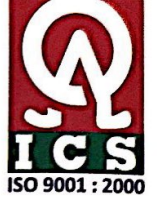




K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)
Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575
CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com
Website : www.kmsugar.com



| | |
|---|--|
| National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 | Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 |
| Scrip Code: INE157h01023 | Scrip Code:532673 |

Dear Sir,

Notice is hereby given that pursuant to Regulation 29, 33 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, a meeting of the Board of Directors of the Company will be held **on Tuesday, the 06th day of August, 2019 at 12.00 hrs (noon) at Hyatt Regency, Vibhuti Khand, Gomti Nagar, Lucknow, Uttar Pradesh 226010 to consider and approve the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter 30th June, 2019 inter alia any other matter.**


Further, pursuant to clause 4 of schedule B of code of conduct SEBI (Prohibition of Insider Trading) Regulations, 2015 Trading Window has been closed for the Directors, Promoters, Officers and designated employees of the Company from 01st July, 2019 till 48 hours after the declaration of the financial Results of the company for the quarter ended 30th June, 2019 i.e 8th August, 2019 for dealing in the securities of the Company.

The said notice may be assessed on the Company's website at www.kmsugar.com and also on Stock Exchanges Website at www.bse.india.com and www.nseindia.com including Audited quarterly financial results after approval by the Board.

Kindly take note of the above and make it convenient to attend the meeting.
Thanking you.

Place:-Lucknow
Date:- 30th July, 2019

By order of the Board,
For K.M. Sugar Mills Limited,


Pooja Dua
(Company Secretary)

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur - 208001 (U.P.) Phone : 0512-2310762
Branch Office : 76, Eldeco Green. Gomtinagar. Lucknow-226 010 Phone : 0522 4070564 Fax : 0522 4070564