



**NEOMILE**  
CORPORATE ADVISORY LIMITED

March 10, 2023

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**The National Stock Exchange of  
India Ltd.**  
Exchange Plaza,  
Bandra- Kurla Complex,  
Mumbai - 400051

**Patel Engineering Ltd.,  
Company Secretary**  
Patel Estate Road,  
Jogeshwari (west),  
Mumbai - 400102

**Company Code No. 531120**

**Company Code: PATELENG/EQ**

Dear Sir/Madam,

**Sub: Compliance in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note that the said acquisition

Kindly acknowledge receipt of the same.

Thanking you.

For Neomile Corporate Advisory Limited

**Kirtan Rupareliya**  
Director



Encl: a/a

(Formerly Known As Neomile Corporate Advisory Private Limited)

# C-1215, One BKC, Bandra Kurla Complex, Mumbai 400051.

Tel.: +91 22 6239 8080 • Email: info@neomilecapital.com • CIN: U93090MH2018PLC303626

[www.neomilecapital.com](http://www.neomilecapital.com)



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**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A: Details of the Acquisition**

Name of the Target Company (TC)	Patel Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neomile Corporate Advisory Limited Kirtan Maneklal Rupareliya (HUF) Kirtan Maneklal Ruperaliya		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	63,060	0.01	0.01
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	63,060	0.01	0.01
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	4,54,00,000	5.87	5.87
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,54,00,000	5.87	5.87
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	4,54,63,060	5.88	5.88
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,54,63,060	5.88	5.88

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Mode of acquisition (e.g. open market /Public issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Rights Issue
Salient features of the securities acquired including time fill redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	March 09, 2023
Equity share capital / total voting capital of the TC before the said acquisition	51,57,44,819
Equity share capital/ total voting capital of the TC after the said acquisition	77,36,17,228
Total diluted share/voting capital of the TC after the said acquisition	77,36,17,228

**Part B:**

**Name of the Target Company:** Patel Engineering Limited


**For Neomile Corporate Advisory Limited**



**Kifan Rupareliya**  
Director



Place: Mumbai  
Date: March 10, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.