

JKCL/CS/SE/2023-24

Date: 1st August, 2023

BSE Ltd.
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001
Scrip Code:532644
(ISIN.INE 823G01014)
Through BSE Listing Centre

National Stock Exchange of India
Ltd., Exchange Plaza, Bandra Kurla
Complex, Bandra (E),
Mumbai-400051
Scrip Code: JKCEMENT
(ISIN.INE823G01014)
Through: NEAPS

Dear Sirs,

Re:Update on Scheme of Amalgamation of Jaykaycem (Central) Ltd (wholly owned Subsidiary) with J.K.Cement Ltd ('the Company').

By our letter/intimation dated 6th March, 2023 we informed you the following

“The Hon’ble National Company Law Tribunal, Allahabad Bench, Prayagraj, (“NCLT”) by an order passed in Company Petition No. CP(CAA) 4/ALD/2022 on 2nd March, 2023 sanctioned the Scheme of Amalgamation of Jaykaycem (Central) Ltd. (Wholly owned subsidiary) with the Company with effect from 1st April, 2021 (Appointed Date). However, the Scheme is not yet effective. In terms of the Scheme and the said order of the Hon’ble NCLT sanctioning the same, the Scheme shall become effective on the Effective Date, being the date or last of the dates on which the certified copies of the said order sanctioning the Scheme are received by the companies and filed with the Registrar of Companies and all conditions for bringing the Scheme into effect are fulfilled. The same are awaited.”

This is to update you that certified copies of the aforesaid order dated 2nd March, 2023 sanctioning the Scheme from the Appointed Date, i.e 1st April, 2021, have been received by us on 20.7.23 and filed by Jaykaycem (Central) Ltd and the Company with the Registrar of Companies today i.e. 1.8.2023 and the Scheme has been made effective in terms thereof. Accordingly, the Scheme though operative from the Appointed Date has become effective today, i.e. 1st August, 2023, the Effective Date.

We request you to please take the aforesaid information on record and oblige.

Thanking you,
Yours faithfully,
For J.K. Cement Ltd.



Shambhu Singh
Vice President & Company Secretary
FCS No.: 5836

Encl: As above

**Corporate Office**

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JK SUPER
CEMENT
BUILD SAFE

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STRONG
BUILD SAFE

JK CEMENT
WallMax X
White Cement Wall Putty

Manufacturing Units at :

Nimbahera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka)
Jharli (Haryana) | Ujjain, Katni (M.P.) | Aligarh (U.P.) | Balasinor (Gujarat)



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**IN THE NATIONAL COMPANY LAW TRIBUNAL
ALLAHABAD BENCH**

COMPANY PETITION CP (CAA) NO. 04/ALD/2022
Connected with
COMPANY APPLICATION CA (CAA) NO. 01/ALD/2022
(Under Section: 230-232 of the Companies Act, 2013)

In the matter of Section 230(6) read with Section 232(3) and other applicable provisions of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

IN THE MATTER OF

Jaykaycem (Central) Limited, a company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. U72305UP1987PLC009162 and its registered office at Kamla Tower, Kanpur 208001 in the State of Uttar Pradesh

.....Petitioner Company/Transferor Company

ORDER

The petitioner company filed application/petition under Section 230/232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013 and other applicable provisions, if any, for sanction of the Scheme of Amalgamation of Jaykaycem (Central) Limited ("Petitioner Company" or "Transferor Company") with J.K. Cement Limited ("Scheme" or "Scheme of Amalgamation").

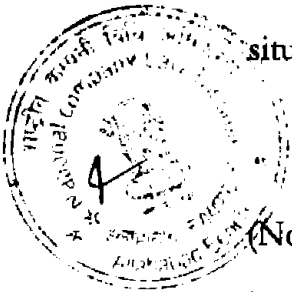


By the present petition, the petitioner company had prayed to sanction the Scheme of Amalgamation mentioned in paragraph 1 of this petition, to be binding with effect from the 1st day of April, 2021 on Jaykaycem (Central) Limited, its shareholders, creditors and all concerned as per the terms of the Scheme.

Previously, the petitioner companies had filed Company Application No. 1/ALD/2022.

This Tribunal, vide its order dated 31.1.2022 in Company Application No. 1/ALD/2022, dispensed with the requirement of convening the meetings of Equity Shareholders and Unsecured Creditors of the Transferor Company and directed that the Transferee Company is not required to file any application or petition for sanction of the Scheme under Sections 230 and 232 of the Companies Act, 2013 as there is no compromise or arrangement whatsoever between the Transferee Company and any classes of persons within the meaning of Section 230 or 232 of the Companies Act, 2013.

This Tribunal, vide its order dated 04.05.2022, directed the petitioner companies to serve notice upon: a) the jurisdictional Income Tax Authority for the petitioner company within whose jurisdiction, the assessment of the petitioner company is made; b) the Central Government through the office of the Regional Director, Northern Region, Ministry of Corporate Affairs, New Delhi; c) the Registrar of Companies Kanpur, Uttar Pradesh within whose jurisdiction the petitioner companies are registered; d) the Official Liquidator, Allahabad; and also directed to effect newspaper publication in "Times of India" (English, Kanpur Edition) and "Hindustan" (Hindi, Kanpur Edition), where the registered office of the petitioner company is situate.




The Tribunal examined the report/affidavit of the Regional Director (Northern Region), Ministry of Corporate Affairs, New Delhi along with the report of the Registrar of Companies annexed to the report/affidavit of the Regional Director. Both these reports do not relate to any objection to the proposed Scheme and do not point out any other supervening public interest against allowing the Scheme.

Upon hearing Shri Navin Sinha, Senior Advocate assisted by Shri Rahul Agarwal and Aniket Agarwal, Advocates for the Petitioner Company and perusal of reports/ affidavits filed by statutory authorities, this Tribunal finds that the proposed Scheme of Amalgamation does not seem to be contrary to the public policy, nor prejudicial to the interest of shareholders

or detrimental to public interest at large. In addition to above, all the statutory compliance either seems to have been complied with or further undertaken for making compliances by Petitioner Company. Therefore, the present Petition deserves to be allowed in terms of its Prayer clause. In the result, the Scheme of Amalgamation annexed to Company Petition is duly approved and sanctioned with effect from the commencement of business hours on the appointed date mentioned in the Scheme i.e. April 1, 2021.

THIS TRIBUNAL DO HEREBY SANCTION THE SCHEME OF AMALGAMATION SET FORTH AS ANNEXURE A OF THE PETITION HEREIN AND IN THE SCHEDULES HERETO AND DOTH HEREBY DECLARE THE SAME TO BE BINDING ON THE SHAREHOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF THE ABOVENAMED PETITIONER COMPANY AND ALSO ON THE SAID PETITIONER COMPANY WITH EFFECT FROM THE APPOINTED DATE i.e. WITH EFFECT FROM THE COMMENCEMENT OF BUSINESS HOURS ON APRIL 1, 2021.

AND THIS TRIBUNAL DOTH ORDER:

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- I. The Scheme of Amalgamation is sanctioned to be binding with effect from the 1st day of April, 2021 on Jaykaycem (Central) Limited, its shareholders, creditors and all concerned as per the terms of the Scheme and as follows:
 - i) Upon the Scheme becoming effective, all the property, rights and powers of Jaykaycem (Central) Limited, including those specified in Schedule of Assets herein, be transferred, without any further act or deed, to J.K. Cement Limited and, accordingly, the same shall pursuant to Section 232(4) of the Companies Act, 2013, be transferred to and vest in J.K. Cement Limited for all the estate and interest of Jaykaycem (Central) Limited therein

but subject nevertheless to all charges now affecting the same as provided in the said Scheme;

- ii) Upon the Scheme becoming effective, all the debts, liabilities, duties and obligations of Jaykaycem (Central) Limited be transferred, without any further act or deed, to J.K. Cement Limited and, accordingly, the same shall pursuant to Section 232(4) of the Companies Act, 2013, be transferred to and become the debts, liabilities, duties and obligations of J.K. Cement Limited;
- iii) Upon the Scheme becoming effective, the employees of Jaykaycem (Central) Limited shall be engaged by J.K. Cement Limited as provided in the Scheme;
- iv) Upon the Scheme becoming effective, all proceedings and/or suits and/or appeals now pending by or against Jaykaycem (Central) Limited be continued by or against J.K. Cement Limited;
- v) Upon the Scheme becoming effective, all other matters covered by the Scheme shall take effect subject to and in terms of the Scheme;



- II. The Petitioner Company shall, within thirty days of the date of the receipt of this order, cause a certified copy thereof to be delivered to the Registrar of Companies for registration;
- III. Any person shall be at liberty to apply to the Hon'ble Tribunal in the above matter for any directions that may be necessary; and
- IV. All concerned regulatory authorities to act on a copy of this order annexed with the Scheme of Amalgamation duly authenticated by the Assistant Registrar, National Company Law Tribunal, Allahabad Bench.

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SCHEDULE - 1

Scheme of Amalgamation as sanctioned by the Tribunal

SCHEDULE - 2

Schedule of Assets

(Attached)

Registrar

Dated: 20.07.2023



V. K. Asthana
20.07.2023
V. K. Asthana
Deputy Registrar
National Company Law Tribunal
Allahabad Bench, Prayagraj (U.P.)

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Scheme of Amalgamation
(Pursuant to Sections 230 and 232 of the Companies Act, 2013)
of
Jaykaycem (Central) Limited: Transferor Company
with
J.K. Cement Limited: Transferee Company

This Scheme provides for amalgamation of the Transferor Company with the Transferee Company with effect from 1st April, 2021 ("Appointed Date"). This Scheme is divided into two parts:-

- Part I – Definitions, Share Capital and Objects & Reasons
Part II – Amalgamation of the Transferor Company with the Transferee Company
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PART - I
(Definitions, Share Capital and Objects & Reasons)

1. DEFINITIONS:

In this Scheme, unless inconsistent with the meaning or context thereof, the following expressions shall have the following meanings:

- 1.1 "Act" means the Companies Act, 2013, or any statutory modifications or re-enactment thereof.
- 1.2 "Appointed Date" means the 1st day of April, 2021.
- 1.3 "Appropriate Authority" means:
- (a) the government of any jurisdiction (including any national, state, municipal or local government or any political or administrative subdivision thereof) and any department, ministry, agency, instrumentality, court, tribunal, central bank, commission or other authority thereof;
 - (b) any public international organisation or supranational body and its institutions, departments, agencies and instrumentalities; and
 - (c) any governmental, quasi-governmental or private body or agency lawfully exercising, or entitled to exercise, any administrative, executive, judicial, legislative, regulatory, licensing, competition, Tax, importing, exporting or other governmental or quasi-governmental authority;



- 1.4 "Effective Date" means the date or last of the dates on which all the conditions mentioned in clause 16 are fulfilled, obtained or waived.
- 1.5 "Scheme" means this Scheme of Amalgamation of the Transferor Company with the Transferee Company pursuant to Sections 230 and 232 of the Act in the present form or with such modification(s) as sanctioned by the Hon'ble Tribunal.
- 1.6 "Transferee Company" means J.K. Cement Limited, a Company incorporated under the Companies Act, 1956 and being a Company within the meaning of the Act, having Corporate Identification No. L17229UP1994PLC017199 and its registered office at Kamla Tower, Kanpur 208 001 in the State of Uttar Pradesh.
- 1.7 "Transferor Company" means Jaykaycem (Central) Limited, a Company incorporated under the Companies Act, 1956 and being a Company within the meaning of the Act, having Corporate Identification No. U72305UP1987PLC009162 and its registered office at Kamla Tower, Kanpur 208 001 in the State of Uttar Pradesh.
- 1.8 "Tribunal" or "NCLT" means the Hon'ble National Company Law Tribunal, Allahabad Bench.
- 1.9 "Undertaking of the Transferor Company" means and includes:
 - (a) All the properties, assets, rights and powers of the Transferor Company and
 - (b) All the debts, liabilities, duties and obligations of the Transferor Company.

Without prejudice to the generality of the foregoing clause, the said Undertaking of the Transferor Company shall include all rights, powers, interests, authorities, privileges and all properties and assets, moveable or immovable, freehold or leasehold, real or personal, tangible or intangible, corporeal or incorporeal, in possession or reversion, present or contingent, of whatsoever nature and wherever situated, including all lands, mines, buildings, plant and machinery, office equipment, inventories, investments in shares, bonds and other securities, sundry debtors, cash and bank balances, tax credits, loans and advances, leases and all other interests and rights in or arising out of such properties together with all liberties, easements, advantages, exemptions, approvals and licenses (including mining licenses and prospecting licences and applications therefor) if any, held as on the Appointed Date, applied for or as may be obtained there after by the Transferor Company or which the Transferor Company is entitled to, together with the benefit of all respective



contracts and engagements and all respective books, papers, documents and records of the Transferor Company.

1.10 Word(s) and expression(s) elsewhere defined in the Scheme will have the meaning(s) respectively ascribed thereto.

2. DATE OF APPROVAL OF SCHEME BY BOARD OF DIRECTORS AND SHARE CAPITAL:

2.1 This Scheme was approved unanimously by the respective Boards of Directors of the Transferor Company and the Transferee Company at their respective meetings held on 14th August, 2021.

2.2 The Authorised, Issued, Subscribed and Paid-up Share Capital of the Transferor Company and the Transferee Company as on the said date was as under:

i. Transferor Company

<u>Authorised Share Capital:</u>	<u>(Amount in Rs.)</u>
3,50,00,000 Equity Shares of Rs.10/- each	35,00,00,000

Issued, Subscribed and Paid up Share Capital:

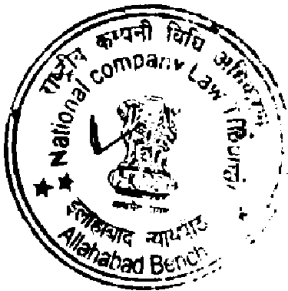
2,94,38,123 Equity Shares of Rs.10/- each fully paid up	29,43,81,230
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ii. Transferee Company

<u>Authorised Share Capital:</u>	<u>(Amount in Rs.)</u>
8,00,00,000 Equity Shares of Rs.10/- each	80,00,00,000

Issued, Subscribed and Paid up Share Capital:

7,72,68,251 Equity Shares of Rs.10/- each fully paid up	77,26,82,510
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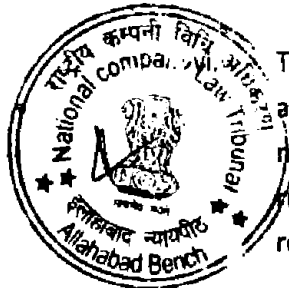


OBJECTS AND REASONS:

The Transferee Company is a well established company manufacturing and marketing grey cement, white cement, white cement based wall putty and other building materials. Its grey cement manufacturing plants are situated at Nimbahera, Mangrol and Gotan in the State of Rajasthan and Muddapur in the State of Karnataka and its grinding units are situated at Jharli in the State of Haryana, Balasinor in the State of Gujrat and Aligarh in the State of Uttar Pradesh. Its white cement plant is situated at Gotan in the State of Rajasthan. It also has a wall putty manufacturing facility at Gotan in the State of Rajasthan and Katni in the State of Madhya Pradesh. The Transferee Company carries on its cement manufacturing

business directly as above as also through companies formed or acquired by it over the years.

- ii. The Transferor Company was acquired by the Transferee Company a few years ago and is now a wholly owned subsidiary of the Transferee Company. The Transferor Company is also actively pursuing the business of manufacturing grey cement. It is in the process of setting up two greenfield units, i.e an integrated cement plant in Panna district in the State of Madhya Pradesh and a cement grinding unit in Hamirpur district in the State of Uttar Pradesh.
- iii. The Transferee Company is one of the leaders in the world in the business of manufacturing white cement. There are several commonalities and synergistic linkages between the two companies. The business of the Transferee Company and the Transferor Company have good potential and can be combined and carried on together more advantageously.
- iv. In view, inter alia, of the aforesaid, including commonality of business interests, portfolio fit and objectives of the Transferor Company and the Transferee Company and synergies between them and as part of an overall restructuring plan, it is considered desirable and expedient to amalgamate the Transferor Company with the Transferee Company in the manner and on the terms and conditions stated in this Scheme of Amalgamation.
- v. The consolidation of undertakings of the companies will result in the formation of a stronger company having greater capacity to access and raise funds for carrying on its business and pursuing and completing its various projects and plans therein, marketing and selling its products and services and conducting trade on more favourable terms.



The business of the amalgamated entity will be generally carried on more efficiently and economically pursuant to the amalgamation as a result, inter alia, of pooling and more effective utilisation of the combined resources of the said companies, reduction in costs and expenses and rationalization and reduction of compliance requirements which will be facilitated by and follow the amalgamation.

- vii. As such the amalgamation of the Transferor Company with the Transferee Company will enable greater realisation of the potential of the businesses of the Transferor Company and the Transferee Company in the amalgamated entity.

- viii. The Scheme is proposed to the advantage of the Transferor Company and the Transferee Company and will have beneficial results for the said Companies, their shareholders, employees and all concerned.

PART - II

(Amalgamation of the Transferor Company with the Transferee Company)

4. TRANSFER OF UNDERTAKING:

- 4.1 With effect from the Appointed Date, the Transferor Company shall stand amalgamated with the Transferee Company, as provided in the Scheme. Accordingly, the Undertaking of the Transferor Company shall, pursuant to the provisions contained in Section 232 and other applicable provisions of the Act, stand transferred to and vest in and be deemed to be transferred to and vested in the Transferee Company, as a going concern without any further act, deed, matter or thing so as to become on and from the Appointed Date, the Undertaking of the Transferee Company.
- 4.2 All property, rights and powers of the Transferor Company shall, be transferred to and vested in and/or be deemed to be transferred to and vested in the Transferee Company, as aforesaid, pursuant to an order passed under the provisions of Section 232 of the Act.
- 4.3 All debts, liabilities, duties and obligations of the Transferor Company shall also be transferred to the Transferee Company, without any further act or deed, pursuant to the provisions of Section 232 of the Act, so as to become the debts, liabilities, duties and obligations of the Transferee Company.



The transfer of the Undertaking of the Transferor Company, as aforesaid, shall be subject to the existing charges, mortgages and encumbrances, if any, over or in respect of any of the assets or any part thereof, provided however that such charges shall be confined only to the relative assets of the Transferor Company or part thereof on or over which they are subsisting on transfer of such assets to the Transferee Company and no such charges shall extend over or apply to any other asset(s) of the Transferee Company. Any reference in any security documents or arrangements (to which the Transferor Company is a party) to any assets of the Transferor Company shall be so construed to the end and intent that such security shall not extend, nor be deemed to extend, to any of the other asset(s) of the Transferee Company. Similarly, the Transferee Company shall not be required to create any additional security over assets acquired by it under this Scheme for any

loans, debentures, deposits or other financial assistance already availed/to be availed by it and the charges in respect of such indebtedness of the Transferee Company shall not extend or be deemed to extend or apply to the assets so acquired by the Transferee Company.

4.5 For the removal of doubts, it is clarified that to the extent that there are inter-company loans, debentures, deposits, obligations, balances or other outstanding as between the Transferor Company and the Transferee Company, the obligations in respect thereof shall come to an end and there shall be no liability in that behalf and corresponding effect shall be given in the books of account and records of the Transferee Company for the reduction of such assets or liabilities as the case may be and there would be no accrual of interest or any other charges in respect of such inter-company loans, debentures, deposits, balances or other outstanding with effect from the Appointed Date.

4.6 Subject to the other provisions of this Scheme, all licenses, permits, approvals, permissions, consents, registrations, eligibility certificates and no-objection certificates obtained by the Transferor Company for its operations and/or to which the Transferor Company is entitled to in terms of the various Statutes, Schemes, Policies etcetera of Union and State Governments, including, without prejudice to the generality of the foregoing, mining licenses and prospecting licences and applications therefor, shall be available to and vest in the Transferee Company, without any further act or deed and shall be appropriately mutated by the statutory authorities concerned therewith in favour of the Transferee Company. Since the Undertaking of the Transferor Company will be transferred to and vested in the Transferee Company as a going concern without any break or interruption in the operations thereof, the Transferee Company shall be entitled to the benefit of all such licenses, permits, approvals, permissions, consents, registrations, eligibility certificates and no-objection certificates as enjoyed by the Transferor Company and to carry on and continue the operations of the Undertaking of the Transferor Company on the basis of the same upon this Scheme becoming effective. Further, all benefits to which the Transferor Company is entitled in terms of the various Statutes and / or Schemes of Union and State Governments, including credit for MAT, Advance tax and tax deducted at source and other benefits under Income Tax Act, tax credits and benefits relating to Excise (including Modvat/Cenvat), Sales Tax, Service Tax and Goods and Services Tax, subsidies, grants etcetera shall be available to the Transferee Company upon this Scheme becoming effective.

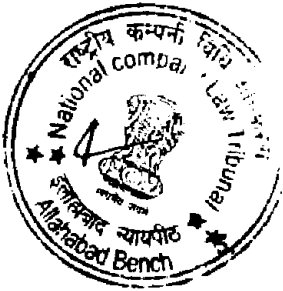


- 4.7 Consequent to and as part of the amalgamation of the Transferor Company with the Transferee Company herein, the Authorised Share Capital of the Transferor Company shall stand merged into and combined with the Authorised Share Capital of the Transferee Company pursuant to the Scheme, without any further act or deed, and without payment of any registration or filing fee on such combined Authorised Share Capital, the Transferor Company and the Transferee Company having already paid such fees. Accordingly, the Authorised Share Capital of the Transferee Company resulting from the amalgamation of the Transferor Company with the Transferee Company shall be a sum of Rs. 115,00,00,000/- divided into 11,50,00,000 Equity Shares of Rs.10/- each. Clause V of the Memorandum of Association of the Transferee Company shall stand altered accordingly and substituted by the following new Clause upon the Scheme becoming effective:-

Clause V of Memorandum of Association:

"V. The Authorised Share capital of the Company is Rs.115,00,00,000/- (Rupees One Hundred and Fifteen Crores) divided into 11,50,00,000 (Eleven Crores Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees ten) each with power to increase or reduce the same. The Company shall have power to increase or reduce its capital, to sub divide or consolidate and to divide its shares in capital for the time being into several classes of shares."

- 4.8 It is clarified that since the Authorised Share Capital of the Transferee Company shall stand increased, as aforesaid, without any further act or deed, consequent to transfer and vesting of all rights and powers of the Transferor Company in the Transferee Company, as an integral part of the amalgamation herein under Sections 230 and 232 of the Act, the Transferee Company shall not be required to seek any consent or approval under Sections 13, 14, 61, 64 or any other provisions of the Act for such increase of Share Capital.



LEGAL PROCEEDINGS:

If any suits, actions and proceedings of whatsoever nature (hereinafter called "the Proceedings") by or against the Transferor Company are pending on the Appointed Date, the same shall not abate or be discontinued nor be in any way prejudicially affected by reason of the amalgamation of the Transferor Company with the Transferee Company or anything contained in the Scheme, but the Proceedings may be continued and enforced by or against the Transferee Company as effectually and in the same manner and to the same extent as the same would or might have

continued and enforced by or against the Transferor Company, in the absence of the Scheme.

6. CONTRACTS AND DEEDS:

Subject to other provisions of this Scheme, all contracts, deeds, bonds, agreements, arrangements, engagements and other instruments of whatsoever nature to which the Transferor Company is a party or to the benefit of which the Transferor Company may be eligible and which have not lapsed and are subsisting on or before the Effective Date shall remain in full force and effect against or in favour of the Transferee Company, as the case may be, and may be enforced by or against the Transferee Company as fully and effectually as if, instead of the Transferor Company, the Transferee Company had been a party or beneficiary thereto.

7. SAVING OF CONCLUDED TRANSACTIONS:

The transfer and vesting of the Undertaking of the Transferor Company under Clause 4 above, the continuance of Proceedings by or against the Transferee Company under Clause 5 above and the effectiveness of contracts and deeds under Clause 6 above shall not affect any transaction or proceeding already concluded by the Transferor Company on or before the Effective Date to the end and intent that the Transferee Company accepts and adopts all acts, deeds and things done and executed by and on behalf of the Transferor Company as acts, deeds and things done and executed by and on behalf of the Transferee Company.

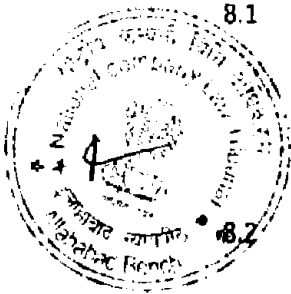
8. EMPLOYEES:

On and from the Effective Date:

8.1 All the employees of the Transferor Company in service on the Effective Date shall become the employees of the Transferee Company on the same terms and conditions on which they are engaged by the Transferor Company without treating it as a break, discontinuance or interruption in service on the said date.

8.2 Accordingly the services of such employees for the purpose of Provident Fund or Gratuity or Superannuation or other statutory purposes and for all purposes will be reckoned from the date of their respective appointments with the Transferor Company.

8.3 It is expressly provided that the Provident Fund, Gratuity Fund or any other Fund or Funds ("Funds") created or existing for the benefit of the employees, as applicable, of the Transferor Company shall be continued by the Transferee Company and the



Transferee Company shall stand substituted for the Transferor Company for all purposes whatsoever, including in relation to the obligation to make contributions to the said Funds in accordance with the provisions thereof to the end and intent that all rights, duties, powers and obligations of the Transferor Company in relation to such Funds shall become those of the Transferee Company. Alternatively, the accumulated balances standing to the credit of the employees of the Transferor Company in the said Funds of which they are members will be transferred to such Funds nominated by the Transferee Company and/or such new Funds to be established and caused to be recognised by the concerned authorities by the Transferee Company, as the Board of Directors of the Transferee Company may deem fit. Upon transfer of the accumulated balances, as aforesaid, to the respective Funds of the Transferee Company, the existing trusts created for such Funds by the Transferor Company shall stand dissolved without any further act or deed. Pending such transfer, the dues of the said employees relating to the said Funds would be continued to be deposited in the existing Funds.

9. DISSOLUTION OF THE TRANSFEROR COMPANY:

The Transferor Company shall be dissolved without winding up pursuant to the provisions of Section 232 of the Act. It is clarified that the Directors of the Transferor Company shall consequently cease to hold office as such Directors with effect from the Effective Date.

10. CONDUCT OF BUSINESS OF TRANSFEROR COMPANY IN TRUST FOR TRANSFEE COMPANY:

With effect from the Appointed Date and upto the Effective Date:

- i. The Transferor Company shall carry on and be deemed to have carried on all its business and activities and shall hold and stand possessed of and be deemed to have held and stood possessed of all its assets for and on account of and in trust for the Transferee Company.

The Transferor Company shall carry on its businesses and activities with due diligence and business prudence and shall not charge, mortgage, encumber, alienate or otherwise deal with its assets or any part thereof, nor incur, accept or acknowledge any debt, obligation or any liability or incur any major expenditure, except as is necessary in the ordinary course of its business, without the prior written consent of the Transferee Company.



- iii. All profits or income accruing or arising to the Transferor Company (including taxes paid thereon) or expenditure or losses arising or incurred by the Transferor Company on and after the Appointed Date shall, for all purposes, be deemed to have accrued as the profits or income (including taxes paid) or expenditure or losses, as the case may be, of the Transferee Company.

11. CANCELLATION AND NO ISSUE OF SHARES:

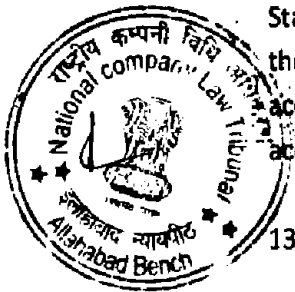
Since all the Equity Shares of the Transferor Company are held by the Transferee Company and the Transferee Company, being the holding company, cannot issue or allot any shares to itself, no shares whatsoever shall be issued by the Transferee Company in consideration of the amalgamation. Accordingly, the said Equity Shares of Transferor Company and the corresponding investment of the Transferee Company in such Equity Shares of the Transferor Company shall stand cancelled upon the Scheme becoming effective without issue or allotment of any new shares by the Transferee Company in lieu of such Equity Shares of the Transferor Company.

12. DIVIDEND

The Transferor Company shall not declare or pay any dividend in respect of the period falling on and after the Appointed Date, without the prior written consent of the Transferee Company. For the removal of doubts, it is declared that nothing in this Scheme shall prevent the Transferee Company from declaring and paying any dividends, whether interim or final, to its equity shareholders.

13. ACCOUNTING:

- 13.1 Upon the scheme becoming effective the Transferee Company shall account for the amalgamation of the Transferor Company in accordance with Indian Accounting Standards notified under Section 133 of the Companies Act, 2013, as notified under the Companies (Indian Accounting Standard) Rules, 2015 and generally accepted accounting principles, as may be amended from time to time, in its books of accounts such that:



13.1.1 The Transferee Company shall record the assets and liabilities, if any, of the Transferor Company vested in it pursuant to this Scheme, at the carrying values as appearing in the consolidated financial statements of the Transferee Company;

13.1.2 The identity of the reserves shall be preserved and the Transferee Company shall record the reserves of the Transferor Company, at the carrying amount

as appearing in the consolidated financial statements of the Transferee Company;

13.1.3 Pursuant to the amalgamation of the Transferor Company with the Transferee Company, inter-company balances between the Transferee Company and the Transferor Company, if any, appearing in the books of the Transferee Company shall stand cancelled;

13.1.4 The value of all investments held by the Transferee Company in the Transferor Company shall stand cancelled pursuant to amalgamation;

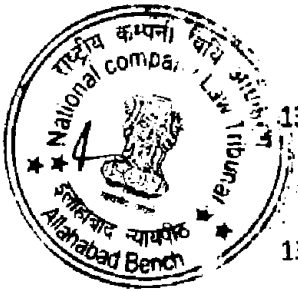
13.1.5 The surplus / deficit, if any arising after taking the effect of clause 13.1.1, 13.1.2 and 13.1.4, after giving the effect of the adjustments referred to in clause 13.1.3, shall be transferred to Capital Reserve in the financial statements of the Transferee Company;

13.1.6 In case of any differences in accounting policies between the Transferor Company and the Transferee Company, the accounting policies followed by the Transferee Company shall prevail to ensure that the financial statements reflect the financial position based on consistent accounting policies;

13.1.7 Comparative financial information in the financial statements of the Transferee Company shall be restated for the accounting impact of merger, as stated above, as if the merger had occurred from the beginning of the comparative period;

13.1.8 For accounting purpose, the Scheme will be given effect from the date when all substantial conditions for the transfer of business are completed.

13.1.9 Any matter not dealt with in Clause hereinabove shall be dealt with in accordance with the accounting standards applicable to Transferee Company.



14. APPLICATIONS:

The Transferor Company shall, with all reasonable dispatch, make necessary applications pursuant to Sections 230 and 232 of the Act to the Hon'ble Tribunal for sanction and carrying out of the Scheme and for consequent dissolution of the Transferor Company without winding up. The Transferor Company and the Transferee Company shall also seek such other approvals as may be necessary in law, if any, for bringing the Scheme into effect and be entitled to take such other steps

and proceedings as may be necessary or expedient to give full and formal effect to the provisions of this Scheme. It is hereby clarified that submission of any application by the Transferor Company and/or the Transferee Company to an Appropriate Authority for any matter pursuant to this Scheme shall be without prejudice to all rights, interests, title, or defences of the applicant(s) in law.

15. MODIFICATION AND AUTHORISATION:

The Transferor Company and the Transferee Company (by their respective Board of Directors or such other person or persons, as the respective Board of Directors may authorise) are empowered and authorised:

- i. to assent from time to time to any modifications or amendments or substitutions of the Scheme or of any conditions or limitations which the Hon'ble Tribunal and / or any other authorities under law may deem fit to approve or direct or which may be considered necessary due to any change in law or as may be otherwise deemed expedient or necessary by the respective Board of Directors as being in the best interest of the said companies and their shareholders.
- ii. to settle all doubts or difficulties that may arise in carrying out the Scheme, to give their approval to all such matters and things as is contemplated or required to be given by them in terms of this Scheme, including waiving any condition for the Scheme coming into effect, if and to the extent permissible, and to do and execute all other acts, deeds, matters and things necessary, desirable or proper for putting the Scheme into effect, including for carrying out or performing all such formalities or compliances as may be deemed proper and necessary for effecting transfer and vesting of the properties of the Transferor Company.



Without prejudice to the generality of the foregoing, the Transferor Company and the Transferee Company (by their respective Board of Directors or such other person or persons, as the respective Board of Directors may authorise) shall each be at liberty to withdraw from this Scheme in case any condition or alteration imposed by any authority is unacceptable to them or as may otherwise be deemed expedient or necessary.

16. SCHEME CONDITIONAL UPON:

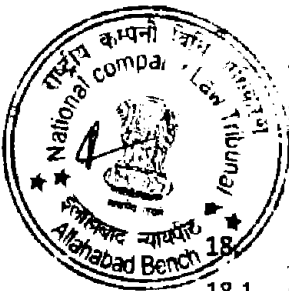
- 16.1 The Scheme is conditional upon and subject to:

- i. approval of the Scheme by the requisite majority of the members of the Transferor Company and such other classes of persons, if any, as may be required or directed by the Hon'ble Tribunal.
- ii. sanction of the Scheme by the Hon'ble Tribunal under Sections 230 and 232 of the Act.
- iii. Certified copies of the aforesaid order of the Hon'ble Tribunal sanctioning the Scheme being filed with the Registrar of Companies, Kanpur by the Transferor Company and the Transferee Company.
- iv. approval of the Appropriate Authority to vesting of the mining leases of the Transferor Company in favour of the Transferee Company in terms of this Scheme, if and to the extent required from the Appropriate Authority.
- v. such other approvals, including approval of any other Appropriate Authority, if any, as may be required by law in respect of this Scheme being obtained.

16.2 Accordingly, it is provided that the Scheme, although operative from the Appointed Date, shall become effective on the Effective Date, being the date or last of the dates on which all the conditions mentioned above are fulfilled, obtained or waived (if and to the extent permissible).

17. COSTS, CHARGES AND EXPENSES:

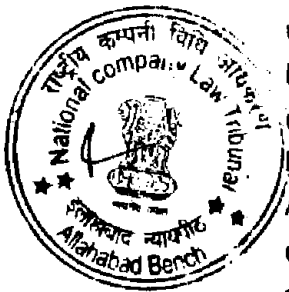
All costs, charges and expenses in connection with the Scheme, arising out of or incurred in carrying out and implementing the Scheme and matters incidental thereto, shall be borne and paid by the Transferee Company. In the event the Scheme does not take effect or stands withdrawn for any reason whatsoever, each company shall pay and bear their own costs.



RESIDUAL PROVISIONS:

- 18.1 On the approval of the Scheme by the members of the Transferor Company and such other classes of persons, if any, as required or directed by the Hon'ble Tribunal, pursuant to Section 230 of the Act, it shall be deemed that such members and classes of persons, as the case may be, have also accorded all relevant consents under any other provisions of the Act to the extent the same may be considered applicable.

- 18.2 Even after the Scheme becomes effective, the Transferee Company shall be entitled to operate all bank accounts of the Transferor Company and realise all monies and complete and enforce all pending contracts and transactions in respect of the Transferor Company in the name of the Transferor Company insofar as may be necessary until the transfer of rights and obligations of the Transferor Company to the Transferee Company under this Scheme is formally accepted by the parties concerned.
- 18.3 All taxes, duties and other levies whatsoever, including without prejudice to the generality of the foregoing, Income Tax, Goods and Services Tax, Value Added Tax, Service Tax, Octroi, Entry Tax and Stamp Duty, under Central or State tax laws (hereinafter referred to as "Tax Laws") paid, payable, received or receivable by or on behalf of the Transferor Company in respect of the operations and/or profits before the Effective Date, including all or any refunds, claims or entitlements or credits (including credits for income tax, withholding tax, advance tax, self-assessment tax, minimum alternate tax, CENVAT credit, goods and service tax credit, other indirect tax credit and other tax receivables) shall, for all purposes, be treated as the taxes / cess / duties, liabilities or refunds, claims or credits as the case may be of the Transferee Company. Any tax incentives, benefits (including claims for unabsorbed tax losses and unabsorbed tax depreciation), advantages, privileges, exemptions, credits, tax holidays, remissions or reduction which would have been available to the Transferor Company, shall be available to the Transferee Company, and following the Effective Date, the Transferee Company shall be entitled to initiate, raise, add or modify any claims in relation to such taxes.
- 18.4 All compliances under the Tax Laws between the Appointed Date and Effective Date, undertaken by the Transferor Company, shall, upon this Scheme coming into effect, be deemed to have been complied with, by the Transferee Company. Any tax deducted at source by Transferor Company / Transferee Company on transactions between the Transferor Company and the Transferee Company, if any (from Appointed Date to Effective Date) shall be deemed to be advance tax paid or tax deposited by the Transferee Company and shall, in all proceedings, be dealt with accordingly in the hands of the Transferee Company (including but not limited to grant of such tax deposited as credit against total tax payable by Transferee Company while filing consolidated return of income on or after Appointed Date). Upon the Scheme becoming effective, the Transferee Company is expressly permitted to revise its financial statements and returns along with prescribed forms, filings and annexures under the Tax Laws and to claim refunds and/or credit for

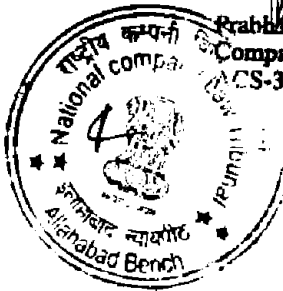


taxes paid (including, tax deducted at source, wealth tax, etc.) and for matters incidental thereto, if required, to give effect to the provisions of the Scheme.

18.5 The amalgamation of the Transferor Company with the Transferee Company and transfer and vesting of the Undertaking of the Transferor Company in the Transferee Company has been proposed in compliance with the provisions of Section 2(1B) of the Income-tax Act, 1961. If any terms or provisions of the Scheme are found or interpreted to be inconsistent with the provisions of the said Section at a later date including resulting from an amendment of law or for any other reason whatsoever, the provisions of the said Section of the Income-tax Act shall prevail and the Scheme shall stand modified to the extent determined necessary to comply with the said Section. Such modification will however not affect the other parts of the Scheme.

18.6 In the event of this Scheme failing to take effect finally, this Scheme shall become null and void and in that case no rights or liabilities whatsoever shall accrue to or be incurred inter-se by the parties or their shareholders or creditors or employees or any other person.

For Jaykaycem (Central) Ltd.



Prabhat Srivastava
Prabhat Srivastava
Company Secretary
CS-31295

For JK CEMENT LTD
Shambhu Singh
SHAMBHU SINGH
HEAD (LEGAL) &
COMPANY SECRETARY
FCS 5836

V. K. Asthana
20.07.2023
V. K. Asthana
Deputy Registrar
National Company Law Tribunal
Allahabad Bench, Prayagraj (U.P.)

SECTION - A

[Schedule of Assets of Jaykaycem (Central) Limited as on 31st March, 2021 which shall stand transferred to and vested in J.K. Cement Limited with effect from 1st April, 2021, being the Appointed Date]

21

Part - I

(Short description of freehold property of Jaykaycem (Central) Limited)

A. Lands in Panna in the State of Madhya Pradesh

All the pieces and parcels of Land admeasuring 441.938 Hectares together with all buildings and structures thereon situated at various villages of Tehsil Amanganj, Distt. Panna 488441. Short particulars of the said land are as follows:-

Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
1	189	Kamtana	3420	5.180
2	190	Kakra	740/1 & 740/3	0.550
3	557	Kakra	752/3	0.230
4	558	Kamtana	3162/1/Kha	0.770
5	221	Kakra	737	0.800
6	236	Kakra	607/1 & 659	1.870
7	380	Kakra	638, 647, 649 & 650	2.490
8	287	Kakra	536/2, 549/1	1.240
9	286	Kakra	596/2	0.880
10	311	Kakra	473/1/ka, 258/2	0.690
11	312	Kakra	473/1/kha, 259/2	1.250
12	313	Kakra	725/1/kha	0.280
13	336	Kakra	652	0.800
14	363	kakra	742 & 747	1.490
15	400	kamtana	3312/2, 3313/2, 3488	1.450
16	412	kamtana	3286	0.750
17	423	Kamtana	3252	0.640
18	422	Judi	473 & 477	0.780
19	633	Kamtana	3309, 3310, 3317, 3318 & 3319	1.000
20	673	kamtana	3537	0.120
21	759	Judi	519/2	0.430
22	721	Judi	476/2, 482/1 & 510	0.620
23	758	kamtana	3228/2/ka	0.280
24	755	Kakra	451/2/ka/2	1.600
25	756	kamtana	3250	0.370
26	1177	Kakra	449/2	1.600
27	1176	Kakra	450/2	0.800
28	1227	Devra	151	0.350
29	911	Devra	631 & 633	0.200
30	904	kamtana	3450 & 3451	0.640
31	906	kamtana	3238 & 3261	0.590
32	909	Devra	21/1/Kha	0.600
33		kamtana	3288 (part)	0.560
34	956	Kakra	609	0.800
35	953	Kamtana	3467	0.400
36	959	Devra	592/2	0.300
37	960	kamtana	3524/2/ga & 3525/2	0.440
38	957	Devra	79	0.370
39	969	Devra	668/2/kha	0.600
40	955	Judi	493, 495 & 496	0.240



For Jaykaycem (Central) Ltd.

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Authorised Signatory

Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
41	954	Devra	492, 551, 552, 554 & 590	0.530
42	951	kamtana	3402/2 & 3403	0.620
43	952	kamtana	3407 & 3406	0.480
44	962	Devra	161/1	0.350
45	1095	Judi	8, 9, 290/3 & 302/3	0.500
46	1093	Devra	721/2	0.600
47	1094	kamtana	3343 (part) & 3345/2	0.700
48	1096	Judi	492/1	1.000
49	1088	Devra	559 & 592/1/kha	0.330
50	1090	Devra	348/2	0.400
51	1089	Devra	37/1/kha	0.400
52	1555	Kamtana	3508	0.350
53	335	Harduaken	146, 175 & 176	0.410
54	337	Patara	492/2	0.400
55	424	Harduaken	790/2	0.340
56	707	Harduaken	323/1/ka	0.490
57	706	Harduaken	247/2	0.550
58	713	Harduaken	328/1	0.670
59	671	Harduaken	817/3	0.100
60	672	Harduaken	817/2	0.090
61	760	Harduaken	817/4	0.100
62	722	Harduaken	818/2	0.400
63	720	Harduaken	825 & 826/1/kha	0.480
64	757	Harduaken	303	0.460
65	1178	Harduaken	341/2	0.400
66	910	Harduaken	112/2/kha	0.400
67	908	Harduaken	826/2	0.400
68	958	Harduaken	835	0.580
69	961	Harduaken	817/1	0.090
70	1138	Harduaken	308	0.270
71	97	kamtana	3234 & 3235	0.950
72	96	kamtana	3217/1	1.000
73	95	Kakra	627, 628 & 629	0.810
74	100	kamtana	3419/1 & 3422	1.200
75	98	kakra	544/2	0.510
76	99	kamtana	3271 Part	0.800
77	102	Devra	881/2	0.730
78	123	Devra	663	0.330
79	121	kamtana	3230 part	0.400
80	122	Kakra	443	0.900
81	134	kakra	646 & 648/2	0.810
82	137	kakra	632/2	0.400
83	135	kamtana	1097/1	0.710
84	133	Devra	160/2	0.350
85	139	Devra	662	0.400
86	138	kakra	626/2	0.600
87	140	kamtana	1205, 1206 & 1208/1	0.410
88	136	Kakra	258/1	0.400
89	207	kamtana	3228/2/ga	0.570
90	203	kamtana	3397	0.270
91	204	Kamtana	3208 (Part)	0.600
92	227	kamtana	3197 & 3198	1.730
93	228	kamtana	3149/1/ka	1.530



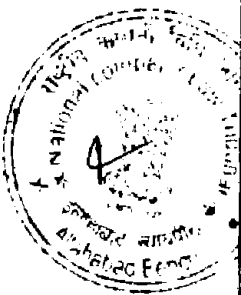
For Jaykaycem (Central) Ltd.

Authorized Signatory

Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
94	208	Kakra	740/2/kha	0.400
95	231	Devra	139/2/ka	0.400
96	307	Devra	72	0.500
97	308	Devra	713/min-2	0.400
98	309	Devra	458/1/ka	0.500
99	310	kamtana	3402/1/kha	0.250
100	311	Judi	492/1/ka	3.000
101	306	Judi	290/2	0.090
102	305	Judi	265/1 & 467	0.830
103	367	Kamtana	3345/2/ga	0.250
104	356	Judi	302/2 & 290/4	0.090
105	355	Devra	139/2/ka	0.350
106	354	Devra	97/2	0.400
107	412	Kakra	545/1/kha	0.200
108	411	Kakra	594/2	0.300
109	454	Kamtana	3298	0.340
110	453	Kamtana	3264 (part)	0.200
111	457	Judi	298/2	0.490
112	459	Judi	339, 340 & 341	0.910
113	460	kamtana	3223 (part)	0.400
114	461	Devra	276	0.430
115	458	Judi	291	0.180
116	456	kamtana	3259	0.560
117	958	Judi	33	0.530
118	961	Judi	288	0.320
119	956	Kakra	596/1	0.870
120	957	Devra	881/1 & 882	0.470
121	960	Devra	919/2, 920, 921, 924, 925, 926, 927, 928, 929, 930 & 922	1.690
122	704	Judi	421, 422 & 507	0.450
123	705	Devra	238	0.510
124	1438	Judi	15	0.710
125	968	Devra	169	1.810
126	965	Judi	233 & 239	0.370
127	966	Kakra	724, 729 & 749	4.720
128	990	Judi	441	0.300
129	989	Judi	378	0.300
130	992	Devra	207	0.420
131	1053	kamtana	3269/1 & 3498	0.690
132	1845	kamtana	3415, 3437 & 3440	1.020
133	1846	Devra	53 & 53/964	0.960
134	1841	Devra	9\1	0.400
135	1840	kamtana	3414	0.830
136	1842	Devra	9\3	1.500
137	1839	Devra	10, 941	1.420
138	1837	Devra	9\2	1.190
139	1838	Kamtana	3457, 3458/1 & 3459/1	1.310
140	1843	Devra	716, 717, 719, 720, 722, 723, 724, 725, 735, 765, 766, 767, 771 & 772	1.500
141	1844	Devra	728/1	0.400
142	1122	Devra	728/3, 729/2, 730/2 & 731/2	0.470
143	1123	Devra	715, 769 & 773	0.700

For Jaykaycem (Central) Ltd.

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Authorised Signatory



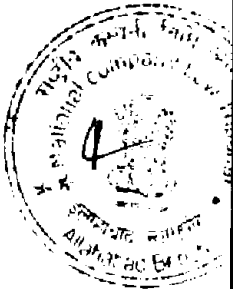
Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
144	1124	Devra	819/1, 819/2, 820 & 821	0.790
145	1137	Judi	13 & 14/1	0.770
146	1138	Devra	11/1/kha	0.160
147	2085	Kamtana	3231 & 3232	1.770
148	2086	Devra	21/1/ka	0.610
149	2088	Judi	95 & 97/1	0.610
150	2089	Judi	475	0.190
151	2087	kakra	597/2	0.610
152	1498	Judi	462	0.380
153	101	Harduaken	330/2	0.390
154	127	Harduaken	310, 64 & 65	0.470
155	209	Harduaken	331/2	0.360
156	210	Harduaken	316/1/kha	0.510
157	205	Harduaken	311/3	0.270
158	206	Harduaken	311/1	0.270
159	358	Harduaken	320	1.030
160	410	Harduaken	843	0.960
161	959	Harduaken	331/1	0.350
162	734	Harduaken	850	0.650
163	735	Harduaken	324	0.610
164	737	Harduaken	321/3	0.240
165	736	Harduaken	321/2	0.240
166	738	Harduaken	321/4	0.240
167	739	Harduaken	321/1	0.250
168	1439	Harduaken	334	0.240
169	969	Harduaken	58, 313, 322/3 & 332	3.270
170	1051	Harduaken	883	0.300
171	1052	Harduaken	311/4 & 312	0.820
172	15	Kamtana	3360	0.370
173	84	Judi	337/1, 338/2	0.510
174	92	Judi	6/4	0.380
175	90	Judi	270, 271	1.310
176	89	Kakra	536/1, 544/1, 549/2	1.740
177	91	Judi	275	1.750
178	100	Judi	492/1/ka/1, 490, 498, 499, 500	3.210
179	203	Judi	286/2	0.120
180	201	Judi	52	0.800
181	199	Devra	822, 823, 824, 828, 829, 885	1.130
182	198	Devra	728/1/ka, 728/1/kha, 729/1, 730/1, 731/1	0.870
183	229	Kakra	639/2	0.360
184	228	Kakra	732	0.870
185	233	Devra	46/1, 47	0.960
186	247	Judi	261, 262, 263	2.980
187	244	Judi	328, 329	1.160
188	246	Judi	463, 461, 486	0.860
189	245	Judi	436, 345, 419	0.340
190	452	Judi	59, 336/2, 469, 470	1.550
191	459	Judi	7/1, 37/2, 181/2, 287/2	2.120
192	450	Judi	134/2	1.600
193	451	Judi	57/1ka	1.150
194	545	Kakra	740/2/ka	0.800
195	552	Kakra	667	4.590

For Jaykaycem (Central) Ltd.



Authorised Signatory


Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
196	557	Kamtana	3301, 3303, 3306	0.720
197	554	Devra	718,726,727,733,734,736,730/969	1.250
198	589	Kakra	728	0.280
199	588	Devra	709/2, 710/2	0.600
200	590	Kamtana	3524/2Kha	0.400
201	637	Kakra	637/3	0.750
202	644	Kakra	475	1.450
203	645	Kamtana	3524/1	0.400
204	643	Kakra	701/1, 719/2	0.700
205	638	Kamtana	3323,3324/2,3325,3327	1.340
206	MP28307201 5A1041646	Kakra	680/1	1.040
207	MP28307201 5A1045312	Devra	830, 832, 833	0.390
208	MP28307201 5A1060124	Judi	273	0.410
209	MP28307201 5A1060055	Kamtana	3526	0.590
210	MP28307201 5A1082158	Devra	587	0.980
211	MP28307201 5A1081422	Devra	844	1.590
212	MP28307201 5A1100107	Devra	803, 809, 837, 838, 839, 840, 841	2.240
213	MP28307201 5A1148032	Judi	3/1, 277, 474/1	1.640
214	MP28307201 5A1147983	Judi	479/3'	1.100
215	MP28307201 5A1147948	Judi	286/1, 300/1, 300/2, 31/1, 134/1/kha, 241/2'	2.210
216	MP28307201 5A1147875	Judi	4, 6/3, 98/2, 99/2, 420, 438/2,	1.280
217	MP28307201 5A1147911	Judi	285, 294, 489	0.350
218	MP28307201 5A1148005	Judi	325/2, 353	0.440
219	MP28307201 5A1221982	Judi	491	0.690
220	MP28307201 6A1014300	Devra	804, 805, 806, 808, 810, 811	0.800
221	MP28307201 6A1024144	Devra	721/1, 923	0.840
222	MP28307201 6A1024149	Devra	901, 902	1.030
223	MP28307201 6A1098142	Kamtana	3322, 3324/1	1.120
224	14	Harduaken	333 part	0.800
225	13	Harduaken	330/1	0.390
226	125	Harduaken	341/1, 342	1.320
227	181	Harduaken	62, 67, 70, 306	0.630
228	179	Harduaken	322/2	1.800
229	177	Harduaken	863, 868	1.430
230	180	Harduaken	842/1	1.000
231	178	Harduaken	322/1	0.800
232	202	Harduaken	874/2	1.240
233	200	Harduaken	871, 872	1.660



For Jaykaycem (Central) Ltd.

P. S. Vaidya
Authorised Signatory

Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
234	232	Harduaken	821/4, 822/4	0.990
235	231	Harduaken	314, 315	0.950
236	230	Harduaken	874/1	1.240
237	400	Harduaken	514,515,542,545,546,547,548,551,552,554,855,856,861	4.410
238	399	Harduaken	550, 867	1.510
239	546	Harduaken	845/1, 848/2	0.400
240	551	Harduaken	847, 848/1	1.000
241	MP28307201 5A1041437	Sotipura	11, 20/1	1.880
242	MP28307201 5A1041233	Sotipura	3,4	1.980
243	MP28307201 5A1040937	Sotipura	202	0.400
244	MP28307201 5A1041606	Sotipura	8, 7/1	2.020
245	MP28307201 5A1045547	Maddiyan	70/2, 71	1.760
246	MP28307201 5A1045495	Maddiyan	70/1,76	1.600
247	MP28307201 5A1045559	Maddiyan	72	0.700
248	MP28307201 5A1059615	Maddiyan	68/2	0.390
249	MP28307201 5A1059951	Maddiyan	68/1	0.400
250	MP28307201 5A1086180	Harduaken	378	1.300
251	MP28307201 5A1086154	Harduaken	790/1	0.340
252	MP28307201 5A1080330	Harduaken	821/2, 822/2	0.330
253	MP28307201 5A1097963	Maddiyan	64	0.600
254	MP28307201 5A1097801	Maddiyan	.63/2	0.600
255	MP28307201 5A1097513	Maddiyan	.69/2	0.650
256	MP28307201 5A1097664	Maddiyan	.69/1	0.650
257	MP28307201 5A1222105	Sotipura	2	0.880
258	MP28307201 7A1601601	Judi	36, 37/1, 181/1, 287/1, 336/1	1.450
259	MP28307201 7A1601599	Judi	520/2, 534, 535, 536	2.560
260	MP28307201 7A1601612	Judi	97/2, 101, 134/3	0.990
261	MP28307201 7A1601611	Judi	337/2, 338/2	0.530
262	MP28307201 7A1601610	Judi	472/2	0.650
263	MP28307201 7A1601607	Judi	244/2, 525	1.310
264	MP28307201 7A1601604	judi	268, 395, 402, 404	1.270
265	MP28307201 7A1601618	Judi	479/1, 519/1, 521, 523, 528, 538/1	4.180



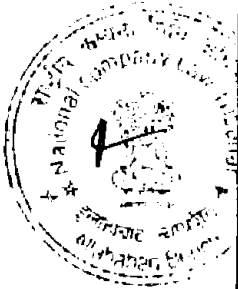
For Jaykaycem (Central) Ltd.

P. S. Vasth
Authorised Signatory

Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
266	MP28307201 7A1601621	Judi	425/2, 433/2, 435/1	0.490
267	MP28307201 7A1601619	Judi	479/2	1.110
268	MP28307201 7A1601624	Judi	472/1	0.650
269	MP28307201 7A1601625	Judi	520/1, 529, 530, 538/2	2.260
270	MP28307201 7A1601623	Judi	542, 372	0.800
271	MP28307201 7A1659585	Judi	99/1 kha	0.400
272	MP28307201 7A1659683	Devra	326, 845, 519	1.860
273	MP28307201 7A1659615	kamtana	3505, 3506	0.770
274	MP28307201 7A1687409	Judi	494, 501, 502, 506	2.190
275	MP28307201 7A1687466	Kamtana	3302	0.110
276	MP28307201 7A1692708	Judi	25	0.870
277	MP28307201 7A1692645	Devra	896, 897, 898, 899	1.380
278	MP28307201 8A1019462	Judi	342, 343, 406	0.230
279	MP28307201 8A1023009	Kamtana	3531, 3538, 3540	0.600
280	MP28307201 8A1023008	Kamtana	3536, 3539	0.290
281	MP28307201 8A1023010	Devra	697	1.450
282	MP28307201 8A1023011	Devra	283	0.130
283	MP28305201 8A1180519	Judi	269/2	1.150
284	MP28305201 8A1180234	Judi	267	0.890
285	MP28305201 8A1182477	Devra	791, 792, 813, 814, 816, 817, 818	1.140
286	MP28305201 8A1182438	Judi	274	0.330
287	MP28305201 8A1182448	Kamtana	3489/2	0.320
288	MP28307201 7A1554244	Harduaken	375	1.640
289	MP28307201 7A1564261	Harduaken	307	0.270
290	MP28307201 7A1564390	Puraina	856	1.210
291	MP28307201 7A1564479	Puraina	857, 858, 859	1.860
292	MP28305201 7A1568234	Sotipura	41/1	0.080
293	MP28305201 7A1570488	Sotipura	1/1, 6/1	0.590
294	MP28305201 7A1568280	Sotipura	29/1, 41/2, 15/1, 16	1.620
295	MP28305201	Harduaken	316/2	1.000

For Jaykaycem (Central) Ltd.

Penivastan
Authorised Signatory



Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
	7A1568265			
296	MP28305201 7A1568311	Harduaken	869	1.250
297	MP28305201 7A1570485	Sotipura	27/1	0.440
298	MP28305201 7A1568221	Sotipura	6/2, 35, 41/3	0.860
299	MP28305201 7A1568354	Harduaken	870/2	0.610
300	MP28305201 7A1568326	Harduaken	791/2, 834/2, 838/1, 841, 875/3	2.890
301	MP28305201 7A1568201	Harduaken	870/1,	0.600
302	MP28307201 7A1574405	Harduaken	887	1.010
303	MP28307201 7A1574514	Harduaken	379	0.340
304	MP28307201 7A1574344	Harduaken	819/1	0.600
305	MP28307201 7A1581106	Harduaken	345, 376, 381/1	1.610
306	MP28307201 7A1580351	Harduaken	327/1, 846/1, 873	0.830
307	MP28307201 7A1581176	Harduaken	819/2	0.600
308	MP28307201 7A1581257	Harduaken	886	0.340
309	MP28307201 7A1580476	Harduaken	318	0.450
310	MP28307201 7A1614365	Harduaken	885/1	0.520
311	MP28307201 7A1614219	Harduaken	819/3	0.610
312	MP28307201 7A1614053	Harduaken	333/1ka, 343	1.520
313	MP28307201 7A1613990	Harduaken	884	0.410
314	MP28307201 7A1613937	Harduaken	787, 836	1.890
315	MP28307201 7A1614289	Harduaken	885/2	0.510
316	MP28307201 7A1614139	Harduaken	329, 172	1.620
317	MP28307201 7A1629530	Harduaken	785/2, 789/2	0.930
318	MP28307201 7A1687181	Harduaken	785/1, 789/1	0.920
319	MP28307201 7A1629566	Harduaken	59/2, 325/3	0.870
320	MP28307201 7A1629671	Harduaken	814	0.350
321	MP28307201 7A1687316	Harduaken	826/1 ka	0.600
322	MP28307201 7A1687652	Harduaken	72, 73	0.160
323	MP28307201 7A1687515	Harduaken	63, 66	0.280
324	MP28307201 7A1692798	Harduaken	339, 340, 377	1.580

For Jaykaycem (Central) Ltd.

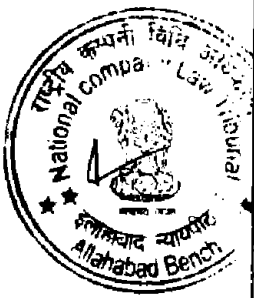
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Privashin
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Sr. No.	Registry No.	Village	Khasra No.	Area In Hect.
325	MP28307201 8A1019587	Harduaken	319	0.410
326	MP28307201 8A1019408	Harduaken	889, 890	1.010
327	MP28307201 8A1019510	Harduaken	311/2	0.280
328	MP28307201 8A1019759	Harduaken	335	0.710
329	MP28307201 8A1023006	Harduaken	330/3	0.400
330	MP28305201 8A1130031	Maddiyan	73, 74, 78	1.450
331	MP28305201 8A1130022	Maddiyan	65	0.480
332	MP28305201 8A1130223	Maddiyan	75	0.800
333	MP28305201 8A1130229	Harduaken	840	0.560
334	MP28305201 8A1182470	Harduaken	327/2, 846/2	0.440
335	MP28305201 8A1182459	Harduaken	316/1/Ka	0.200
336	MP28305201 8A1218276	Harduaken	813	0.440
337	MP28305201 8A1218295	Harduaken	799, 812	1.640
338	MP28305201 8A1209850	Harduaken	891	0.300
339	MP28305201 8A1310519	Devra	309, 310	1.690
340	MP28305201 8A1381822	Kamtana	3426, 3433, 3434, 3442, 3443	1.540
341	MP28305201 8A1381789	Devra	93, 94, 95, 96	0.950
342	MP28305201 8A1381808	Kamtana	3411, 3424, 3436, 3441, 3444	1.480
343	MP28305201 8A1381770	Kamtana	3428, 3430, 3431, 3432	1.210
344	MP28305201 8A1381751	Kamtana	3458/2, 3459/2	1.300
345	MP28305201 8A1381840	Kamtana	3435, 3461	1.130
346	MP28305201 8A1381851	Kamtana	3425, 3427, 3429	1.300
347	MP28305201 8A1415028	Devra	848, 849, 850, 851, 852, 860, 861, 864	2.000
348	MP28305201 8A1451283	Devra	713 Min 1, 714	0.350
349	MP28305201 8A1467891	Kamtana	3388/2, 3389, 3390	0.690
350	MP28305201 8A1467884	Kamtana	3340, 3342/2	1.210
351	MP28305201 8A1467880	Kamtana	3350, 3351/2, 3392/2	1.370
352	MP28305201 8A1467864	Kamtana	3342/1, 3345/2ka, 3346, 3347, 3394, 3401	2.040
353	MP28305201 8A1467938	Kamtana	3402/1/ka, 3405	1.340
354	MP28305201	Kamtana	3349, 3351/1, 3392/1, 3408	1.390

For Jaykaycem (Central) Ltd.

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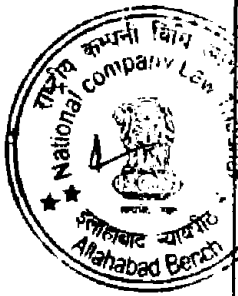


Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
	8A1467915			
355	MP28305201 8A1467924	Kamtana	3348, 3352	0.550
356	MP28305201 8A1590745	Kamtana	3357, 3358	1.170
357	MP28305201 8A1590742	Kamtana	3353, 3354, 3387	2.150
358	MP28305201 8A1612250	Devra	458/1/ka Juj	0.500
359	MP28305201 8A1612268	Devra	111, 112	0.470
360	MP28305201 8A1633079	Kamtana	3454	1.910
361	MP28305201 8A1632996	Kamtana	3438, 3439, 3452, 3453, 3455, 3456	1.420
362	MP28305201 8A1724334	Kamtana	3297/1, 3337/1, 3355/1	0.680
363	MP28305201 8A1724351	Kamtana	3395	1.340
364	MP28305201 8A1724338	Kamtana	3467/1/kha	0.600
365	MP28305201 8A1724328	Kamtana	3293, 3294, 3295, 3296, 3404, 3412, 3413	1.400
366	MP28305201 8A1724342	Kamtana	3398, 3399, 3400, 3409, 3410	0.970
367	MP28305201 8A1724326	Kamtana	3383	1.220
368	MP28305201 8A1283963	Harduaken	793, 794	1.680
369	MP28305201 8A1329497	Sotipura	9, 13	2.340
370	MP28305201 8A1329099	Sotipura	27/2	0.400
371	MP28305201 8A1345451	Sotipura	12	0.930
372	MP28305201 8A1353808	Harduaken	380/2	0.110
373	MP28305201 8A1353794	Harduaken	380/1	0.110
374	MP28305201 8A1353831	Harduaken	781, 792	1.070
375	MP28305201 8A1456972	Harduaken	880, 881	0.910
376	MP28305201 8A1481976	Harduaken	852, 853, 854, 857, 858, 859, 860, 862, 864, 865	6.020
377	MP28305201 8A1598331	Harduaken	294/2	0.100
378	MP28305201 8A1612258	Harduaken	71	0.170
379	MP28305201 8A1834506	Harduaken	328/2, 337, 842/2	2.000
380	MP28305201 9A1048409	Maddiyan	60/3	0.400
381	MP28305201 9A1048519	Maddiyan	60/1 Part	0.600
382	MP28305201 9A1048421	Maddiyan	60/2	0.400
383	MP28305201 9A1095987	Maddiyan	66	0.380

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Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
384	MP28305201 9A1133946	Sotipura	18, 19, 38	1.880
385	MP28305201 9A1195178	Harduaken	875/4kha	0.300
386	MP28305201 9A1195187	Harduaken	338	0.740
387	MP28305201 9A1209117	Harduaken	892 Juj	0.120
388	MP28305201 9A1674458	Devra	893, 894, 16, 537	2.040
389	MP28305201 9A1674464	Kamtana	3487/2	0.190
390	MP28305202 0A1117744	Kamtana	3445, 3446	0.800
391	MP28305202 0A1117717	Kamtana	3376, 3384, 3385	2.340
392	MP28305202 0A1117719	Kamtana	3465, 3467/1/ka, 3468	0.490
393	MP28305202 0A1160634	Kakra	744	2.150
394	MP28305202 0A1223917	Kamtana	3284	1.020
395	MP28305202 0A1185606	Devra	113	0.950
396	MP28305202 0A1185620	Devra	173	0.400
397	MP28305202 0A1198058	Kamtana	3460	0.570
398	MP28305201 9A1237800	Harduaken	336	0.14
399	MP28305201 9A1251117	Harduaken	399	0.14
400	MP28305201 9A1308222	Harduaken	309	0.150
401	MP28305201 9A1308235	Sotipura	14, 36, 37	1.650
402	MP28305201 9A1337133	Harduaken	325/1	0.460
403	MP28305201 9A1337137	Harduaken	325/2	0.470
404	MP28305201 9A1376790	Harduaken	782, 783	0.560
405	MP28305201 9A1376451	Harduaken	57	0.640
406	MP28305201 9A1379794	Maddiyan	98, 106	0.200
407	MP28305201 9A1379800	Maddiyan	99, 100	0.860
408	MP28305201 9A1379806	Maddiyan	97	0.510
409	MP28305201 9A1379808	Maddiyan	63/1	0.430
410	MP28305201 9A1379836	Maddiyan	107, 111, 112	0.678
411	MP28305201 9A1407291	Harduaken	380/3	0.120
412	MP28305201 9A1674454	Harduaken	849, 851, 866	4.500
413	MP28305201	Maddiyan	79	1.200



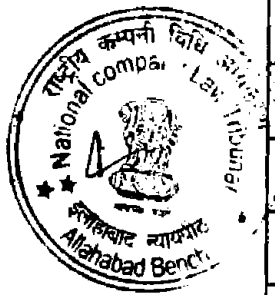
For Jaykaycem (Central) Ltd.

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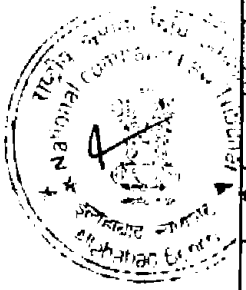
Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
	9A1675006			
414	MP28305201 9A1693247	Maddiyan	77/1, 83/2,	0.890
415	MP28305201 9A1693254	Maddiyan	83/1	0.350
416	MP28305201 9A1693275	Maddiyan	95, 96	1.120
417	MP28305201 9A1693262	Maddiyan	77/2	0.400
418	MP28305201 9A1693286	Maddiyan	84/2	0.630
419	MP28305201 9A1811120	Maddiyan	81	0.130
420	MP28305201 9A1811122	Maddiyan	82, 84/1	1.210
421	MP28305201 9A1811124	Maddiyan	80	0.180
422	MP28305202 0A1084188	Harduaken	300, 301, 302, 348, 349, 350	3.620
423	MP28305202 0A1084193	Harduaken	364, 367	0.550
424	MP28305202 0A1223927	Harduaken	839, 882	0.860
425	MP28305202 0A1166950	Harduaken	844	0.960
426	MP28305202 0A1223923	Harduaken	317	0.400
427	MP28305202 0A1166927	Harduaken	305	0.110
428	MP28305202 0A1166960	Harduaken	879	0.780
429	MP28305202 0A1448063	Kamtana	3328, 3329	0.970
430	MP28305202 0A1481855	Devra	888, 889, 890, 891, 892, 895, 907, 908, 913, 914, 915, 916, 917, 918	4.330
431	MP28305202 0A1791648	Devra	159	0.550
432	MP28305202 0A1791651	Devra	206	0.300
433	MP28305202 0A1791640	Devra	249/2	0.390
434	MP28305202 0A1791631	Devra	248/1/ka/2	0.290
435	MP28305202 0A1795587	Devra	459, 592/1/ka	0.290
436	MP28305202 0A1791905	Devra	566	0.160
437	MP28305202 0A1791961	Devra	195/1	0.320
438	MP28305202 0A1791573	Judi	497, 517	0.790
439	MP28305202 0A1791578	Judi	515, 516, 518	1.290
440	MP28305202 0A1791670	Judi	503	1.470
441	MP28305202 0A1791564	Judi	478, 504, 512, 513	1.320
442	MP28305202	Devra	547, 548, 549	0.940

For Jaykaycem (Central) Ltd.

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Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
	0A1809807			
443	MP28305202 0A1814576	Devra	564	0.560
444	MP28305202 0A1825687	Kakra	665/1	0.820
445	MP28305202 0A1825717	Devra	846, 847, 853, 854, 855, 856, 857, 858, 859, 862, 863	3.040
446	MP28305202 0A1827234	Devra	248/1/ka/1	0.720
447	MP28305202 0A1864570	Judi	123/1, 124/1, 125	1.670
448	MP28305202 0A1864995	Judi	451/2, 138, 474/2/kha, 231/2, 324, 327	1.650
449	MP28305202 0A1865009	Judi	452, 111	1.660
450	MP28305202 0A1864619	Judi	325/1, 326/2	1.530
451	MP28305202 0A1864581	Judi	232/1	1.900
452	MP28305202 0A1865018	Judi	230, 232/2	1.900
453	MP28305202 0A1911040	Judi	426/2/kha, 427/2/kha	2.120
454	MP28305202 0A1911006	Judi	447/2	1.770
455	MP28305202 0A1911018	Judi	331/2, 539/2, 540/2	1.320
456	MP28305202 1A1016409	Judi	322/2, 227, 228	1.410
457	MP28305202 1A1016401	Judi	427/1/kha	1.920
458	MP28305202 1A1016419	Judi	426/1/kh, 234, 236, 235	1.560
459	MP28305202 1A1016376	Judi	132/2, 179/1, 451/1	0.780
460	MP28305202 1A1016355	Judi	481	0.650
461	MP28305202 1A1035242	Kamtana	3518/2	2.030
462	MP28305202 1A1078393	Kamtana	1113, 1115	1.030
463	MP28305202 1A1078383	Kamtana	3518/1, 3264/1/k	1.430
464	MP28305202 1A1078192	Kamtana	3265/1	0.700
465	MP28305202 1A1078183	Kamtana	3265/2	0.700
466	MP28305202 1A1078160	Devra	56	0.600
467	MP28305202 1A1117726	Kamtana	3299, 3300	0.550
468	MP28305202 1A1117737	Kamtana	3331, 3332/4	1.160
469	MP28305202 1A1117745	Kamtana	3239/1, 3262/1	0.350
470	MP28305202 1A1165067	Devra	560, 565, 567,	0.610
471	MP28305202 1A1165072	Devra	542,	0.300



For Jaykaycem (Central) Ltd.

Prakashan
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Sr. No.	Registry No.	Village	Khasra No .	Area In Hect.
472	MP28305202 1A1274760	Kamtana	3249	0.420
473	MP28305202 1A1288867	Kamtana	3332/2	0.030
474	MP28305202 1A1288871	Devra	523/2	0.730
475	MP28305202 1A1288869	Devra	553	0.100
476	MP28305202 1A1320027	Kakra	658/1/ka	0.030
477	MP28305202 1A1320009	Kakra	658/2	0.520
478	MP28305202 1A1319991	Kakra	665/2	0.820
479	MP28305202 0A1308594	Sotipura	1/2, 15/2, 28, 29/2	1.590
480	MP28305202 0A1354964	Harduaken	845/2	0.200
481	MP28305202 0A1354963	Harduaken	845/4	0.200
482	MP28305202 0A1448034	Maddiyan	55.00	0.500
483	MP28305202 0A1448058	Maddiyan	67.00	0.280
484	MP28305202 0A1448043	Harduaken	292, 294/1	0.370
485	MP28305202 0A1448069	Puraina	860/1	0.380
486	MP28305202 0A1626627	Harduaken	54 Juj	0.400
487	MP28305202 0A1626616	Harduaken	59/1, 372, 373	0.900
488	MP28305202 0A1626622	Harduaken	60, 61, 68, 69	0.570
489	MP28305202 1A1078406	Harduaken	873/2	0.600
490	MP28305202 1A1133624	Sotipura	7/2	0.870
491	MP28305202 1A1313886	Harduaken	239, 506, 507, 510	0.500
				441.938

Part - II

(Short description of leasehold property of Jaykaycem (Central) Limited)

A. Lands in Panna in the State of Madhya Pradesh

All the pieces and parcels of Land admeasuring 7.44 Hectares together with all buildings and structures thereon situated at Harduwaken, Amanganj, Panna 488441. Short particulars of the said land are as follows:

Sr. No	Date	Reg. No.	Asset No.	Village	Kha. NO	Area in Hectares
1	23.03.2021	MP283052021A1298152	210000000007	Harduaken	344	0.05
2	23.03.2021	MP283052021A1298152	210000000007	Harduaken	346	0.03
3	23.03.2021	MP283052021A1298152	210000000007	Harduaken	347	0.09
4	23.03.2021	MP283052021A1298152	210000000007	Harduaken	351	0.03

For Jaykaycem (Central) Ltd.

Resvatan
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Sr. No	Date	Reg. No.	Asset No.	Village	Kha. NO	Area in Hectares
5	23.03.2021	MP283052021A1298152	210000000007	Harduaken	370	0.02
6	23.03.2021	MP283052021A1298152	210000000007	Harduaken	371	0.20
7	23.03.2021	MP283052021A1298152	210000000007	Harduaken	374	0.05
8	23.03.2021	MP283052021A1298152	210000000007	Harduaken	382	0.03
9	23.03.2021	MP283052021A1298152	210000000007	Harduaken	383	1.32
10	23.03.2021	MP283052021A1298152	210000000007	Harduaken	384	0.40
11	23.03.2021	MP283052021A1298152	210000000007	Harduaken	386	0.15
12	23.03.2021	MP283052021A1298152	210000000007	Harduaken	797	0.03
13	23.03.2021	MP283052021A1298152	210000000007	Harduaken	820	1.08
14	23.03.2021	MP283052021A1298152	210000000007	Harduaken	824	0.08
15	23.03.2021	MP283052021A1298152	210000000007	Harduaken	829	0.02
16	23.03.2021	MP283052021A1298152	210000000007	Harduaken	830	0.04
17	23.03.2021	MP283052021A1298152	210000000007	Harduaken	832	0.04
18	23.03.2021	MP283052021A1298152	210000000007	Harduaken	837	0.50
19	23.03.2021	MP283052021A1298152	210000000007	Harduaken	888	0.05
20	23.03.2021	MP283052021A1298152	210000000007	Sotipura	5	0.32
21	23.03.2021	MP283052021A1298152	210000000007	Sotipura	10	0.51
22	23.03.2021	MP283052021A1298152	210000000007	Sotipura	25	0.40
23	23.03.2021	MP283052021A1298152	210000000007	Sotipura	26	0.87
24	23.03.2021	MP283052021A1298152	210000000007	Sotipura	30	0.93
25	23.03.2021	MP283052021A1298152	210000000007	Sotipura	42	0.08
26	23.03.2021	MP283052021A1298152	210000000007	Sotipura	47	0.05
27	23.03.2021	MP283052021A1298152	210000000007	Sotipura	50	0.07
					Total	7.440

B. Limestone Mining Land/Lease rights granted in the State of Madhya Pradesh

Sr. No	Date	Reg. No.	IBM Registration no.	Villages	Lease Area in Hectares
1	23.09.2020	MP283052020A1595363	IBM/16851/2013 Mine Code: 38MPR420002	Kamtana, Kakra, Devra, Judi, Saptai, Devri Purohit	1594.340
2	02.12.2020	MP283052020A1802711	IBM/16851/2013 Mine Code: 38MPR420001	Koni, Boda, Guda, Maharajganj Vanbhai, Sim ariya, Pagra, Devri, ganiyari, Kuluwa	3095.230
				TOTAL	4689.570



PART - III

(Short description of stocks, shares, debentures and other choses-in action of Jaykaycem (Central) Limited)

1. Investments in Shares, Bonds and Mutual Funds include the following:-

Sl No.	Particulars of Investment	Amount in Rs.
i.	SBI Overnight Fund Direct Growth	1002.04 Lakhs
	Total	1002.04 Lakhs

For Jaykaycem (Central) Ltd.

Aswasthi
Authorised Signatory

2. All debts owed to Jaykaycem (Central) Limited by various parties and all other choses in action of Jaykaycem (Central) Limited, including the following

Particulars	Amount in lakhs (As on 31.3.21)
Security Deposit	108.28
Advance for capital assets	4200.14
Other loans and advances	1.54
Balance with GST/Excise & custom department	157.15
Total	4467.10

3. All licenses and registrations in the name of Jaykaycem (Central) Limited, including the following :-

Sl. No	Particulars	Reference No.	Date
1	Excise Registration No. / Excise Control Code No/ GST Number (Panna)	23AABCJ4401G2Z6	01-07-2017
2	Industrial Entrepreneur Memorandum No. (Panna)	1407/SIA/IMO/2016	05-08-2016
3	Import Export Code No.	AABCJ4401G	
4	River Water Allotment Agreement (Panna)	M.P.C.B./31/NIL/S.L.-910/2020/243	30-05-2020
5	GST Number(Hamirpur)	09AABCJ4401G2ZW	15-02-2021
6	GST Number(Kanpur)	09AABCJ4401G1ZX	01-07-2017
7	Industrial Entrepreneur Memorandum No. (Hamirpur)	54/SIA/IMO/2021	13-01-2021



For Jaykaycem (Central) Ltd.

P. Srivastava
Authorised Signatory

For Jaykaycem (Central) Ltd.

P. Srivastava
Authorised Signatory

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SECTION - B

[Assets acquired by Jaykaycem (Central) Limited on or after the Appointed Date shall also stand transferred to and vested in J.K. Cement Limited pursuant to the Scheme of Amalgamation. Such additional assets as on 30th June, 2023 are stated below]

Part - I

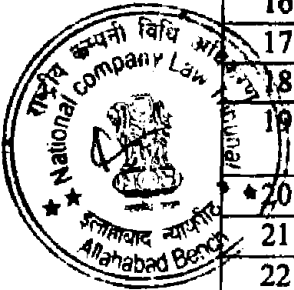
(Short description of freehold property of Jaykaycem (Central) Limited)

A. Lands in Panna in the State of Madhya Pradesh

All the pieces and parcels of Land admeasuring 620.608 Hectares together with all buildings and structures thereon situated at various villages of Tehsil Amanganj and Simariya, Distt Panna 488441. Short particulars of the said land are as follows:

Sr No	Registry No.	Village	Khasra No .	Area In Hect.
1	MP283052021A1338963	Devra	7/1	0.540
2	MP283052021A1338983	Kakra	653, 655/1, 664, 666	1.660
3	MP283052021A1415195	Kakra	545/1/ka	0.430
4	MP283052021A1415197	Kakra	595	0.560
5	MP283052021A1415194	Kakra	593	0.700
6	MP283052021A1415193	Kakra	594/1	0.640
7	MP283052021A1415196	Kakra	545/2	0.640
8	MP283052021A1420760	Kakra	547, 548/2, 548/1, 550/1, 550/2	1.830
9	MP283052021A1444480	Kakra	446, 689/1, 705/1	1.450
10	MP283052021A1444459	Kakra	739	0.650
11	MP283052021A1444465	Kakra	273/2, 472/2, 481/1/kh, 482/2, 657/2, 691/2, 692, 693	3.360
12	MP283052021A1444471	Kamtana	3320, 3321	0.890
13	MP283052021A1444454	Kakra	660	0.990
14	MP283052021A1456458	Kakra	632/1	0.700
15	MP283052021A1456463	Kakra	472/1, 480, 482/1, 657/1/k	2.950
16	MP283052021A1558768	Devra	301, 523/1	0.120
17	MP283052021A1646413	Kakra	466/3, 467/1,	2.000
18	MP283052021A1668290	Kakra	699/2	0.320
19	MP283052021A1732853	Kakra	655/2, 656/2, 657/1/kha, 658/1/kha	2.000
20	MP283052021A1783519	Devra	132/2	0.300
21	MP283052021A1783506	Devra	138	0.850
22	MP283052021A1783533	Kakra	694/2	0.600
23	MP283052021A1783546	Devra	106, 107/1ka, 109, 136, 108/1, 446, 447	3.290
24	MP283052021A1847256	Kakra	699/4	0.400
25	MP283052021A1847260	Kakra	230, 232/1, 233, 234, 235, 242, 243	3.930
26	MP283052021A1892987	Kamtana	3501/1/kha	0.450
27	MP283052021A1892999	Devra	612/2/ka/1	0.320
28	MP283052021A1928138	Devra	504/2, 583	0.740
29	MP283052021A1928045	Kakra	449/1	0.850
30	MP283052021A11011007	Judi	438/1,	0.320
31	MP283052021A11011024	Devra	960/1/1/1	0.200
32	MP283052022A1150766	Devra	5/2/1, 790/2, 963/38/2	1.000

For Jaykaycem (Central) Ltd.



Sr No	Registry No.	Village	Khasra No .	Area In Hect.
33	MP283052022A1150771	Devra	160/1, 162	1.580
34	MP283052022A1200743	Devra	57, 444	1.150
35	MP283052022A1322758	Kakra	656/1	0.530
36	MP283052021A1663697	Koni	345, 353/4, 355	0.870
37	MP283052021A1693633	Koni	677, 697	1.150
38	MP283052021A1724676	Koni	456, 461	2.270
39	MP283052021A1752858	Koni	856/1, 857	0.300
40	MP283052021A1774851	Boda	210/3, 210/5, 256/3, 256/5, 303/3, 303/5, 548/2, 548/4, 256/2, 303/2, 729, 730/1, 730/3	1.060
41	MP283052021A1778813	Koni	805	1.000
42	MP283052021A1776797	Koni	977/1, 585/1/2/2	1.790
43	MP283052021A1794342	Koni	531, 685/2	0.900
44	MP283052021A1794338	Koni	446/1, 447	0.500
45	MP283052021A1794344	Boda	1251, 1252, 1254,	0.600
46	MP283052021A1820800	Koni	572/2, 701/2	0.320
47	MP283052021A1820831	Koni	306/3	0.170
48	MP283052021A1820839	Koni	330, 329/1	1.100
49	MP283052021A1839194	Boda	219/1, 224/1, 246	2.000
50	MP283052021A1839032	Koni	454	0.950
51	MP283052021A1856819	Koni	263	1.180
52	MP283052021A1856873	Koni	475/2/1	0.400
53	MP283052021A1856552	Koni	327/1, 415	1.200
54	MP283052021A1856851	Koni	574/2/2, 574/2/1, 575/2	1.350
55	MP283052021A1904757	Koni	481, 508	0.540
56	MP283052021A1904762	Koni	62/1	0.320
57	MP283052021A1904768	Koni	540	0.500
58	MP283052021A1904765	Koni	681	0.480
59	MP283052021A1908863	Boda	236/1/ka, 1135/2/gh, 1337/1/k/1, 1170, 1084	1.970
60	MP283052021A1908853	Boda	1385, 1384/1/ka, 1383/1/ka, 1237/1, 1138	2.740
61	MP283052021A1915433	Boda	1135/1/ga, 1140, 1384/1/kh, 1383/1/kh, 1236/2, 212/2/ka	3.070
62	MP283052021A1915437	Koni	880	0.710
63	MP283052021A1915409	Boda	1033, 1040, 1120, 1123	0.450
64	MP283052021A1920604	Boda	240/2, 241/2, 1047/1, 1137/2, 1143, 1144, 1226/2	1.000
65	MP283052021A1920700	Boda	240/1, 1068/1, 1137/1, 1142, 1147/1, 1226/1	0.750
66	MP283052021A1920685	Boda	591, 1015	0.400
67	MP283052021A1920693	Boda	1068/2, 1141/1, 1147/1	0.510
68	MP283052021A1923854	Koni	779, 804	1.640
69	MP283052021A1923483	Koni	432, 806/1	2.130



For Jaykaycem (Central) Ltd.

Devivashan
Authorized Signatory

Sr No	Registry No.	Village	Khasra No .	Area In Hect.
70	MP283052021A1951146	Koni	64/2	0.200
71	MP283052021A1961183	Koni	381/2, 399/2	0.440
72	MP283052021A1951151	Koni	473	1.160
73	MP283052021A1951158	Koni	905/1, 973/1	1.520
74	MP283052021A1955257	Koni	343, 344	1.050
75	MP283052021A1955266	Koni	351	0.470
76	MP283052021A1955245	Koni	695/2, 696	1.060
77	MP283052021A1974128	Koni	246, 810	0.880
78	MP283052021A1974180	Koni	932	0.310
79	MP283052021A1974160	Koni	682	0.970
80	MP283052021A1974190	Koni	781/3	0.370
81	MP283052021A1974117	Boda	1440/2	0.400
82	MP283052021A1980294	Koni	463, 464, 949	0.610
83	MP283052021A11006653	Koni	288	0.600
84	MP283052021A11006658	Koni	280, 420, 794/1	2.090
85	MP283052021A11006636	Koni	295/2, 298/2	0.440
86	MP283052021A11006666	Koni	863/1, 877	0.600
87	MP283052021A11006643	Koni	287/1	0.390
88	MP283052021A11010934	Koni	52/2, 673/1/2	0.640
89	MP283052021A11010996	Koni	52/1, 673/1/1	0.650
90	MP283052021A11010946	Koni	287/2	0.190
91	MP283052021A11010957	Koni	413, 414/2, 863/2	1.300
92	MP283052021A11014407	Koni	548, 679, 785	1.280
93	MP283052021A11014369	Koni	436, 442, 443, 1013/235	2.890
94	MP283052021A11099235	Boda	1316, 1427/1, 1433/1	1.370
95	MP283052021A11099221	Koni	678	0.850
96	MP283052021A11099253	Koni	286/1	0.070
97	MP283052021A11099213	Koni	301/1	0.040
98	MP283052021A11110928	Koni	286/2	0.500
99	MP283052021A11110957	Koni	796/1	3.100
100	MP283052021A11116974	Koni	893, 892/2, 897/3, 847/3	1.630
101	MP283052022A1019318	Koni	496	0.060
102	MP283052022A1019343	Koni	306/1, 306/2/1, 306/2/2, 781/2	0.810
103	MP283052022A1019333	Koni	402, 403	1.290
104	MP283052022A1019325	Koni	572/1/2, 701/1/1/2, 701/1/2, 704/1/1/1/2	0.636
105	MP283052022A1052431	Koni	224/1, 225, 522/1, 523/1	0.430
106	MP283052022A1052408	Koni	865, 866	0.800
107	MP283052022A1052425	Koni	299/1, 325/1, 325/2, 831/2	1.880
108	MP283052022A1057951	Koni	784 Juj	0.518
109	MP283052022A1057957	Koni	752, 760, 792/2	2.120
110	MP283052022A1089199	Koni	672/2	0.660
111	MP283052022A1089164	Koni	886/1/2, 886/2	0.800
112	MP283052022A1089207	Koni	544	0.370
113	MP283052022A1107720	Koni	817/2	0.400
114	MP283052022A1113310	Koni	791, 795, 796/2, 806/2	2.480
115	MP283052022A1121204	Boda	449, 450, 1308/2, 1381, 1383/2, 1384/2	4.630



Sr No	Registry No.	Village	Khasra No .	Area In Hect.
116	MP283052022A1131026	Koni	867	0.700
117	MP283052022A1144081	Koni	425, 971, 972	2.560
118	MP283052022A1144380	Koni	499	0.280
119	MP283052022A1150768	Koni	424	1.500
120	MP283052022A1185069	Boda	1444/3, 1445/3	0.380
121	MP283052022A1185052	Koni	751/3/2	0.400
122	MP283052022A1184986	Koni	814	0.790
123	MP283052022A1194681	Koni	777/2, 778	2.070
124	MP283052022A1200727	Koni	416/1, 474/2, 478	1.200
125	MP283052022A1205346	Boda	57/1/1, 65/1, 650, 657, 664, 691, 869/1	0.780
126	MP283052022A1219392	Koni	312/1, 314/1, 401/1	1.350
127	MP283052022A1219390	Koni	36/1	0.430
128	MP283052022A1233545	Koni	474/1, 947	0.690
129	MP283052022A1233533	Koni	983	1.060
130	MP283052022A1298758	Koni	418	0.460
131	MP283052022A1298751	Koni	35/1/2, 35/3	0.380
132	MP283052022A1322685	Boda	89/2, 178/2, 217/2	1.430
133	MP283052022A1322717	Boda	200/1	0.260
134	MP283052022A1322700	Boda	1119/3, 1139/3	0.190
135	MP283052022A1339796	Boda	195, 452, 456, 504, 517, 1248, 1257, 1299, 1304	2.490
136	MP283052021A1391610	Puraina	840/2	0.160
137	MP283052021A1391657	Puraina	840/1, 804/3	0.480
138	MP283052021A1881165	Sotipura	40, 45, 17	1.410
139	MP283052021A1960529	Puraina	855	0.650
140	MP283052021A1960518	Puraina	860/2	0.370
141	MP283052021A1960495	Puraina	818, 846	1.020
142	MP283052021A1960538	Puraina	819, 839, 845, 847	1.160
143	MP283052022A1391558	Kakra	725/2	0.400
144	MP283052022A1441817	Devra	377, 378, 380	0.710
145	MP283052022A1463288	Judi	293, 423, 424	0.400
146	MP283052022A11119087	Kamtana	3254	1.020
147	MP283052022A11119042	Kamtana	3500/1	0.280
148	MP283052022A11119114	Kamtana	3208/1/2	0.400
149	MP283052022A11119101	Devra	165	0.590
150	MP283052022A11188490	Kamtana	3240	0.810
151	MP283052022A11188565	Kamtana	3144	0.840
152	MP283052022A11245952	Kakra	651/1/1, 661/1	0.380
153	MP283052022A11245845	Kakra	711/3/1	0.400
154	MP283052022A11245936	Kakra	651/2, 661/2	0.790
155	MP283052022A11245832	Kakra	257/1/2, 712/1/2	0.640
156	MP283052022A11245914	Kamtana	3315	0.150
157	MP283052023A11392418	Kakra	473/2, 474/2	0.880
158	MP283052023A11397563	Kamtana	3246, 3253, 3255	1.750
159	MP283052023A11397554	Kakra	648/1/1	0.600
160	MP283052023A11404094	Judi	309, 312/1	1.000
161	MP283052023A11463819	Judi	34, 35, 476/1	0.920
162	MP283052023A11552597	Kakra	730	1.200
163	MP283052023A11552586	Kakra	716	0.800
164	MP283052023A11552580	Kakra	741	0.230
165	MP283052023A11556404	Kakra	493/1, 494/2/1	0.370
166	MP283052023A11556395	Kakra	542/1	0.470

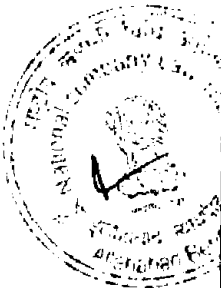


For Jaykaycem (Central) Ltd.

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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
167	MP283052023A11556401	Kakra	274, 275	0.870
168	MP283052023A11556409	Kamtana	3280/2	0.380
169	MP283052023A11662089	Kakra	612	2.590
170	MP283052023A11676781	Kakra	616/1, 617/1, 618/1	0.750
171	MP283052023A11676773	Kakra	686/2/2, 688/1/5/2	0.500
172	MP283052022A1385990	Boda	1073, 1275	1.370
173	MP283052022A1386289	Boda	208/1, 1098/1/1/1, 1133/1, 1325	1.240
174	MP283052022A1386009	Boda	907, 1368, 1370	1.140
175	MP283052022A1386313	Boda	980/2, 982/2, 1098/2	0.640
176	MP283052022A1385914	Boda	998/2, 999/2, 1000/2, 1001/1, 1002/1, 1004/1, 1078/1, 1079/2, 1318	1.080
177	MP283052022A1386343	Boda	208/3, 568, 569, 571, 1098/1/1/3, 1130, 1131/2, 1376	2.390
178	MP283052022A1385971	Boda	1379	2.030
179	MP283052022A1395923	Boda	980/1, 982/1, 1098/1/2	0.650
180	MP283052022A1396080	Koni	757, 759	0.850
181	MP283052022A1396068	Boda	1271	0.330
182	MP283052022A1401901	Boda	465, 466, 467, 468, 512, 577, 582/2, 923, 1151, 1268, 1307	3.270
183	MP283052022A1401888	Koni	859	0.960
184	MP283052022A1410203	Koni	526/1	0.105
185	MP283052022A1410162	Koni	526/4	0.105
186	MP283052022A1410167	Koni	526/2	0.105
187	MP283052022A1410155	Koni	526/3	0.105
188	MP283052022A1410215	Koni	919/1/1	0.620
189	MP283052022A1410209	Koni	919/1/2	1.600
190	MP283052022A1414090	Koni	35/1/1, 35/2	0.400
191	MP283052022A1414053	Koni	62/2, 856/2	1.210
192	MP283052022A1420418	Boda	674, 675, 859, 1369/2, 858, 896, 1369/1, 895	1.730
193	MP283052022A1424403	Koni	934	1.640
194	MP283052022A1441677	Koni	776, 777/1	1.970
195	MP283052022A1441685	Boda	1394	0.240
196	MP283052022A1441715	Boda	1155, 1391	0.640
197	MP283052022A1441706	Boda	264, 1389, 1392, 1395	3.810
198	MP283052022A1441699	Boda	1442, 1443, 1447/1	1.110
199	MP283052022A1441832	Koni	967	1.350
200	MP283052022A1446623	Boda	1343, 1344	0.140
201	MP283052022A1446641	Koni	826/1	0.230
202	MP283052022A1446652	Boda	612, 1022, 1042/2, 1216, 1345	1.080
203	MP283052022A1446614	Boda	20, 209, 211, 733, 747, 748, 905	5.860
204	MP283052022A1450902	Boda	212/2/3, 236/1/2, 1007, 1019, 1027, 1042/1	1.500
205	MP283052022A1457872	Koni	427	0.77
206	MP283052022A1469249	Koni	683	1.870

For Jaykaycem (Central) Ltd.



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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
207	MP283052022A1475893	Koni	465, 466	0.930
208	MP283052022A1482522	Boda	205/2, 257/2, 258/2, 279/2, 280/2, 288/2, 293/2	1.160
209	MP283052022A1482660	Boda	510, 555	0.810
210	MP283052022A1482677	Koni	542	1.100
211	MP283052022A1482647	Boda	1282	0.550
212	MP283052022A1482631	Boda	206	0.390
213	MP283052022A1494718	Boda	219/2, 221/1, 224/2/1	1.000
214	MP283052022A1494734	Boda	251, 252, 255	1.640
215	MP283052022A1494744	Koni	448, 449	0.880
216	MP283052022A1494763	Boda	219/3, 221/2, 224/2/2	1.000
217	MP283052022A1506761	Boda	451, 457, 458/2, 459, 1054, 1081, 1171, 1308/1, 1342/1, 1355/1	2.730
218	MP283052022A1506773	Boda	1434	0.480
219	MP283052022A1506780	Boda	1107, 1109, 1112, 1159, 1160	2.290
220	MP283052022A1506788	Boda	1380, 1431/1	1.970
221	MP283052022A1506796	Boda	236/2	0.920
222	MP283052022A1511117	Boda	1179, 1364	0.630
223	MP283052022A1519531	Boda	1310/1	0.255
224	MP283052022A1519540	Boda	1055	0.170
225	MP283052022A1519555	Boda	1310/2	0.255
226	MP283052022A1519525	Boda	1063, 1064, 1072, 1080/1, 1267	0.950
227	MP283052022A1519572	Boda	1116	0.180
228	MP283052022A1519582	Boda	886, 1006, 1010, 1080/4	0.730
229	MP283052022A1519596	Boda	916, 1285, 1286	0.880
230	MP283052022A1519610	Koni	389, 801	0.930
231	MP283052022A1518383	Boda	1059, 1060, 1266, 1441, 1061, 1080/3	2.230
232	MP283052022A1519012	Boda	1066, 1067, 1372/1, 1372/2	1.390
233	MP283052022A1519512	Koni	411, 519, 520	1.160
234	MP283052022A1518426	Boda	1062, 1071, 1080/2, 1440/1	1.590
235	MP283052022A1518442	Boda	184, 1057	0.650
236	MP283052022A1605552	Boda	700, 799, 833, 910, 925, 929	1.210
237	MP283052022A1527245	Koni	578/1, 578/2/2	0.600
238	MP283052022A1527238	Koni	578/2/1	0.130
239	MP283052022A1533972	Koni	298/1, 299/2, 301/2, 831/1	1.820
240	MP283052022A1533965	Boda	89/1/1 Juj, 178/1/1 Juj, 217/1/1 Juj	0.570
241	MP283052022A1533962	Boda	248	1.030
242	MP283052022A1553525	Boda	921, 1309	1.280
243	MP283052022A1553538	Koni	430/2	0.520
244	MP283052022A1553545	Koni	430/1	0.520
245	MP283052022A1553552	Koni	961	0.550
246	MP283052022A1553575	Boda	19, 1348, 1349	2.430



For Jaykaycem (Central) Ltd.

Sr No	Registry No.	Village	Khasra No .	Area In Hect.
247	MP283052022A1605551	Koni	895, 943	1.650
248	MP283052022A1560470	Boda	915/1, 1365	0.610
249	MP283052022A1560518	Boda	1323/1	0.570
250	MP283052022A1560445	Boda	1115, 1117, 1375, 1427/2, 1433/2	1.830
251	MP283052022A1560491	Boda	1314, 1317/1	0.380
252	MP283052022A1560412	Boda	233/1	0.480
253	MP283052022A1560506	Koni	975	1.450
254	MP283052022A1569126	Boda	1056, 1313	0.760
255	MP283052022A1569194	Boda	1230	0.360
256	MP283052022A1569183	Boda	182, 1008, 1093, 1094, 1095, 1099, 1100, 1184, 1229, 1232, 1312, 1331, 1338, 1363, 1366, 1367, 1382	6.400
257	MP283052022A1576674	Koni	217/1, 219	2.560
258	MP283052022A1576660	Koni	467, 468	0.800
259	MP283052022A1576636	Koni	969	1.040
260	MP283052022A1576644	Koni	332/1, 410/1	0.340
261	MP283052022A1576710	Koni	980	0.460
262	MP283052022A1576653	Boda	254/1	1.040
263	MP283052022A1576696	Boda	1317/2	0.350
264	MP283052022A1576684	Boda	1003	0.180
265	MP283052022A1576612	Boda	998/1, 999/1, 1000/1, 1078/2, 1079/1, 1011, 1013, 1016, 1448, 1004/2, 1001/2, 1002/2	2.490
266	MP283052022A1582277	Koni	671/1/1, 672/1/1	0.37
267	MP283052022A1582287	Koni	794/2	0.600
268	MP283052022A1582292	Koni	566, 567	0.970
269	MP283052022A1582301	Koni	82/2/1, 584/3/2	1.810
270	MP283052022A1593172	Koni	331/2	0.290
271	MP283052022A1593182	Boda	727, 913, 914	0.490
272	MP283052022A1593189	Boda	205/1/1, 257/1/1, 258/1, 280/1, 279/1	0.870
273	MP283052022A1593194	Boda	434/1, 830/1, 51/2/1, 59/1	1.140
274	MP283052022A1605392	Boda	434/2, 51/2/2, 59/2	0.980
275	MP283052022A1605398	Koni	551	0.440
276	MP283052022A1605413	Boda	887	0.120
277	MP283052022A1605404	Boda	812, 1023, 1032, 1118, 1129	0.550
278	MP283052022A1620218	Koni	572/1/1, 701/1/1/1, 704/1/1/1/1	0.874
279	MP283052022A1620205	Boda	894	0.310
280	MP283052022A1612454	Boda	891	0.700
281	MP283052022A1612468	Boda	573, 574, 1020, 1048, 1240	1.580
282	MP283052022A1612460	Boda	217/1/2, 178/1/2, 89/1/2	0.690
283	MP283052022A1612467	Boda	250, 528, 683, 735, 736, 919, 927, 928	2.600
284	MP283082022A1619846	Boda	205/1/2, 257/1/2	0.480
285	MP283082022A1619855	Boda	216	0.800



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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
286	MP283082022A1629461	Koni	471, 484	1.140
287	MP283082022A1629457	Koni	395/2, 404/2, 472/2, 521/2	2.130
288	MP283082022A1629463	Koni	395/1, 404/1, 472/1, 521/1	2.120
289	MP283052022A1629622	Koni	916/1, 917, 918	2.000
290	MP283052022A1629614	Koni	916/2	0.510
291	MP283052022A1636383	Boda	813, 1039	0.160
292	MP283052022A1636404	Boda	12/1	1.820
293	MP283052022A1636388	Koni	852	1.660
294	MP283052022A1636369	Boda	445, 446, 447, 448	0.620
295	MP283052022A1644471	Koni	292, 307, 308, 309, 311, 323	4.730
296	MP283052022A1653296	Boda	831/2, 850/2	0.340
297	MP283052022A1653278	Koni	744/2, 828	1.425
298	MP283052022A1653307	Koni	560	0.900
299	MP283052022A1653286	Boda	500	0.120
300	MP283052022A1653292	Koni	457/1	0.570
301	MP283052022A1653301	Boda	210/2, 548/1	0.070
302	MP283052022A1653276	Boda	478	0.260
303	MP283052022A1660941	Koni	762/2, 763/2, 764/2	1.360
304	MP283052022A1660739	Koni	482/1, 483/1	0.560
305	MP283052022A1660718	Koni	762/1, 763/1, 764/1	1.360
306	MP283052022A1660727	Boda	822	0.100
307	MP283052022A1666513	Boda	1284, 831/1, 850/1, 892/1, 1295/2	1.010
308	MP283052022A1677892	Boda	710/2, 738/1	0.530
309	MP283052022A1677828	Boda	710/3, 738/3	0.530
310	MP283052022A1677846	Boda	738/2, 740/2	0.490
311	MP283052022A1677820	Boda	710/1	0.540
312	MP283052022A1677839	Boda	734, 740/1, 746	0.590
313	MP283052022A1688510	Koni	332/2, 410/2	0.330
314	MP283052022A1688495	Boda	298/1	0.800
315	MP283052022A1688483	Boda	782, 783	0.330
316	MP283052022A1688472	Koni	550, 570, 571	1.050
317	MP283052022A1695412	Boda	298/2	0.400
318	MP283052022A1699165	Boda	643, 708	0.710
319	MP283052022A1699195	Boda	686	0.320
320	MP283052022A1699180	Koni	782/1	0.420
321	MP283052022A1699334	Boda	260	0.460
322	MP283052022A1699283	Boda	274, 276	0.410
323	MP283052022A1699325	Boda	282, 288/1, 293/1	0.710
324	MP283052022A1699351	Boda	33/2, 81/3, 114/2, 117/2, 121/2, 131/2/1, 626, 723/1	1.280
325	MP283052022A1699364	Koni	450/1, 453	1.200
326	MP283052022A1699308	Boda	254/2, 1387	1.280
327	MP283052022A1712394	Boda	299/1	0.37
328	MP283052022A1712407	Boda	254/3, 296, 299/2	1.270
329	MP283052022A1712416	Boda	295/1/1, 295/2	0.400
330	MP283052022A1717461	Koni	957/1, 960	2.260
331	MP283052022A1724130	Koni	381/3, 399/1	0.440
332	MP283052022A1733419	Koni	981, 982, 984, 987	3.040
333	MP283052022A1733413	Koni	862	1.050
334	MP283052022A1733382	Koni	250, 423	1.130



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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
335	MP283052022A1733386	Koni	959	0.940
336	MP283052022A1745023	Koni	490/2	0.440
337	MP283052022A1747780	Koni	63/1	0.400
338	MP283052022A1761210	Koni	50, 54, 48, 49, 71	0.800
339	MP283052022A1760923	Koni	8/2/3, 584/3/1, 585/1/2/1, 898, 899/2	1.800
340	MP283052022A1760893	Boda	715, 798, 906, 918	0.770
341	MP283052022A1760944	Boda	205/1/3	0.140
342	MP283052022A1766081	Koni	576	0.370
343	MP283052022A1766076	Boda	11/2, 15/2, 57/1/2, 65/2, 660, 678, 688, 869/2	1.530
344	MP283082022A1781368	Koni	997/2, 999, 1003/2	1.640
345	MP283052022A1781425	Koni	991, 996/1, 1003/1, 1004	1.640
346	MP283052022A1781418	Koni	77, 83	0.270
347	MP283052022A1781437	Koni	996/2, 997/1, 998	1.600
348	MP283052022A1805312	Koni	79/2, 501, 727, 741, 746, 753, 756, 807, 821, 830, 834	5.28
349	MP283052022A1805459	Boda	684	0.240
350	MP283052022A1805385	Boda	830/2	0.160
351	MP283052022A1841802	Koni	30, 47/2, 65/2, 98/3	0.510
352	MP283052022A1810886	Boda	584, 585	0.210
353	MP283052022A1810902	Koni	738, 739	1.220
354	MP283052022A1815804	Koni	273/1	0.330
355	MP283052022A1815794	Koni	44, 99	0.530
356	MP283052022A1826037	Koni	728, 740, 747, 755, 1010/747	1.560
357	MP283052022A1826051	Koni	680	0.580
358	MP283052022A1826045	Koni	561, 823/1	1.480
359	MP283052022A1825906	Koni	502, 742, 745, 823/2	2.000
360	MP283052022A1826058	Koni	405, 406, 407	1.300
361	MP283082022A1831524	Koni	676, 702/2, 703	1.280
362	MP283052022A1831763	Koni	671/2, 672/1/1, 700	1.190
363	MP283052022A1831773	Boda	223, 1292	1.260
364	MP283052022A1831776	Koni	568, 569	0.580
365	MP283052022A1831786	Koni	546/2, 702/1	0.630
366	MP283052022A1835027	Koni	751/3/1, 673/2, 704/2	1.250
367	MP283052022A1835034	Koni	684	1.270
368	MP283052022A1835013	Koni	549, 688	0.930
369	MP283052022A1835043	Koni	714	0.830
370	MP283052022A1834997	Boda	198/1	0.380
371	MP283052022A1834991	Boda	212/1/2	0.330
372	MP283052022A1854188	Koni	914/1	0.360
373	MP283052022A1859215	Koni	686, 692, 719	1.840
374	MP283052022A1859211	Koni	720	1.900
375	MP283052022A1859214	Boda	169, 170, 173, 175, 187/1, 423/1, 426/1, 496, 513, 529, 530, 1298, 1300/1, 1301, 1393	5.890
376	MP283052022A1859217	Koni	731/2	1.990

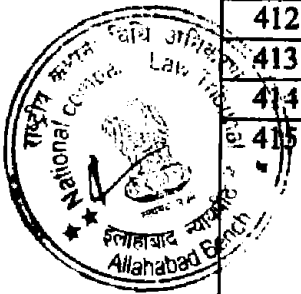


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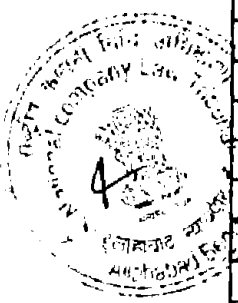
Sr No	Registry No.	Village	Khasra No .	Area In Hect.
377	MP283052022A1859218	Koni	730, 731/1, 732, 827, 829, 835, 864	6.670
378	MP283052022A1859216	Boda	187/2, 189, 190, 423/2, 426/2, 511, 516, 1249, 1250, 1300/2, 1302, 1303	5.240
379	MP283052022A1874985	Koni	729, 744/1	1.425
380	MP283082022A1880629	Koni	334/1	0.800
381	MP283082022A1880020	Koni	361/2, 408	0.800
382	MP283082022A1880627	Koni	361/3, 363, 409/2	0.800
383	MP283082022A1880632	Boda	613	0.280
384	MP283082022A1880630	Koni	409/1	0.800
385	MP283082022A1880634	Koni	334/2, 360, 361/1	1.080
386	MP283052022A1882471	Koni	85	0.470
387	MP283052022A1882477	Koni	671/1/2	0.600
388	MP283052022A1882466	Koni	925/3/2	0.400
389	MP283052022A1892658	Koni	951/2, 952/2, 957/2	2.260
390	MP283052022A1892643	Koni	951/1, 952/1	2.260
391	MP283052022A1892649	Koni	952/3	0.200
392	MP283052022A1895846	Koni	56	0.590
393	MP283052022A1895865	Boda	1306	0.800
394	MP283052022A1895860	Koni	37, 38, 39, 40	4.050
395	MP283052022A1895847	Koni	353/1, 354/2, 417	2.260
396	MP283052022A1895848	Koni	96, 65/3, 98/2	0.510
397	MP283052022A1895864	Boda	1386, 1388	1.800
398	MP283052022A1895861	Boda	579, 1150, 1152, 1253, 1305, 1390	4.410
399	MP283052022A1911035	Boda	291	0.94
400	MP283052022A1911040	Boda	171, 787	0.540
401	MP283052022A1915694	Boda	203	0.810
402	MP283052022A1915677	Boda	827, 892/2, 1295/1	0.530
403	MP283052022A1915665	Koni	887	0.470
404	MP283052022A1937628	Koni	817/1	0.780
405	MP283052022A1946037	Boda	297 Juj	0.600
406	MP283052022A1946044	Koni	910	0.440
407	MP283052022A1946032	Boda	711, 726	0.900
408	MP283052022A1969850	Koni	381/4, 393, 394, 399/4	0.420
409	MP283052022A1969879	Koni	765	0.630
410	MP283052022A1969874	Koni	381/1, 399/3	0.450
411	MP283052022A1969863	Koni	792/1	0.190
412	MP283052022A1969852	Koni	781/1	0.360
413	MP283052022A1969858	Koni	381/5	0.140
414	MP283052022A1981749	Boda	487, 495	1.880
415	MP283052022A1981737	Boda	183, 427, 494, 561, 1049, 1058, 1065, 1074, 1075, 1110, 1111, 1272, 1273, 1274, 1346, 651	6.490
416	MP283052022A1987422	Boda	889	0.460
417	MP283052022A11008124	Boda	564, 565	0.070
418	MP283052022A11008294	Boda	198/3, 200/2	0.640
419	MP283052022A11008285	Boda	1304/2	0.800
420	MP283052022A11015655	Boda	1444/1, 1445/1	0.080
421	MP283052022A11015675	Koni	875, 958	1.400



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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
422	MP283082022A11015951	Koni	797, 800, 802, 803, 876	2.740
423	MP283052022A11015661	Koni	226/2	0.120
424	MP283052022A11026155	Boda	582/1, 926, 1157, 1174, 1175, 1446, 979	1.840
425	MP283052022A11026163	Koni	290/2	0.300
426	MP283052022A11031610	Boda	440, 441	1.870
427	MP283052022A11031600	Boda	986	0.130
428	MP283052022A11035822	Boda	570, 1125, 1126	0.270
429	MP283052022A11035675	Boda	1103, 1167, 1169, 1172, 1173, 1177, 1178, 1288	1.800
430	MP283052022A11035667	Boda	295/1/2, 462	0.540
431	MP283052022A11052955	Koni	388/1	0.300
432	MP283052022A11052900	Koni	534, 536, 824, 826/2	1.580
433	MP283052022A11052936	Koni	538/1	0.060
434	MP283052022A11052950	Koni	919/2	0.200
435	MP283052022A11052939	Koni	532, 533, 535	1.460
436	MP283052022A11052934	Koni	556, 557	1.470
437	MP283052022A11052953	Koni	546/1	0.640
438	MP283052022A11052959	Boda	893, 588, 853	0.850
439	MP283082022A11053025	Boda	784/2	0.300
440	MP283052022A11052962	Boda	57/2	0.400
441	MP283052022A11052967	Boda	61, 151	0.860
442	MP283052022A11058484	Boda	1436	0.550
443	MP283052022A11058487	Boda	202, 777, 789, 790, 817, 1052, 1176, 1374, 1432, 1435	3.770
444	MP283052022A11102384	Koni	909/1	0.330
445	MP283052022A11119132	Boda	164, 165, 166, 167, 611, 1326, 1327, 1328, 1439, 208/2, 1098/1/1/2, 1131/1, 1132, 1133/2, 1358	5.410
446	MP283052022A11119140	Koni	81/1, 577, 582, 584/4, 585/1/1, 586/2, 890/2, 891, 892/1, 945, 976	5.300
447	MP283082022A11119303	Koni	494, 873/2, 988/2	1.580
448	MP283082022A11119208	Koni	946, 948/2	2.780
449	MP283052022A11119119	Koni	290/1/1	0.110
450	MP283052022A11119067	Koni	429, 510	0.530
451	MP283052022A11125373	Boda	801	0.360
452	MP283052022A11125381	Koni	391/3, 906/2	1.080
453	MP283082022A11125533	Koni	782/2	0.800
454	MP283052022A11136647	Koni	295/1/2, 831/3/1	0.720
455	MP283052022A11135842	Koni	295/1/3, 831/3/2	0.720
456	MP283052022A11135975	Koni	551	0.440
457	MP283052022A11137873	Koni	564, 565	0.630
458	MP283052022A11135972	Koni	290/1/2	0.160
459	MP283052022A11135755	Boda	51/1, 677, 679	0.600
460	MP283052022A11135995	Boda	861, 866, 867, 868, 876	0.810
461	MP283052022A11135983	Boda	154/1/1	1.180
462	MP283052022A11135783	Boda	953	0.120



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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
463	MP283052022A11135767	Boda	81/2, 102/1/2, 103/2/1, 114/1, 128, 131/2/2, 780/1	1.370
464	MP283052022A11143557	Koni	522/2, 523/2	0.250
465	MP283052022A11154777	Boda	835	0.200
466	MP283052022A11154802	Boda	198/2, 851	0.980
467	MP283052022A11154768	Koni	284	0.630
468	MP283052022A11160577	Boda	1353	0.700
469	MP283052022A11183972	Koni	278, 279/1	0.900
470	MP283082022A11183734	Koni	414/1	0.690
471	MP283052022A11188541	Koni	220/3	1.000
472	MP283052022A11188518	Koni	259/1	0.630
473	MP283052022A11188504	Koni	259/2	0.630
474	MP283052022A11188592	Koni	261/2	0.510
475	MP283052022A11195066	Boda	871, 875	0.460
476	MP283052022A11195063	Boda	707	0.690
477	MP283052022A11195073	Koni	266/2	1.010
478	MP283052022A11195083	Koni	253, 254/2	1.040
479	MP283052022A11195030	Koni	469	0.430
480	MP283052022A11195087	Koni	281, 283	1.260
481	MP283052022A11195041	Koni	289	0.600
482	MP283052022A11243678	Koni	276/1, 316, 317	0.900
483	MP283052022A11246124	Koni	208	1.600
484	MP283052022A11245873	Koni	353/3	0.250
485	MP283052022A11245890	Koni	353/2	0.120
486	MP283052022A11267989	Koni	767/1	0.740
487	MP283052022A11274966	Koni	988/1/2	0.600
488	MP283052022A11274998	Koni	220/2	1.000
489	MP283052022A11274989	Koni	220/4	1.370
490	MP283052022A11313019	Koni	457/2, 459/2	1.680
491	MP283052023A11327072	Boda	69, 201, 819, 1106, 1168, 1219, 1373, 1426	3.030
492	MP283052023A11326966	Koni	819, 820, 858	1.380
493	MP283052023A11375741	Koni	489, 490/1	0.460
494	MP283052023A11375772	Koni	354/1, 674	1.050
495	MP283052023A11375757	Koni	935	0.450
496	MP283052023A11386554	Koni	912	0.710
497	MP283052023A11392396	Koni	416/3, 470, 479/1	2.110
498	MP283052023A11392389	Koni	482/2, 483/2	0.550
499	MP283052023A11392409	Koni	416/2, 479/2, 963/1, 966	1.930
500	MP283052023A11392445	Boda	1347, 1351, 1352	1.490
501	MP283052023A11397550	Koni	285	0.610
502	MP283082023A11446696	Koni	808, 809, 812, 813, 815	4.360
503	MP283052023A11452497	Koni	315	0.350
504	MP283052023A11452487	Koni	312/3, 313/2	0.310
505	MP283052023A11452481	Koni	372/2, 373	0.660
506	MP283052023A11486393	Koni	553/2	0.530
507	MP283052023A11486411	Koni	390, 492, 500	1.070
508	MP283052023A11486375	Koni	493	0.440
509	MP283052023A11486382	Koni	503	0.380
510	MP283082023A11492393	Koni	322, 357, 367, 368, 369	1.860



For Jaykaycem (Central) Ltd.

Sr No	Registry No.	Village	Khasra No .	Area In Hect.
511	MP283052023A11492328	Koni	320	0.650
512	MP283052023A11508129	Koni	297/1/1/1, 297/2	0.550
513	MP283052023A11508121	Koni	574/1, 575/1	1.350
514	MP283052023A11508125	Koni	562, 563	1.210
515	MP283082023A11508129	Koni	574/3, 575/3	1.360
516	MP283052023A11528461	Boda	1005/2	0.070
517	MP283052023A11528476	Boda	1012, 1077	0.410
518	MP283052023A11533022	Koni	81/2, 890/1, 944, 977/2, 978	4.110
519	MP283052023A11539624	Koni	491	0.900
520	MP283052023A11546060	Koni	249	0.200
521	MP283052023A11539632	Koni	522/3	0.420
522	MP283052023A11539660	Koni	512	0.300
523	MP283052023A11546075	Koni	685/1	0.620
524	MP283052023A11590180	Koni	783, 786	1.280
525	MP283052023A11619439	Koni	312/2, 313/1	0.320
526	MP283052023A11619452	Koni	475/1, 476, 477/1, 970	1.730
527	MP283052023A11619420	Koni	310, 400, 401/2	0.820
528	MP283052022A1387295	Sotipura	17, 31, 33, 34, 44	2.350
529	MP283052022A1728129	Sotipura	39 Juj	0.430
530	MP283052022A1882456	Sotipura	39	0.430
531	MP283052023A11751936	Kamtana	3211, 3225	1.630
532	MP283052023A11764370	Devra	360/1, 938/1/1/2	0.960
533	MP283052023A11776004	Kakra	613, 614	1.310
534	MP283052023A11776009	Kamtana	3279	0.130
535	MP283052023A11745533	Koni	922/2, 923/1, 925/1/1, 929	2.390
536	MP283052023A11745545	Koni	233	0.250
537	MP283052023A11745522	Koni	234/2	0.130
538	MP283052023A11745568	Koni	89	0.670
539	MP283052023A11745555	Boda	874/2, 1028/2, 1030/2, 1034/2, 1035/2, 1038/2	0.450
540	MP283052023A11751948	Boda	233/2	0.480
541	MP283052023A11751901	Boda	210/4, 256/4, 303/4, 548/3, 730/2	0.380
542	MP283052023A11757954	Koni	1005	1.000
543	MP283052023A11764378	Boda	186	0.310
544	MP283052023A11764374	Koni	968	1.350
545	MP283052023A11775935	Boda	267, 268, 294, 461, 464	1.990
546	MP283052023A11769268	Boda	180/1/2, 302	0.580
547	MP283052023A11775995	Koni	313/3, 314/2	0.350
548	MP283052023A11775918	Boda	47/1, 48, 180/1/1, 890/1	0.710
549	MP283052023A11775942	Boda	180/1/3, 269/1, 281/1	0.180
550	MP283052023A11799521	Devra	468/1, 469, 470/2	1.820
551	MP283052023A11799529	Kakra	712/1/3	0.530
552	MP283052023A11799535	Kakra	701/2	0.300
553	MP283052023A11804522	Boda	2/1, 106, 658, 706, 791/1, 792/1	3.010
554	MP283052023A11873424	Kamtana	3256	0.630
555	MP283052023A11881578	Koni	444, 485, 486, 920, 921, 922/1	2.420



For Jaykaycem (Central) Ltd.

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Authorised Signatory

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Sr No	Registry No.	Village	Khasra No .	Area In Hect.
556	MP283052023A11925183	Koni	235, 434, 435, 440, 441	3.180
557	MP283052023A11925208	Boda	874/1, 1028/1, 1030/1, 1034/1, 1035/1, 1038/1	0.450
558	MP283052023A11925198	Boda	272, 295/1/3, 266/2, 463	0.820
559	MP283052023A11933170	Devra	166	1.050
560	MP283052023A11932806	Koni	553/1	0.530
561	MP283052023A11967176	Koni	511	0.260
562	MP283052023A11967162	Koni	97	0.280
563	MP283052023A11967155	Boda	444	0.050
564	MP283052023A11967170	Koni	687, 694	1.700
565	MP283052023A11967352	Kakra	474/1	0.890
566	MP283052023A11981642	Koni	214, 528/2	0.410
567	MP283052023A11981658	Koni	911	0.260
568	MP283052023A11996595	Koni	64/1, 72	0.490
569	MP283052023A11996605	Koni	675	0.440
570	MP283052023A12080383	Devra	940, 942, 943	1.070
571	MP283052023A12080395	Harduak en	237	0.200
572	MP283052023A12004851	Koni	226/1, 231	0.390
573	MP283052023A12034316	Koni	504, 505, 506, 507, 721	4.020
574	MP283052023A12034364	Koni	811, 908	3.170
575	MP283052023A12034333	Koni	771, 772, 773, 774	8.250
576	MP283052023A12034347	Koni	690	1.310
577	MP283052023A12041158	Koni	853, 854, 855, 861	2.030
578	MP283052023A12048387	Kakra	542/2, 615/2, 616/2, 617/2, 618/2	1.640
579	MP283052023A12048651	Kakra	451/1	1.400
580	MP283052023A12055012	Boda	261	0.070
581	MP283052023A12055018	Boda	778, 784/1, 1086	0.380
582	MP283052023A12071254	Koni	925/1/2	0.400
583	MP283052023A12071263	Koni	922/3, 923/2, 925/2, 926	2.790
				620.608

Lands in Prayagraj in the State of Uttar Pradesh

All the pieces and parcels of Land admeasuring 18.028 hectare together with all buildings and structures thereon situated at Tehsil Bara, Prayagraj, Uttar Pradesh. Short particulars of the said land are as follows:-

Sr. No.	Registry No.	Khasra No .	Area In Hectare
1	IN-UP36232788664146V	408,409,410,447,450,451,448/1,448/3,441, 405,381, 382, 384, 385Ka, 386Ka	2.725
2	IN-UP36225822970805V	453,455,381, 382, 384, 390/1, 385Ka ,385/2/2, 386, 386 Kha/2/2, 390/3	4.808
3	IN-UP36221420525990V	446, 453, 381, 381 kha, 382, 384	1.676
4	IN-UP36216450717576V	441	0.02

For Jaykaycem (Central) Ltd.



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Sr.	Registry No.	Khasra No .	Area In
5	IN-UP36238458130774V	408,409,410,446,447,450,451,406,381,382 384, 390/2/1,385/KHA/2/1,386KA,385/KHA/2/ 1,386/KA, 386/KHA/2/1,391	4.441
6	UP89081935659556V	408,409,410,447,450,451,448/2,453	1.496
7	UP89077675305358V	408,409,410,447,450,451	2.859
		Total	18.028

C. Lands in Hamirpur in the State of Uttar Pradesh

All the pieces and parcels of Land admeasuring 11.741 hectares together with all buildings and structures thereon situated at Village Ingotha, Sumerpur, Hamirpur. Short particulars of the said land are as follows:

Sr. No.	Registry No.	Khasra No .	Area In Hectare
1	5270/2021	KHASRA NO.1731	5.759
2	5871/2021	KHASRA NO.1732	2.306
3	5272/2021	KHASRA NO.1737K	0.607
4	5877/2021	KHASRA NO.1735/1 & 1735/2	1.989
5	9084	KHASRA NO.1743	0.607
6	9085	KHASRA NO.1742Dha	0.473
		TOTAL	11.741

Part - II

(Short description of leasehold property of Jaykaycem (Central) Limited)

A. Lands in Panna in the State of Madhya Pradesh (Surface rights)

All the pieces and parcels of Land admeasuring 3.160 Hactares together with all buildings and structures thereon situated at Harduaken, Amanganj, Panna, 488 441. Short particulars of the said land are as follows:

Sr. No.	Order No.	Village	Khasra No.	Area In Hectares
1	Case No-/0012/B-121- DC- Panna	Harduaken	326, 381/2	1.630
2	Case No-/0012/B-121- DC- Panna	Harduaken	333/1/kha	0.400
3	Case No-/0012/B-121- DC- Panna	Harduaken	333/1/ga	0.400
4	Case No-/0012/B-121- DC- Panna	Harduaken	323/2	0.530
5	Case No-/0012/B-121- DC- Panna	Harduaken	845/3	0.200
			TOTAL	3.160

Part - III

(Short description of stocks, shares, debentures and other choses-in action of Jaykaycem (Central) Limited)

Investments in Shares, Bonds and Mutual Funds include the following:-

SI No.	Particulars of Investment	Amount in Rs.
1.	AXIS ALTRA SHORT TERM DIRECT GROWTH	1000.00 Lakhs
2.	AXIS ALTRA SHORT TERM DIRECT GROWTH	1800.00 Lakhs
3.	SBI LIQUID FUND DIRECT GROWTH	2800.00 Lakhs
	Total	5600.00 Lakhs

For Jaykaycem (Central) Ltd.

R. Srivastava
Authorised Signatory

2. All debts owed to Jaykaycem (Central) Limited by various parties and all other choses in action of Jaykaycem (Central) Limited, including the following

Particulars	Amount in lakhs (As on 30.6.23)
Security Deposit	1104.26
Advance for capital assets	2376.21
Other loans and advances	6.37
Balance with GST/Excise & custom department	25480.41
Sundry Debtors* Including contra others of Rs.506.35 Lakhs	7297.80
Vehicle loan	92.75
Subsidy Recoverable	1765.94
Advance to Suppliers	2957.83
Total	41081.58

3. All licenses and registrations in the name of Jaykaycem (Central) Limited, including the following :-

Sl. No	Particulars	Reference No.	Date
1	Boiler Licence of (Panna)	P/PO/E/07/2022	29-12-2022
2	Environment Clearance		
	Cement Plant & Kakra Mines (Panna)	EC22A009MP110720	02-03-2022
	Koni- Simariya Mines (Panna)	EC21A001MP114641	01-11-2021
3	Consent to Establish (Panna)	CTE-52637	25-03-2022
4	Consent to Operate (Panna)	AWH-56455	08-08-2022
5	Consent to Establish (Hamirpur)	133698/UPPCB/Banda (UPPCBRO)/CTE/HAMIRP UR/2021	
6	Consent to Operate (Hamirpur)	158361/UPPCB/Banda (UPPCBRO)/CTO/both/HAMIRPUR/2022	
7	Electricity Connection Details (Consumer Code)		
	Cement Plant & Kakra Mines (Panna)	H1351000369	24-08-2022
	Koni- Simariya Mines (Panna)	H1351000368	25-08-2022
8	BIS Licence Details		
	FPC (Panna)	CM/L-8200153107	27-12-2022
	OPC (Panna)	CM/L-8200152905	17-12-2022
9	Industrial Entrepreneur Memorandum No. (Panna) - Part-B	1407/SIA/IMO/2016	05-01-2023
10	HSD Storage Licence (Panna)	P/CB/MP/14/9882(P533048) P/CB/MP/15/2966(P531400)	13-06-2023 18-05-2023
11	Factory Licence (Hamirpur)	UPFA3900009	05-09-2022
12	GST Number(Prayagraj)	09AABCJ4401G3ZV	20-09-2022
13	EC Clearance	202/Parya/SEIAA/6109/2021	29-09-2021
14	FIRE NOC	UPFS/2022/66728/HRP/HAMIRPUR/124/CFO	18-11-2022
15	BIS License	CM/L-9300119510, IS 1489: PART-1	



V. K. Asthana
Deputy Registrar
National Company Law Tribunal
Allahabad Bench, Prayagraj (U.P.)

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For Jaykaycem (Central) Ltd.

Rajivastan
Authorised Signatory