



Regd. Office : 191, Shahwadi, Narol - Sarkhej Highway, Nr. Old Octroi Naka, Narol, Ahmedabad.-382405.
Ph : +91 -79 -30417000, 30017000 Fax : +91 -79 -30417070 CIN : L17110GJ1988PLC010504
E-mail : info@aarvee-denims.com • Website : www.aarvee-denims.com

September 12, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No: C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Scrip Symbol: AARVEEDEN

To,
BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 514274

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Detailed Public Statement for Open Offer for the acquisition of Equity Shares from the Public Shareholders of Aarvee Denims and Exports Limited (“Target Company”) by Jaimin Kailash Gupta (“Acquirer”) along with Tarachand Gangasahay Agrawal (“PAC 1”) and Qmin Industries Limited (“PAC 2”) (hereinafter, collectively referred to as “PACs”) pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations (the “Open Offer” or “Offer”).

Dear Sir/Madam,

We wish to inform you that we are in receipt of enclosed Detailed Public Statement issued by Vivro Financial Services Private Limited in relation to the Open Offer to the Public Shareholders of Aarvee Denims and Exports Limited.

Kindly take the same in your records and disseminate it to the shareholders.

Thanking You,

Yours Faithfully,

For, Aarvee Denims and Exports Limited

Vinod Arora
Managing Director
DIN:00007065

Encl: As above

September 12, 2024

To,
The Board of Directors,
Aarvee Denims and Exports Limited
191, Shahwadi, Near Old Octroi Naka,
Narol Sarkhej Highway, Ahmedabad,
Gujarat, 382405.

Sub: Detailed Public Statement for the proposed Open Offer for the acquisition of up to 60,99,548 (Sixty Lakhs Ninety Nine Thousand Five Hundred Forty Eight) Equity Shares for cash at a price of ₹ 41/- (Forty One only) per Equity Share representing 26.00% of the Equity Share Capital from the Public Shareholders of Aarvee Denims and Exports Limited ("Target Company") by Jaimin Kailash Gupta ("Acquirer") along with Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2") ("Open Offer").

Dear Sir / Madam,

With reference to the captioned subject, enclosed herewith is the Detailed Public Statement ('DPS'), published in compliance with Regulation 13(4) and 14(3) of the SEBI SAST Regulations today i.e. Thursday, September 12, 2024, in the following newspaper:

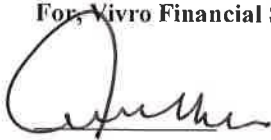
Newspaper	Language	Edition
Financial Express- (All editions)	English	All
Jansatta	Hindi	All
Financial Express	Gujarati	Ahmedabad
Navshakti	Marathi	Mumbai

We are hereby attaching the e-clippings/copy of the Financial Express for your perusal. We request you to disseminate the said information on your website.

Capitalised terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the enclosed DPS.

Yours Faithfully,

For, Vivro Financial Services Private Limited



Jayesh Vithlani
SVP-Capital Markets



