

December 01, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza  
Bandra Kurla Complex, Bandra East  
Mumbai- 400 051

Dear Madam/Sir,

**Sub: Open Offer to acquire upto 7,52,86,269 Equity Shares of Rs. 5.00/- each of ISMT Limited ("the Target Company") representing 25.05% of its Emerging Voting Capital by Kirloskar Ferrous Industries Limited ("Acquirer") at a price of Rs. 31.84/- per Equity Share under Regulation 3(1) & 4 of the SEBI (SAST) Regulations, 2011.**

**Ref: Submission of Detailed Public Statement dated November 30, 2021 ("DPS") released on December 01, 2021**

On behalf to the Acquirer, Systematix Corporate Services Limited ("Manager to the Offer") has informed the public shareholders of the Target Company by way of the DPS released today, in compliance with Regulation 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations.

As required, the DPS has been published in the following newspapers on December 01, 2021:

1	The Financial Express	English Daily	All Editions
2	Jansatta	Hindi Daily	All Editions
3	Mumbai Lakshadeep	Marathi Daily	Mumbai Edition
4	Loksatta	Marathi Daily	Pune Edition

We are enclosing herewith e-copy of the DPS published in "The Financial Express (English Daily, Mumbai Edition)" as proof and soft copy of the DPS (in PDF) for uploading on your website and records. Request you to disseminate the DPS on your website at the earliest.

Thanking You,  
Yours truly,

**For Systematix Corporate Services Limited**

  


**Amit Kumar**  
**Senior Vice President**

Encl: as above.

CC: 1. ISMT Limited  
2. Kirloskar Ferrous Industries Limited

**Systematix Corporate Services Limited**

**Registered Office:** 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
**Corporate Office :** The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.  
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
CIN: L91990MP1985PLC002969 Website: [www.systematixgroup.in](http://www.systematixgroup.in) Email: [secretarial@systematixgroup.in](mailto:secretarial@systematixgroup.in)

**SEBI Merchant Banking Registration No. : INM000004224**





