

Ref :: MD&CEO:SD: 972/973/11/12::2020

03.04.2020

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 –Holding of Equity Shares in M/s SPML Infra Ltd.

We hereby enclosing the Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of equity shares holding in **M/s SPML Infra Ltd.** The disclosure is made in pursuant to the amalgamation of **Syndicate Bank into Canara Bank w.e.f 01.04.2020.**

This is for your information and appropriate dissemination.

Yours faithfully,
For CANARA BANK


VINAY MOHTA
Assistant General Manager & Company Secretary
COMPANY SECRETARY



Encl: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011.

सचिवालय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SPML INFRA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CANARA BANK		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	17,51,336	4.27%	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c)	17,51,336	4.27%	N/A
Details of acquisition			
a) Shares carrying voting rights acquired	5,55,797	1.36%	--
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other	N/A	N/A	N/A



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
e) Total (a+b+c)	5,55,797	1.36%	N/A
After the acquisition, holding of acquirer along with PACs of :	23,07,133	5.63 %	--
a) Shares carrying voting rights	N/A	N/A	N/A
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
e) Total (a+b+c)	23,07,133	5.63%	N/A
Mode of acquisition(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	INCREASE IN SHARE HOLDING ON ACCOUNT OF AMALGAMATION OF SYNDICATE BANK WITH CANARA BANK		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	S4A (RESTRUCTURED)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	01.04.2020 (DATE OF AMALGAMATION)		

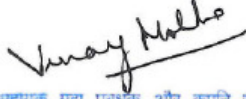


Equity share capital / total voting capital of the TC before the said acquisition	Rs. 35,02,672.00
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 46,14,266.00
Total diluted share/voting capital of the TC after the said acquisition	--NA--

Part-B***

Name of the Target Company: SPML INFRA LIMITED

कृते केनरा बैंक
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

Signature of the acquirer / Authorised Signatory

Place: Bengaluru

Date:03.04.2020

Note:

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

