

September 11, 2019

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 023

Fax No.2272 3121/2037/2039

Stock Code: 533229

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No. C/1, 'G' Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Fax No.2659 8237/8238

Stock Code: BAJAJCON

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011.

Ref.: Revised Disclosure dated 06.09.2019

With reference to e-mail dated September 11, 2019 received from BSE Limited in connection with disclosure dated September 06, 2019 submitted by the Company under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), please find enclosed herewith revised disclosure under Regulation 31 of SAST stating "Transaction wise Pre & Post Holding Details".

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully, For Bajaj Resources Limited

Suresh Maheshwari

Director

DIN: 00009598

Encl:

1) Disclosure under SAST

c.c. The Company Secretary

Bajaj Consumer Care Limited

Old Station Road

Udaipur 313 001

Regd. Office: 33, 2nd Floor, (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-I, Delhi - 110 091. Phone: 011-47521111

CIN: U24100DL1940PLC273610

Head Office: Old Station Road, Udaipur 313 001 Phone: 0294 2561631-32

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC):	Bajaj Consumer Care Limited					
Name of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited BSE Limited					
Date of reporting	11.09.2019					
Name of promoter or PAC on whose shares encumbrance has been Created/released/invoked	Bajaj Resources Limited					
Details of the creation of encumbrance:						

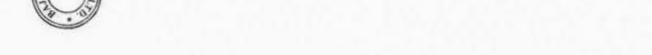
Name of the promoter(s) or PAC with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[{2+3}]/release [(2-3)]/invocation[((1) (3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of Event (creation/ release/ invocation)	Date of Creation/ Release/ Invocation of encum- brance	Type of Encumbrance (pledge/lien/ Non disposal undertaking/ others	Reasons For encumbrance**	Number	% of Share Capital	Name of the entity In whose Favour Shares Encumbered***	Number	% of total share capital
Bajaj Resources Limited	8,83,75,000	59.90	5,53,42,700	37.51	Release	14.08.2019	Pledge	Release of Pledged Shares by Kotak Mahindra Investments Limited as per the Terms and Conditions of the Agreement.	1,93,000	0.13	Kotak Mahindra Investments Limited	5,51,49,700	37.38
			5,51,49,700	37.38	Creation	23.08.2019	Pledge	Third Party Pledge	1,84,500	0.13	STCI Finance Limited	5,53,34,200	37.51
			5,53,34,200	37.51	Creation	28.08.2019	Piedge	Third Party Pledge	7,000	0.005	STCI Finance Limited	5,53,41,200	37.51
			5,53,41,200	37.51	Creation	28.08.2019	Pledge	Third Party Pledge	89,000	0.07	Axis Finance Limited	5,54,30,200	37.58
			5,54,30,200	37.58	Creation	30.08.2019	Pledge	Third Party Pledge	8,500	0.006	STCI Finance Limited	5,54,38,700	37.58
KNB Enterprises LLP	75,000	0.05	0	0.00		*					*	0	0.00
SKB Roop Commercial LLP	75,000	0.05	0	0.00	•			*		•	•	0	0.00

For and on behalf of Bajaj Resources Limited

Suresh Maheshwari

Director DIN: 00009598

Place: Mumbai Date: 11.09.2019



^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.