

July 16, 2019

1. Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
2. Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir:

Sub: Open offer (“Offer” / “Open Offer”) for acquisition of up to 13,916,676 (Thirteen Million Nine Hundred and Sixteen Thousand Six Hundred and Seventy Six) fully paid-up equity shares of face value of Rs. 10 (Rupees Ten only) each, representing approximately 25.02% of the fully diluted voting equity share capital of Federal-Mogul Goetze (India) Limited (“FMGIL” or the “Target Company”) from the public shareholders of the Target Company by Tenneco Inc. and persons acting in concert with it (“Acquirer”).

Ref: Securities Exchange Board of India (“SEBI”) communication bearing number SEBI/HO/CFD/DCR1/OWP/2019/016951/1 dated July 4, 2019 to CKP Financial Services Private Limited (“Manager”) (“Communication”).

We refer to our announcement dated July 5, 2019, wherein we had disclosed that the Manager has provided us a copy of the Communication, which is the “Final Observation Letter” from SEBI in response to the draft letter of offer filed by the Manager to the Open Offer, on behalf of the Acquirer.

We have been informed by the Manager that the Acquirer has on July 15, 2019, filed an appeal before the Securities Appellate Tribunal (“SAT”) in relation to the Communication.

The determination of the next steps of the Open Offer will be subject to the proceedings before SAT.

This is for your information.

Yours sincerely,

For **Federal Mogul Goetze (India) Limited**


Khalid Iqbal Khan

Whole time Director- Legal & Company Secretary

CC: The Securities Exchange Board of India (SEBI)

Federal-Mogul Goetze (India) Limited • Corporate Identity Number: L74899DL1954PLC002452

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Corporate Office : Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurgaon - 122 002

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