

January 20, 2022

Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001.

Dear Sir,

**Sub: Open Offer for acquisition of upto 74,59,400 Equity Shares of Rs. 10/- each of Lyka Labs Limited ("Target Company") by Ipca Laboratories Limited ("Acquirer") under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI SAST Regulations")**

On behalf of the Acquirer, we have today released a Corrigendum in respect of the captioned Open Offer in the following publications (where the DPS was published) :

1. Business Standard, English and Hindi, all India editions
2. Mumbai Lakshadeep, Mumbai edition
3. Loksatta-Jansatta, Ankleshwar edition

We have enclosed the relevant cutting of the newspaper wherein the Corrigendum has appeared, to enable you to disseminate the same to public.

Thanking you,

Yours truly,  
For **Arihant Capital Markets Limited**  
(SEBI REGISTRATION No.: INM 000011070)

**Satish Kumar P**  
Sr. Manager - Merchant Banking

Encl: a/a

**ARIHANT CAPITAL MARKETS LTD.**  
MERCHANT BANKING DIVISION

Corporate Office : 1011, Building No. 10, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093  
Tel.: 4225 4800 • Fax : 4225 4880 • E-mail : mbd@arihantcapital.com • Website : www.arihantcapital.com

Registered Office : E/5 Ratlam Kothi Area, Indore - 452 001 CIN : L67120MP1992PLC007182

ISO 9001:2015 CERTIFIED COMPANY

**Public Announcement cum Corrigendum to Detailed Public Statement (DPS)  
For the attention of the Equity Shareholders of**



# LYKA LABS LIMITED

CIN : L24230GJ1976PLC008738

**Regd Office :** 4801 / B & 4802 / A, GIDC Industrial Estate, Ankleshwar, Gujarat, 393002

**Corporate Office:** Ground Floor, Spencer Building, 30, Forjett Street, Grant Road (West), Mumbai-400 036

**Tel:** 022-66112200 / 290 **e-mail :** enquiry@lykalabs.com

This Public Announcement cum Corrigendum to the DPS is being issued by **Arihant Capital Markets Limited** ("Manager to the Offer") on behalf of Ipca Laboratories Limited ("**Acquirer**") in respect of the Open Offer to the Equity Shareholders of **Lyka Labs Limited** ("**Target Company**") pursuant to and in compliance with Regulation 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("**SEBI SAST Regulations**"). This Corrigendum should be read in conjunction with the DPS published on December 1, 2021 in publications (a) Business Standard, all India English and Hindi editions; (b) Mumbai Lakshadeep, Mumbai Marathi edition; and (c) Loksatta-Jansatta, Ankleshwar edition.

The terms used in this Corrigendum to the DPS have the same meaning assigned to them in the DPS issued earlier, unless otherwise specified.



### REVISION IN THE SCHEDULE OF ACTIVITIES

Activity	Original Schedule	Revised Schedule
Public Announcement Date	Wednesday, November 24, 2021	Wednesday, November 24, 2021
Detailed Public Statement Date	Wednesday, December 1, 2021	Wednesday, December 1, 2021
Filing of draft Letter of Offer with SEBI	Wednesday, December 8, 2021	Wednesday, December 8, 2021
Last date for competing offer	Wednesday, December 22, 2021	Wednesday, December 22, 2021
SEBI observations on draft LOF	Wednesday, December 29, 2021	Monday, January 10, 2022
Identified Date (Identified date is only for the purpose of determining the shareholders to whom the LOF shall be sent)	Friday, December 31, 2021	Wednesday, January 12, 2022
Date by which LOF will be despatched to the shareholders	Friday, January 7, 2022	Wednesday, January 19, 2022
Last date by which the Board of Target Company shall give its recommendation	Wednesday, January 12, 2022	Monday, January 24, 2022
Issue Opening Advertisement Date	Thursday, January 13, 2022	Tuesday, January 25, 2022
Date of commencement of tendering period (open date)	Friday, January 14, 2022	Thursday, January 27, 2022
Date of expiry of tendering period (closure date)	Friday, January 28, 2022	Wednesday, February 9, 2022
Date by which all requirements including payment of consideration would be completed	Friday, February 11, 2022	Wednesday, February 23, 2022

Reference to the various dates as mentioned in the Public Announcement, DPS should be read as per revised activity schedule mentioned above. Except for the revision in the schedule of activities, all other terms and conditions remain unchanged.

The Acquirer accepts full responsibility for the information contained in this Public Announcement cum Corrigendum / advertisement and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations. A copy of this Public Announcement cum Corrigendum / advertisement will be available at SEBI website at <http://www.sebi.gov.in>

### Issued by Manager to the Offer on behalf of the Acquirers

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <b>Arihant Capital Markets Limited</b> <b>Merchant Banking Division</b> SEBI REGN NO.: INM 000011070 Validity : Permanent #1011, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (E), Mumbai 400 093 Tel : 022-42254800; Fax : 022-42254880 Email: mbd@arihantcapital.com Website: www.arihantcapital.com <b>Contact Persons: Mr. Amol Kshirsagar /                      Mr. Satish Kumar P</b>	 <b>Bigshare Services Private Limited</b> SEBI Registration No: INR000001383 1st floor, Bharat Tin Works Building Opp Vasant Oasis, Makwana Road Marol, Andheri (E), Mumbai-400059 Tel: 022-62638200; Fax: 022-62638299 Website: www.bigshareonline.com E-Mail: openoffer@bigshareonline.com <b>Contact Person: Mr. Arvind Tandel</b>

Date: 20.01.2022

Place: Mumbai