

AMI Holdings Private Limited

CIN: U65921TN1992PTC100374

Regd.Off: SPIC House, No.88, Mount Road, Guindy, Chennai – 600 032.

To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code – 533014	To Company Secretary & Compliance Officer Sicagen India Limited SPIC House, 4th Floor, 88 Mount Road, Guindy. Chennai – 600032, Tamil Nadu.
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Sub: Intimation pursuant to Regulation 29 (1) and 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In compliance with the provisions of Regulation 29 (1) and 29(2) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith a disclosure giving details of acquisition of equity shares of Sicagen India Limited on 12, August, 2022.

Kindly take the same on records.

Thanking you,

Yours Faithfully,

For and on Behalf of AMI Holdings Private Limited

M. Kumar

Authorised Signatory

Date: 18, August, 2022

Place: Chennai

Encl: as above



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Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sicagen India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AMI Holdings Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights [#]	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition/sale			
a) Shares carrying voting rights acquired [#]	27,23,092	6.88	6.88
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	27,23,092	6.88	6.88

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights [#]	27,23,092	6.88	6.88
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	27,23,092	6.88	6.88
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Offer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	12, August, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	₹ 39,57,16,840/- divided into 3,95,71,684 Equity Shares of ₹. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 39,57,16,840/- divided into 3,95,71,684 Equity Shares of ₹. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	₹ 39,57,16,840/- divided into 3,95,71,684 Equity Shares of ₹. 10/- each.		

Note:

(# The promoter and the promoter group are acting as a deemed PAC along with the Acquirer)

Note: After completion of the Open Offer, the Acquirer along with Deemed PAC will hold 45.66% of the Total Paid up capital of the Target Company. However, the deemed PAC have not participated in the Open Offer.


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,

Yours Faithfully,

For and on Behalf of AMI Holdings Private Limited


Authorised Signatory
Date: 18, August, 2022
Place: Chennai

