

Date: 03.04.2020

To,

BSE Limited
Phirozejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan
Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:- Sub:- Disclosure regarding release of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure in the format prescribed in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to release of following equity shares held by RBL Bank Limited.

Date of release	No. of Equity shares released	Name of Bank pledged in favour	Nature of Facility availed
31.03.2020	100	RBL Bank Limited	Mobilisation Advance and Bank Guarantee in favour of NHAI for HAM Projects

Request you to kindly take the same on record and oblige.

Thanking you

Sd/-

Devendra Jain
Promoter of Dilip Buildcon Limited
0755-4029999

Enclosure: - Annexure -1

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)							Dilip Buildcon Limited						
Names of the stock exchanges where the shares of the target company are listed							BSE Limited and National Stock Exchange of India Limited						
Date of reporting							03.04.2020						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Devendra Jain						
Details of the creation of encumbrance:							03.04.2020						
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Devendra Jain	35559072	26.00	10918291	7.98	Release	31.03.2020	Pledge	Mobilisation Advance and Bank Guarantee in favour of NHAI for HAM Projects	100	0.00	RBL Bank Limited	10918191	7.98

Signature :

Sd/-

Devendra Jain

Promoter of Dilip Buildcon Limited

0755-4029999

Date :03.04.2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in **the table irrespective of whether they are reporting on the date of event or not.**

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.