

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	<u>Takeovers) Regulations, 20</u>			
Name o	f the Target Company (TC)	GLOBUS SPIRITS LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		INTERNATIONAL ASSET RECONSTRUCTION COMPANY PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group		NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE and NSE		
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
Bef	ore the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	1619820	5.62%	5.62%
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e)	Total (a+b+c+d)	1619820	5.62%	5.62%
	Details of Sale			
a)	Shares carrying voting rights sold	1080000	3.75%	3.75%
b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the acquirer			
e)	Total (a+b+c+d)	1080000	3.75%	3.75%

International Asset Reconstruction Company Private Limited A-601/602/605 6th Floor 215 Atrium Kanakia Spaces Andheri Kurla Road Andheri (East) Mumbai 400 093 India. T +91 22 67363000 E <u>iarc@iarc.co.in</u> W <u>www.iarc.co.in</u> Regd. Office 709, 7th Floor Ansal Bhawan 16 Kasturba Gandhi Marg New Delhi – 110 001 India. CIN No. U74999DL2002PTC117357

## IARC

After the Sale, holding of:			
a) Shares carrying voting rights	539820	1.87%	1.87%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	539820	1.87%	1.87%
Mode of Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.08.2021		
Equity share capital / total voting capital of the TC before the said Sale	28799268		
Equity share capital/ total voting capital of the TC after the said Sale	28799268		
Total diluted share/voting capital of the TC after the said Sale	28799268		

Note: The Shares have been Sold in pursuance of Sale Proclamation dated 26.07.2021 issued by the Ld. Recovery Officer, DRT-I, Delhi in the Recovery proceeding No. RC 37/2018 in the matter of IARC Pvt. Ltd. Vs. Bhanu Iron & Steel Ld.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller / Authorised Signatory

Place: Mumbai

Date: August 11, 2021

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