



हिन्दुस्तान कॉपर लिमिटेड

HINDUSTAN COPPER LIMITED

www.hindustancopper.com

CIN : L27201WB1967GOI028825



भारत सरकार का उपक्रम
A GOVT. OF INDIA ENTERPRISE

No. HCL/SCY/SE/ 2016

13.4.2021

The Sr. General Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 513599

The Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra(East)
Mumbai 400 051
NSE Symbol: HINDCOPPER

Sub: Qualified institutions placement of Equity Shares of face value ₹ 5/- each (the "Equity Shares") by Hindustan Copper Ltd (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Sir / Madam,

It is informed that the Board of Directors of the Company ("the Board") in its meeting held today i.e. April 13, 2021 has approved the allotment of 4,18,06,020 (Four crores, eighteen lakhs, six thousand and twenty) Equity Shares of face value ₹ 5/- each to eligible Qualified Institutional Buyers at the issue price of ₹ 119.60 per Equity Share (including a premium of ₹114.60 per Equity Share) aggregating up to ₹ 50,000 lakhs (Rupees fifty thousand lakhs only), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up share capital of the Company has increased from ₹ 462,60,90,000/- (Rupees four hundred sixty two crore sixty lakh ninety thousand only), comprising 92,52,18,000 (Ninety two crore fifty two lakh eighteen thousand) Equity Shares of ₹ 5/- each to ₹ 483,51,20,100 (Rupees four hundred eighty three crore fifty one lakh twenty thousand one hundred only), comprising 96,70,24,020 (Ninety six crore seventy lakh twenty four thousand twenty) Equity Shares of ₹ 5/- each.

The Issue opened on Wednesday, April 7, 2021 and closed on Monday, April 12, 2021 and the same was intimated to you through our letters dated April 7, 2021 and April 12, 2021, respectively.

We enclose herewith the list of allottees who have been allotted equal to and more than five percent (5%) of the Equity Shares in the Issue, marked as Annexure A.

The meeting of the Board commenced at 10:00 AM and concluded at 11:20 AM.

We request you to take the above on record and the same be treated as compliance under the

पंजीकृत एवं प्रधान कार्यालय : ताम्रभवन, 1, आशुतोष चौधरी एवेन्यू, पो.बो.स.10224, कोलकाता-700 019

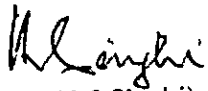
Registered & Head Office : Tamra Bhavan, 1, Ashutosh Chowdhury Avenue, P.B. NO. 10224, Kolkata-700 019

दूरभाष Tel : 2283-2226 (Hunting), फ़ैक्स Fax : (033) 2283-2478/2640, ई-मेल E-mail : hcl_ho@hindustancopper.com

applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,


(C S Singhi)
ED (Co Secretary)

Encl. As stated

ANNEXURE A

List of allottees who have been allotted Equity Shares equal to and more than 5% of the Equity Shares offered in the issue

Sr. No	Name of Allottees	Category (FPI / MF / IC / FI/ NBFC)	Allotment (No. of shares)	Issue Price (Rs. per share)	% of Total Issue Size
1	Life Insurance Corporation of India	IC	83,61,204	119.60	20.00%
2	SBI Long Term Equity Fund	MF	41,80,600	119.60	10.00%
3	Ashoka India Opportunities Fund	FPI	37,88,600	119.60	9.06%
4	SBI Large & Midcap Fund	MF	28,93,003	119.60	6.92%
5	Kuber India Fund	FPI	26,75,585	119.60	6.40%
6	Vikasa India EIF I Fund	FPI	21,54,130	119.60	5.15%

For Hindustan Copper Ltd

C S Singhi

(C S Singhi)
ED (Co Secretary)