

March 22, 2024

The Manager
The Department of Corporate Services
BSE Limited
P. J. Towers
Dalal Street, Mumbai - 400 001
Scrip Code – 540775

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol – KHADIM

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Allotment of 1,64,384 Equity Shares consequent to conversion of Fully Convertible Equity Share Warrants (“Warrants”)

Pursuant to Regulation 30 of the Listing Regulations, as amended, please be informed that the Board of Directors of the Company vide the Circular Resolution passed by majority on March 22, 2024 has allotted 1,64,384 Equity Shares of face value of ₹ 10/- each fully paid up at an issue price of ₹ 365/- per share, pursuant to conversion of 1,64,384 Warrants allotted to one of the Promoters of the Company on preferential basis upon receipt of the balance 75% of the subscription money against the said 1,64,384 Warrants, details as tabled below :

Name of the Allottee	No. of Warrants held	No. of Warrants applied for conversion	No. of Equity Shares allotted	No. of Warrants outstanding for conversion	Category
Mr. Siddhartha Roy Burman	1,64,384	1,64,384	1,64,384	Nil	Promoter

The above Equity Shares allotted on conversion of Warrants, shall rank pari passu in all respects with the existing Equity Shares of the Company. Consequent to the aforesaid allotment, the paid-up Equity Share Capital of the Company stands increased from ₹ 17,96,96,140/- to ₹ 18,13,39,980/-.

The details as required under Regulation 30 of the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed and marked as **Annexure A**.

Kindly take on record the same.

Thanking you,

Yours faithfully,

For Khadim India Limited

Company Secretary & Head-Legal
ICSI Membership No. : A21358

Encl.: as above

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Details			
1.	Type of Securities proposed to be	Equity Shares pursuant to exercise of conversion of Warrants			
2	Type of issuance	Preferential Allotment			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 1,64,384 Equity Shares of face value of ₹ 10/- each at an issue price of ₹ 365/- per Share			
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchanges):				
I	Name of the Investor(s)	Mr. Siddhartha Roy Burman			
II	Post-Allotment of Securities - Outcome of Subscription	Pre Issue Shareholding		Post Issue Shareholding	
		No.	% ^	No.	% *
		14,65,149	8.15	16,29,533	8.99
	Issue Price / Allotted Price	Each Warrant was convertible into one Equity Share of the face value of ₹ 10/- each at an issue price of ₹ 365/- each. Equity Shares have been allotted pursuant to receipt of balance 75% of the Warrant issue price, i.e., ₹ 273.75 per Warrant.			
	Number of the Investors	1			
III	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Allotment of 1,64,384 Equity Shares of face value of ₹.10/- each fully paid up pursuant to conversion of 1,64,384 Warrants allotted on preferential allotment basis upon receipt of balance 75% of the subscription money.			

[^]calculated as a % of pre-conversion capital

^{*}calculated as a % of post-conversion capital

For Khadim India Limited

Company Secretary & Head-Legal

ICSI Membership No.: A21358