

S. M. GOLD LIMITED

CIN: L74999GJ2017PLC098438

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 caret Building, Opp. ROK Regency Hotel,
Law Garden, C G Road, Ahmedabad-380009

Website: www.smgoldltd.com

E-mail: compliancesmgold@gmail.com

Contact: +91 9428980017

Date: 13.01.2024

To,
**The General Manager-Listing
Corporate Relations Department
BSE Limited
PJ Towers, 25th floor, Dalal Street,
Mumbai - 400 001**

Sub: Submission of Voting Results and Scrutinizer Report of Postal Ballot pursuant to Regulation 44(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Ref: S. M. Gold Limited (Script Code – 542034)

Dear Sir/Madam,

Pursuant to Regulation 44(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby submit the Scrutiniser's Report and details regarding voting for the resolutions as embodied in the Postal Ballot Notice dated 8th December, 2023.

Kindly acknowledge and take the same on your records.

Thanking you,

Yours faithfully,

For, S. M. GOLD LIMITED

Pulkitkumar
Sureshbhai Shah

Digitally signed by
Pulkitkumar Sureshbhai Shah
Date: 2024.01.13 16:20:45
+05'30'

**Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)**

General information about company	
Scrip code	542034
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE00Q901014
Name of the company	S. M. GOLD LIMITED
Type of meeting	Postal Ballot
Date of the meeting / last day of receipt of postal ballot forms (in case of Postal Ballot)	12-01-2024
Start time of the meeting	
End time of the meeting	

Scrutinizer Details

Name of the Scrutinizer	Neelam Rathi
Firms Name	Neelam Somani & Associates
Qualification	CS
Membership Number	10993
Date of Board Meeting in which appointed	08-12-2023
Date of Issuance of Report to the company	13-01-2024

Voting results

Record date	08-12-2023
Total number of shareholders on record date	14103
No. of shareholders present in the meeting either in person or through proxy	
a) Promoters and Promoter group	
b) Public	
No. of shareholders attended the meeting through video conferencing	
a) Promoters and Promoter group	
b) Public	
No. of resolution passed in the meeting	2
Disclosure of notes on voting results	

Resolution(1)								
Resolution required: (Ordinary / Special)				Ordinary				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Increase in the Authorised Share Capital of the Company from 10,04,00,000 to 51,00,00,000				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	4489059	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	4489059	0	0	0	0	0	0
Public- Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	0	0	0	0	0	0	0
Public- Non Institutions	E-Voting	5548453	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		34765	0.6266	34765	0	100	0
	Total	5548453	34765	0.6266	34765	0	100	0
Total		10037512	34765	0.3464	34765	0	100	0
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution								

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	

Resolution(2)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Right Issue of Equity Shares for the sum not exceeding Rs. 30 Crore.				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	4489059	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	4489059	0	0	0	0	0	0
Public- Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total	0	0	0	0	0	0	0
Public- Non Institutions	E-Voting	5548453	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		34665	0.6248	34661	4	99.9885	0.0115
	Total	5548453	34665	0.6248	34661	4	99.9885	0.0115
Total		10037512	34665	0.3454	34661	4	99.9885	0.0115
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution								

Details of Invalid Votes

Category	No. of Votes
Promoter and Promoter Group	
Public Insitutions	
Public - Non Insitutions	



Neelam Somani & Associates

COMPANY SECRETARIES

Address: C-1001, Sarovar landmark, Gordhanvadi Cross Road, Kankaria,
Ahmedabad-380022, Gujrat

Contact: +91-8638402502/+91-9707928406

Email: neelamsomani90@gmail.com

Scrutinizer's Report

REPORT OF SCRUTINIZER ON POSTAL BALLOT

[Pursuant to section 110 of the companies act, 2013 and rule 22 of the companies (management and Administration) Rules, 2014 -and in term of chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018]

To,
The Chairman
S. M. Gold Limited
Shop No. 1 to 3, 2nd Floor, 24 Caret Building
Opp. Rok Regency Hotel, Law Garden, C G Road
Ahmedabad-380009

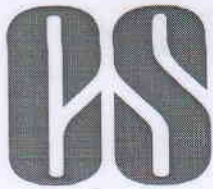
Dear Sir,

I, Neelam Rathi, Proprietor of Neelam Rathi & Associates, Company Secretaries have been appointed as a scrutiniser by the Board of Directors of S. M. Gold Limited for the purpose of scrutinising the e-voting process conducted for transacting the business as mentioned in the postal ballot notice dated 08-12-2023.

The Management of the Company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and rules made thereunder and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and secretarial standards issued by ICSI, relating to Remote e-voting.

My Responsibility is to scrutinise and ensure that the voting done through Remote E-Voting is done in a fair and transparent manner and to make a consolidated Scrutiniser's Report of the votes cast "**in favour**" or "**against**" on the resolutions specified in the postal ballot notice dated 08-12-2023 based on the reports generated from the remote e-voting system provided by National Securities Depository Limited (NSDL/Service Provider) the authorized agency to provide e-voting facility I hereby submit my report as under :

1. The company had availed the e-voting facility offered by National Securities Depository Limited (NSDL) for providing remote e-voting facility to the Members of the Company.
2. No Physical Ballot form is being dispatched by the Company and the Members can cast their vote using remote e-voting facility only.
3. The e-voting period commences at 9:00 AM on Wednesday 13th December, 2023 and ends at 5:00 PM on Friday 12th January, 2024 Members desiring to exercise their vote should cast their vote during this period be eligible for being considered.
4. Voting rights of a Member/Beneficial owner (in case of electronic shareholding) shall be in proportion to his/her/its shareholding in the paid-up equity share capital of the company as on the e-voting cut off date i.e 08-12-2023.



Neelam Somani & Associates

COMPANY SECRETARIES

Address: C-1001, Sarovar landmark, Gordhanvadi Cross Road, Kankaria,
Ahmedabad-380022, Gujrat

Contact: +91-8638402502/+91-9707928406

Email: neelamsomani90@gmail.com

5. After the completion of the e-voting process the votes cast through remote e-voting were unblocked and downloaded from the e-voting website of NSDL (<https://www.evoting.nsdl.com>) on Friday 12th January, 2023.

6. I have scrutinised and reviewed the votes cast by the members through remote e voting based on the data downloaded from the NSDL website. The Consolidated results of the remote e-voting are as under.

Item No. 1: Ordinary Resolution

To increase the Authorised Share Capital of the Company from Rs. 10,04,00,000 to 51,00,00,000

- Voted in favour of the resolution:

Number of Caste their votes	Number of votes cast by them	% of total number of valid votes cast
37	34765	100.00%

- Voted against the resolution:

Number of members voted	Number of votes cast by them	% of total number of valid votes cast
Nil	Nil	Nil

- Abstained from voting:

Number of members who abstained	Total number of votes
Nil	Nil

Since the total votes cast in favour of resolution is 100% and against the resolution is Nil, the ordinary resolution has been passed with requisite majority.

Item No. 2: Special Resolution

Right Issue of Equity Shares for the total sum not exceeding Rs. 30 Crore.

- Voted in favour of the resolution:

Number of members voted	Number of votes cast by them	% of total number of valid votes cast
35	34661	99.99%



Neelam Somani & Associates

COMPANY SECRETARIES

Address: C-1001, Sarovar landmark, Gordhanvadi Cross Road, Kankaria,
Ahmedabad-380022, Gujrat

Contact: +91-8638402502/+91-9707928406

Email: neelamsomani90@gmail.com

- Voted against the resolution:

Number of members voted	Number of votes cast by them	% of total number of valid votes cast
1	4	0.01%

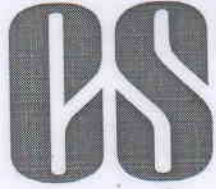
- Abstained from voting:

Number of members who abstained	Total number of votes
Nil	Nil

Since the total votes cast in favour of resolution is 99.99% and against the resolution is 0.01%, the ordinary resolution has been passed with requisite majority.

Summary of Voting Results are as under

Resolution Required: 1 (Ordinary) To Increase the Authorised share capital of the Company from 10,04,00,000 to 51,00,00,000							Ordinary	
Category	Mode of Voting	No. of Shares held (1)	No. of Votes casted (2)	% of votes casted on Outstanding Shares (3)=[(2)/(1)]*100	No. of Votes-in favour (4)	No. of Votes-in against (5)	% of votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes in against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E Voting	4489059	0	0	0	0	0	0
Public Institutions	E Voting	0	0	0	0	0	0	0
Public Non-Institutions	E Voting	5548453	34765	0.63	34765	0	100	0
Total		10037512	34765	0.35	34765	0	100	0.00



Neelam Somani & Associates

COMPANY SECRETARIES

Address: C-1001, Sarovar landmark, Gordhanvadi Cross Road, Kankaria,
Ahmedabad-380022, Gujrat

Contact: +91-8638402502/ +91-9707928406

Email: neelamsomani90@gmail.com

Resolution Required: 2 (Special) Right Issue of Equity Shares for the total sum not exceeding Rs 30 Crore							Special	
Category	Mode of Voting	No. of Shares held (1)	No. of Votes casted (2)	% of votes casted on Outstanding Shares (3)=[(2)/(1)]*100	No. of Votes-in favour (4)	No. of Votes-against (5)	% of votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes in against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E Voting	4489059	0	0	0	0	0	0
Public Institutions	E Voting	0	0	0	0	0	0	0
Public Non-Institutions	E Voting	5548453	34665	0.62	34661	4	99.99	0.01
Total		10037512	34665	0.35	34661	4	99.99	0.01

For, Neelam Somani & Associates
(Practising Company Secretaries)

Neelam Rath
Proprietor
Mem. No.: 10993
COP No.: 12454
UDIN: F010993E003211388

NEELAM RATHI

Company Secretary In Practice

Membership No 10993

CP No. 12454

Place: Ahmedabad

Date: 13/01/2024