

September 3, 2022

BSE Limited
Corporate Relationship Department
P.J. Tower, Dalal Street,
Mumbai – 400001.

Dear Sir/Madam,

Scrip Code: 514183

Sub: Advertisement in Newspapers regarding convening of 32nd Annual General Meeting (AGM) and Information on Book Closure with respect to Dividend and AGM.

We hereby submit copies of newspaper publication informing the Members regarding 32nd Annual General Meeting (AGM), Book Closure Dates for Dividend and AGM and other information.

Further, please note that there have been following typographical errors in Mumbai Lakshadweep edition dated September 3, 2022 and this regards, corrigendum shall be published:

1. Date of Notice is mentioned as September 4, 2020 instead of September 2, 2022
2. Name of Company Secretary and Compliance Officer is mentioned as Nevil Avlani instead of Harshita Shetty.

This is for your information and records.

Thanking you,
For **Black Rose Industries Limited**



Harshita Shetty
Company Secretary and Compliance Officer

Black Rose Industries Ltd.

145/A, Mittal Towers, Nariman Point, Mumbai - 400 021, INDIA
Tel.: +91 22 4333 7200 / 2282 4075 • Fax : +91 22 2287 3022
E-mail: info@blackrosechemicals.com • www.blackrosechemicals.com
CIN No. : L17120MH1990PLC054828

Factory : Shree Laxmi Co-op. Industrial Estate Ltd., Hatkanangale, Dist. Kolhapur, Maharashtra, INDIA

TATA POWER DELHI DISTRIBUTION LIMITED
A Tata Power and Delhi Government Joint Venture
Regd. Office : NDPL House, Hudson Lines, Kingsway Camp, Delhi 110 009
Tel : 66112222, Fax : 27468042, Email : TPDDL@tatapower-dcl.com
CIN No. : U40109DL2001PLC111526, Website : www.tatapower-dcl.com

NOTICE INVITING TENDERS Sep 03, 2022
TATA Power-DDL invites tenders as per following details:

Tender Enquiry No. / Work Description	Estimated Cost/EMD (Rs.)	Availability of Bid Document	Last Date & Time of Bid Submission/ Date and time of Opening of bids
TPDDL/ENGG/ENQ/200001459/22-23 Two year RC for Meter Replacement & Meter Seizure Work	1.28 Crs/ 1,60,000.	03.09.2022	24.09.2022;1500 Hrs/ 24.09.2022;1530 Hrs
TPDDL/ENGG/ENQ/200001457/22-23 Performance Based Contract For Material Management & Associated Work	1.52 Crs/ 1,90,000.	05.09.2022	26.09.2022;1500 Hrs/ 26.09.2022;1600 Hrs

Complete tender and corrigendum document is available on our website www.tatapower-dcl.com → Vendor Zone → Tender / Corrigendum Documents
Contracts - 011-66112222

GOVERNMENT OF TAMIL NADU
FINANCE DEPARTMENT,
CHENNAI-9

Dated: September 03, 2022
GENERAL COMMUNIQUE

1. It is notified for general information that the outstanding balance of **8.86% Tamil Nadu Government Stock, 2022** issued in terms of the Government of Tamil Nadu, Finance Department, Notification **No.236(L)/W&M-II/2012**, dated **September 27, 2012** will be repaid at par on **October 03, 2022** with interest due up to and including **October 02, 2022**. In the event of a holiday being declared on the aforesaid date by any State Government under the Negotiable Instruments Act, 1881, the loan will be repaid by the paying offices in that State on the previous working day. **No interest will accrue on the loan from and after October 03, 2022.**

2. As per sub-regulation 24(2) and 24(3) of Government Securities Regulations, 2007 payment of maturity proceeds to the registered holder of Government Security held in the form of Subsidiary General Ledger or Constituent Subsidiary General Ledger account or Stock Certificate shall be made by a pay order incorporating the relevant particulars of his bank account or by credit to the account of the holder in any bank having facility of receipt of funds through electronic means. For the purpose of making payment in respect of the securities, the original subscriber or the subsequent holders of such a Government Securities, as the case may be, shall submit to the Bank or Treasury and Sub-Treasury or branch of State Bank of India, where they are enforced / registered for payment of interest, as the case may be, the relevant particulars of their bank account.

3. However, in the absence of relevant particulars of bank account/ mandate for receipt of funds through electronic means, to facilitate repayment on the due date, holders of **8.86% Tamil Nadu Government Stock 2022**, should tender their securities at the Public Debt Office, 20 days in advance. The securities should be tendered for repayment, duly discharged on the reverse thereof as under:-
"Received the Principal due on the Certificate".

4. It should be particularly noted that at places where the treasury work is done by a branch of the State Bank of India, the securities, if they are in the form of Stock Certificates, should be tendered at the branch of the bank concerned and not at the Treasury or Sub-Treasury.

5. Holders who wish to receive payment at places other than those where the securities have been enforced for payment should send them duly discharged to the Public Debt Office concerned by Registered and Insured Post. The Public Debt Office will make payment by issuing a draft payable at any Treasury/Sub-Treasury or branch of State Bank of India conducting Government Treasury work in the State of Tamil Nadu.

N. MURUGANANDAM
Additional Chief Secretary to Government,
Finance Department, Chennai-9.

DIPR/917/Display/2022
"சேர்த்துக் கொடுத்தும் அடைந்தோம், சாதனை புரிந்து சரித்திரம் படைப்போம்"

BLACK ROSE INDUSTRIES LIMITED
CIN: L17120MH1990PLC054828
Regd. Office: 145/A, Mittal Tower, Nariman Point, Mumbai - 400 021
Tel: +91 22 4333 7200 | Fax: +91 22 2287 3022
E-mail: investor@blackrosechemicals.com | Website: www.blackrosechemicals.com

NOTICE REGARDING 32ND ANNUAL GENERAL MEETING AND BOOK CLOSURE INFORMATION

1. Notice is hereby given that the 32nd Annual General Meeting ("AGM") of the members of the Company will be held through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") on **Thursday, 29th September, 2022 at 11:30 a.m. IST**, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circulars No. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May 2020, 02/2021 dated 13th January, 2021, 02/2022 dated 5th May, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business set out in the Notice calling the AGM. Members will be able to attend the AGM through VC/OAVM. Members participating through the VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

2. In compliance with the relevant circulars, electronic copies of the Notice of the AGM and Annual Report 2021-22 will be sent to all the members of the company whose e-mail address are registered with the Company/Depository Participant(s). The aforesaid documents will also be available on the Company's website at www.blackrosechemicals.com, on the website of the stock exchange i.e. BSE Limited at www.bseindia.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

3. **Manner of registering/updating e-mail address(es) and Bank Account Details:**
a) Members holding shares in physical mode, who have not registered/ updated their email address and bank details for receiving the dividends directly in their bank accounts through Electronic Clearing Service or any other means are requested, are required to register/ update their details by submitting Form ISR-1 available on website of the Company at www.blackrosechemicals.com duly filled and signed alongwith requisite supporting documents to Satellite Corporate Services Private Limited, A/106-107, Dattani Plaza, East West Industrial Compound, Andheri Kuria Road, Near Safed Pool, Saki Naka, Mumbai - 400 072.
b) Members holding shares in dematerialised mode are requested to register/update their e-mail address and update their bank account details with the Depository Participant(s) ("DP") with whom they maintain their demat account(s).

4. **Manner of casting vote(s) through e-voting and joining of AGM through VC / OAVM:** Members can cast their vote(s) on the business as set out in the Notice of AGM through electronic voting system (e-voting). The manner of voting, including voting remotely (remote e-voting) by members holding shares in dematerialised mode, physical mode, and for members who have not registered their email address has been provided in Notice of AGM. The details will also be available on the website of the Company at www.blackrosechemicals.com and on the website of NSDL at www.evoting.nsdl.com. Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote electronically at the AGM. The login credentials for casting vote(s) through e-voting and joining virtual meeting are requested to follow instructions given in the Notes to Notice of AGM. The same login credentials may also be used for attending the AGM through VC/OAVM.

5. Pursuant to Section 91 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, as amended and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the **Register of Members and Share Transfer Books** will remain closed from Friday, September 23, 2022 to Thursday, September 29, 2022 (both days inclusive) for the purpose of AGM and determining the entitlement of shareholders to the dividend.

6. The Board of Directors at its meeting held on May 4, 2022 has recommended final dividend of ₹ 0.55 paise per equity share and a one-time special dividend of ₹ 0.20 paise per equity share of face value of ₹ 1/- each. The dividends, if approved, by the members at the AGM, will be paid electronically to the members who have updated their bank account details for receiving dividend through electronic mode. For members, who have not updated their bank account details, dividend warrants/demand drafts will be sent to them at their registered address.
Pursuant to Income Tax Act, 1961, as amended by Finance Act 2020, dividend income shall be taxable in the hands of the shareholders and the Company shall be required to deduct tax at source (TDS) at the prescribed rates from the dividend to be paid to shareholders. The TDS rate would vary depending on the residential status of the shareholder and the documents submitted by them to the Company at its e-mail id investor@blackrosechemicals.com on or before the Record Date i.e. Thursday, 22nd September, 2022.

7. Members are requested to carefully read all the Notes set out in the Notice of AGM and in particular, instructions for joining the AGM, manner of casting vote(s) though remote e-voting or e-voting during the AGM.

For Black Rose Industries Limited
Sd/-
Harshita Shetty
Company Secretary and Compliance Officer

Date: September 2, 2022
Place: Mumbai

Birlasoft Limited
Corporate Identity Number: L72200PN1990PLC059594
Registered Office: 35 & 36, Rajiv Gandhi Infotech Park, Phase - I, MIDC, Hinjawadi, Pune - 411057.
Contact person: Sneha Padve, Company Secretary, Tel.: +91-20-66525000, Fax: +91-20-66525001, E-mail: contactus@birlasoft.com, Website: www.birlasoft.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF BIRLASOFT LIMITED

This post Buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in continuation of and in conjunction with (a) the Public Announcement that was published on July 5, 2022 ("Public Announcement"); (b) the Letter of Offer dated July 30, 2022 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"); and (c) Offer Opening Advertisement that was published on August 10, 2022. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

- 1. THE BUYBACK**
- 1.1 Birlasoft Limited ("Company") had announced the Buyback of upto 7,800,000 (seven million eight hundred thousand only) fully paid-up equity shares of INR 2/- (Indian Rupees two only) each ("Equity Shares"), representing 2.79% of the total number of equity shares in the paid-up share capital of the Company, from the equity shareholders/ beneficial owners of the Company who hold Equity Shares as on the record date i.e. July 15, 2022 ("Record Date"), on a proportionate basis, through the "Tender Offer" route at a price of INR 500/- (Indian Rupees five hundred only) per Equity Share for an amount aggregating up to INR 3,900 million (Indian Rupees three thousand and nine hundred million only) (excluding transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors'/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc.) ("Transaction Costs") ("Buyback Size"), and such buyback of shares, the "Buyback". The Buyback Size represents 24.97% and 16.32% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively.
- 1.2 The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments thereof, issued by SEBI.
- 1.3 The tendering period for the Buyback Offer opened on Thursday, August 11, 2022 and closed on Friday, August 26, 2022.
- 2. DETAILS OF BUYBACK**
- 2.1 7,800,000 (seven million eight hundred thousand only) Equity Shares were bought back under the Buyback, at a price of INR 500/- (Indian Rupees five hundred only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is INR 3,900 million (Indian Rupees three thousand and nine hundred million only), excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 68,954 valid bids for 65,718,567 (sixty five million seven hundred and eighteen thousand five hundred and sixty seven only) Equity Shares in response to the Buyback, resulting in the tender of approximately 8.4255 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Sr. No.	Category	No. of Equity Shares received in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tended	Response
1	Reserved category for Small Shareholders	6,011,771	64,195	5,905,085	499.50%
2	General Category for all other Equity Shareholders	59,878,161	4,759	59,813,482	903.83%
	Total	65,889,932	68,954	65,718,567	842.55%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection has been dispatched by the Registrar to the eligible Equity Shareholders on September 02, 2022.
- 2.5 The settlement of all valid bids was completed by Clearing Corporations on September 02, 2022. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.6 Equity Shares accepted under the Buyback were transferred to the Company's demat account on September 02, 2022. The unaccepted Equity Shares have been returned to respective Seller Member / custodians by the Clearing Corporations on September 02, 2022. No Equity Shares held in physical form were validly tendered or accepted under the Buyback.
- 2.7 The extinguishment of 7,800,000 (seven million eight hundred thousand only) Equity Shares is currently under process and shall be completed on or before September 09, 2022.
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
- 3.1 The capital structure of the Company, Pre-Buyback (i.e., as on the Record Date) and Post-Buyback, is as under:

Sr. No.	Particulars	Pre Buyback		Post Buyback*	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	870,000,000 Equity Shares of INR 2/- each	1,740,000,000	870,000,000 Equity Shares of INR 2/- each	1,740,000,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	280,005,422 Equity Shares of INR 2/- each	560,010,844	272,205,422 Equity Shares of INR 2/- each	544,410,844

* Subject to extinguishment of 7,800,000 Equity Shares

- 3.2 Details of Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares that have been accepted under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares
1.	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C - Under Multiple Schemes	1,122,961	14.40%	0.41%
2.	Aditya Birla Sun Life Trustee Private Limited A/C - Under Multiple Schemes	541,885	6.95%	0.20%
3.	ICICI Prudential Mutual Fund - Under Multiple Schemes	503,608	6.46%	0.19%
4.	L&T Mutual Fund Trustee Limited - Under Multiple Schemes	385,878	4.95%	0.14%
5.	Ashish Dewan	280,006	3.59%	0.10%
6.	Nippon Life India Trustee Ltd - A/C Nippon India Small Cap Fund	261,655	3.35%	0.10%
7.	Tata Mutual Fund - Under Multiple Schemes	221,987	2.85%	0.08%
8.	Bavaria Industries Group AG	160,495	2.06%	0.06%
9.	Edelweiss Trusteeship Co Ltd AC - Edelweiss MF AC - Under Multiple Schemes	121,393	1.56%	0.04%
10.	Ellipsis Partners LLC	117,049	1.50%	0.04%
11.	Government Pension Fund Global	110,526	1.42%	0.04%
12.	Vanguard Emerging Markets Stock Index Fund, A Series of Vanguard International E	105,488	1.35%	0.04%
13.	Abakus Emerging Opportunities Fund-1	103,677	1.33%	0.04%
14.	Vanguard Total International Stock Index Fund	95,639	1.23%	0.04%
15.	Abu Dhabi Investment Authority - Stable	92,112	1.18%	0.03%
16.	State Street Emerging Markets Small Cap Active Non-Lending QIB Common Trust Fund	87,233	1.12%	0.03%

- 3.3 The shareholding pattern of the Company, Pre-Buyback (i.e., as on the Record Date) and Post-Buyback, is as under:

Category of Shareholder	No. of Shares Pre-Buyback	% to the existing Equity Share capital	No. of Shares Post-Buyback*	% to the existing Equity Share capital*
Promoters and persons acting in concert	112,905,785	40.32	112,905,785	41.48
Shareholding of the Non Promoter(s):	167,099,637	59.68	159,299,637	58.52
Foreign Investors (including Non Resident Indians/ FIs/ Foreign Nationals/ Foreign Corporate Bodies	47,539,049	16.98		
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	55,392,969	19.78		
Others (Individuals, Bodies Corporate, Employees, etc.)	64,167,619	22.92		
Total	280,005,422	100.00	272,205,422	100.00

* Subject to extinguishment of 7,800,000 Equity Shares.

4. MANAGER TO THE BUYBACK

kotak Investment Banking

Kotak Mahindra Capital Company Limited
Address: 27BKC, 1st Floor, Plot No. C-27, "G" Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400051
Tel. no.: +91-22-4336-0128
Fax no.: +91-22-6713-2447
Email: birlasoft.buyback@kotak.com
Contact person: Mr. Ganesh Rane
SEBI Registration: INM000008704
Validity Period: Permanent Registration

5. DIRECTOR'S RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Birlasoft Limited

Sd/- Dharmender Kapoor CEO & Managing Director	Sd/- Ashok Kumar Barat Director	Sd/- Sneha Padve Company Secretary
DIN: 08443715 Date: September 2, 2022 Place: Noida	DIN: 00492930 Date: September 2, 2022 Place: Mumbai	Membership No. A9678 Date: September 2, 2022 Place: Pune

This advertisement cum corrigendum is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 16, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely National Stock Exchange of India Limited ("NSE") and with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

TEMBO Powering Ahead

Corporate Identification Number: L24100MH2010PLC204331

Our Company was originally incorporated as "SAKETH EXIM PRIVATE LIMITED" at Mumbai, Maharashtra as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 16, 2010 bearing registration number 204331 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company changes to "Saketh Exim Limited" on account of conversion from private company into public company consequent to effect legal status in accordance with Fresh Certificate of Incorporation Consequent Upon Conversion to Public Limited Company dated December 19, 2017 issued by Registrar of Companies, Mumbai. Further, name changed to "Tembo Global Industries Limited" in accordance with fresh certificate of incorporation pursuant to name change dated March 13, 2020 issued by Registrar of Companies, Mumbai. Our Company was listed on Emerge Platform of National Stock Exchange of India Limited on August 13, 2018 vide listing and trading approval from National Stock Exchange of India Limited dated August 13, 2018. Further, our Company migrated to main board of National Stock Exchange of India Limited vide listing and trading approval dated April 23, 2021.

Registered Office: Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India
Tel: +91 22 6723 1000; E-mail: md@tembo.in; Website: www.tembo.in
Contact Person: Ms. Tasneem Husain Marfatia, Company Secretary & Compliance Officer

OUR PROMOTERS: Fatema Kachwala, Sanjay Patel, Smita Patel and Taruna Patel

ISSUE OF UPTO 36,16,560 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 100 EACH INCLUDING A SHARE PREMIUM OF ₹ 90PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 3,616.56* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINE(9) RIGHTS EQUITY SHARE FOR EVERY TWENTY FIVE (25) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON AUGUST 10, 2022(THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 100 WHICH IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 159 OF THE LETTER OF OFFER.

* Assuming full subscription
Issue Programme*:

ISSUE OPENED ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSING ON#
Monday, August 22, 2022	Monday, August 29, 2022	Tuesday, September 20, 2022

*Pursuant to the January 22, 2020 - Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Investors are encouraged to carefully follow all the necessary requirements under the Rights Issue Circulars (as defined hereinafter) and ensure completion of all necessary steps in providing/ updating their required details in a timely manner. For details, see "Terms of the Issue" on page 159 of the Letter of offer.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounee(s) on or prior to the Issue Closing Date.

The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES TO THE FACE VALUE OF THE EQUITY SHARE.

ASBA *Simple, Safe, Smart way of Application - Make use of it!!!
Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process, who are holding the equity shares of our company as on the record date i.e. August 10, 2022. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Procedure for Application through the ASBA Facility" on page 161 of the LOF.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Notice to Investors (Corrigendum to extension of Right issue closing date upto 20th September, 2022)

The company hereby informs the extension of the last date for making an application for the Rights Equity Shares of the Company by fifteen (15) days i.e from 05th September, 2022 to 20th September, 2022.

The said extension period as stated above is within the applicable regulations prescribed in this regard in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 and Companies Act 2013.

We have intimated to National Stock Exchange and updated the same on the website of RTA www.bigshareonline.com, Lead Manager at www.fedsec.in, and our Company's website at www.tembo.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FEDEX SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: +91 22 6186966; E-Mail: mb@fedsec.in Contact Person: Yash Kadakia Website: www.fedsec.in SEBI Reg. No.: INM000010163	Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093. Contact Details: +91-22-62638200/22 Email Address: rightsissue@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Vijay Surana; SEBI Registration Number: INR00001385	MsTasneem Husain Marfatia, Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India; Tel No : + 91 22 27620643. E-mail: cs@sakethexim.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/ post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SEBI, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the application form, or the plain paper application, as the case may be, was submitted by the investor.

For Tembo Global Industries Limited
On behalf of Board of Directors
Sd/-
Tasneem Husain Marfatia
Company Secretary and Compliance Officer

Date: September 02, 2022
Place: Navi Mumbai

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and National Stock Exchange of India Limited. The Letter Of Offer shall be available on website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com; website of the Company at www.tembo.in and the website of the Lead Manager www.fedsec.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

Sunjeet Comm.

