br> (s) or <br> PACs <br> with <br> him* | Promoter holding in the target company (1) |  | Promoter holdingalready encumbered (2) |  | Details of events pertaining to encumbrance (3) |  |  |  |  |  |  | Post event holding of encumbered shares \{creation $[(2)+(3)] /$ release [(2)-(3)]/ invocation-[(1)-(3)] $\}$ |  |
|  | No. of shares | \% of <br> total <br> share <br> capital | No. of shares | $\begin{gathered} \text { \% of total } \\ \text { share } \\ \text { capital } \end{gathered}$ | Type of event (release/cr eation/ ) | Date of creation// invease/ of encumbranc $e$ | Type of encum- brance (pledge/ Hon/ cisposal/un athers) | Reasons for encumbra nce | $\begin{aligned} & \text { No. of } \\ & \text { Shares } \end{aligned}$ | $\begin{gathered} \text { \% of } \\ \text { total } \\ \text { share } \\ \text { capital } \end{gathered}$ | Name of the entity in whose favor shares encumbered** | No. of shares | \% of <br> Total <br> share <br> capital |
| OPT <br> Trading <br> Private <br> Limited | 8,22,673 | 7.41\% | 7,25,203 | 6.53\% | Creation | March 23, $2020$ | Pledge | To Create Security for Loan | 97,470 | 0.88\% | Trustee: <br> DBI Trusteeship Serv ices Limited, Debenture Trustee <br> Lender: <br> i) Centrum Capital Adv isors Ltd.; <br> ii) Centrum Credit Opportunities Trust\# | 8,22,673 | 7.41\% |
| For OPJ Trading Private Limited <br> Place: Barbil <br> DIN: 02487596 <br> Date: July 07, 2020 <br> "The names of all the promoters, their shareholding in the target company and their pledged shareholding appears in the annexed table irrespective of whether they are reporting on the date of event or not. **This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender. <br> \# The shares are encumbered in the name of Subscribers to the NCDs. |  |  |  |  |  |  |  |  |  |  |  |  |  |


| List of Promoters and Promoter Group of JSW Holdings Limited as on 30.06.2020 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

For OPJ Trading Private Limited


Director
DIN: 02457596

